

August 28, 2026

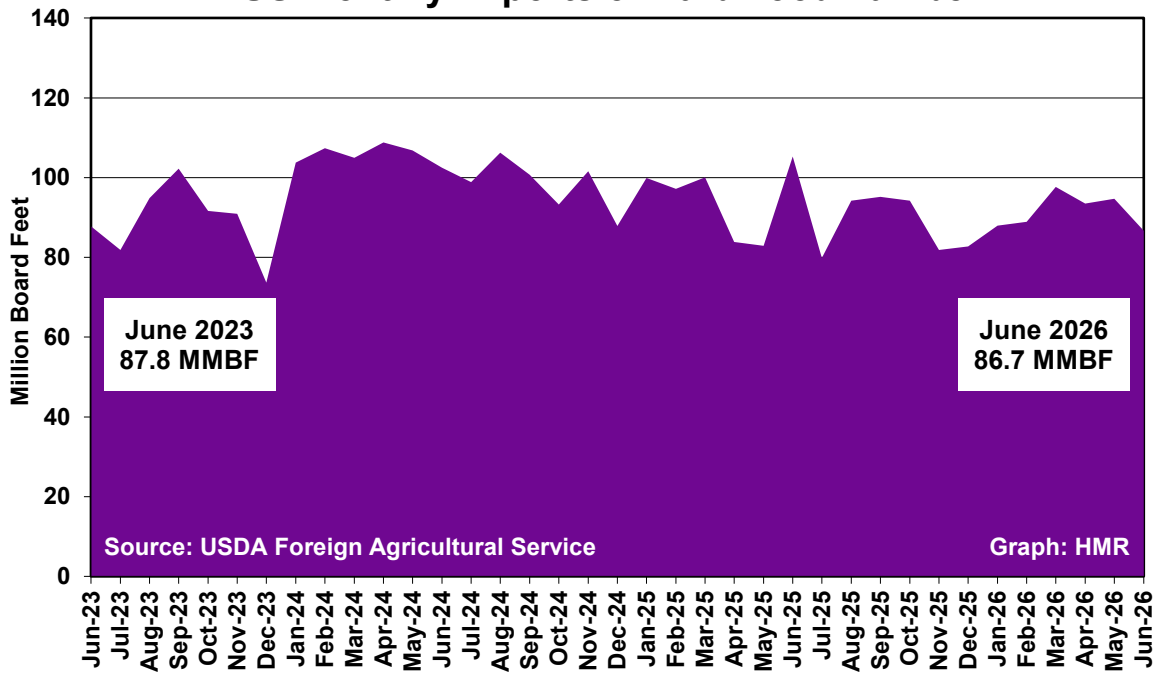
VOLUME CIV

NUMBER 35

Hardwood Market Report

Lumber News Since 1922, A Part of Fastmarkets

US Monthly Exports of Hardwood Lumber



Composite Indices of HMR Prices for

North American Hardwood Industrial Lumber and Timbers

\$555
Month Ago

\$555
Current

\$550
Year Ago



A part of

Fastmarkets

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ASH FAS #1C #2A 4/4 1530 630 340 [+10] 5/4 1610 775 405 [+10] 6/4 1660 860 440 8/4 1830 945 485 1F PRICES \$10/M LESS THAN FAS					PECAN & HICKORY FAS #1C #2A #2B 4/4 910 600 435 330 5/4 930 620 475 365 6/4 1000 680 510 395 8/4 1045 745 540 395				
BEECH FAS #1C #2A #3A 4/4 570 475 355 275 5/4 580 500 380 290 6/4 600 535 420 300					POPLAR FAS #1C #2A #2B 4/4 930 530 335 255 5/4 950 530 345 255 6/4 1030 565 355 275 8/4 1050 565 360 280 1F PRICES \$10/M LESS THAN FAS				
COTTONWOOD FAS #1C #2A #2B 4/4 945 680 310 265 5/4 945 680 330 280					SYCAMORE FAS #1C #2A 5/8 455 435 360 4/4 460 440 360 5/4 465 445 360 6/4 495 475 370 8/4 535 515 395				
SAP GUM FAS #1C #2A #2B 4/4 475 415 [-25] 265 205 5/4 505 445 [-25] 305 240 6/4 520 460 [-25] 325 245 8/4 560 500 [-25] 345 250					WILLOW FAS #1C #2A #2B 4/4 550 340 215 190 5/4 560 350 225 200 6/4 580 360 225 200 8/4 590 365 225 200				
HACKBERRY FAS #1C #2A 4/4 530 480 295 5/4 555 505 320 6/4 595 545 340 8/4 640 590 350					MIXED SOFT HARDWOODS FAS #1C #2A #2B 4/4 285 [+10] 260 [+10] 230 [+10] 180 [+10] 5/4 345 320 245 215 6/4 410 385 265 220 8/4 450 425 285 225				
SOFT MAPLE - WHAD FAS #1C #2A 4/4 950 650 385 5/4 975 760 445					FRAMESTOCK - AIR DRIED 4/4 OAK S2S (375-500) 4/4 MIXED S2S (355-500)				
SOFT MAPLE - WHND FAS #1C #2B 4/4 570 555 330 5/4 630 590 350 6/4 630 590 390 8/4 645 605 390					CANTS - GREEN 490 (425-515)				
RED OAK FAS #1C #2A #3A 4/4 970 [+20] 630 455 [+15] 355 [+15] 5/4 1050 685 500 [+15] 410 [+15] 6/4 1140 685 500 [+15] 425 [+15] 8/4 1185 [+10] 695 --- --- FAS&1F ALONE 4/4, 5/4, 6/4, & 8/4 ADD \$0 1F PRICES \$10/M LESS THAN FAS					TIES - 7x9 - GREEN SOUTHERN - WEST - 9' CROSSTIES (36.75-39.50) Per Pc. SOUTHERN - EAST - 8½' CROSSTIES (32.00-39.00) Per Pc.				
WHITE OAK FAS #1C #2A #3A 4/4 2100 [+25] 925 505 [+10] 425 [+10] 5/4 2250 [+25] 930 520 [+10] 450 [+10] 6/4 2825 [+25] 970 [+20] 530 [+10] 460 [+10] 8/4 3090 1025 --- --- FAS&1F ALONE 4/4, 5/4, 6/4, & 8/4 ADD \$0 1F PRICES \$10/M LESS THAN FAS					BOARD ROAD - GREEN 555 (500-650)				
					F. O. B. MILLS - SOUTHERN AREA Estimate of FOB Southern mill point average market prices for well manufactured Southern hardwoods in truckload and greater quantities. Stocks are random widths and lengths, green, rough, and graded in accordance with NHLA rules. Prices in US dollars per M'. Prices published in Hardwood Market Report are presented only as a guide. See statement on back page. ©2026 Hardwood Market Report				

Prices in this matrix are for kiln dried lumber **measured before kiln drying**. The first figure listed for each grade and thickness is the predominant index price; figures in parentheses are the prevailing range of index prices. Bold figures indicate change. Prices published in **Hardwood Market Report** are presented only as a guide. See statement on back page.

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		FAS		#1 Common		#2A Common	
ASH	4/4	2000	(1860-2140)	1195	(1135-1315)	795	(735-850)
	8/4	2615	(2400-2715)	1530	(1345-1625)	995	(880-1080)
COTTONWOOD	4/4	1000	(940-1055)	745	(690-820)	---	---
RED OAK	4/4	1460 [-25]	(1340-1540)	995 [-25]	(945-1135)	700	(650-745)
	5/4	1665 [-20]	(1610-1735)	1160	(1095-1275)	795	(715-905)
WHITE OAK	4/4	3370	(3225-3635)	1385	(1200-1490)	1020	(945-1120)
	5/4	4090	(3815-4265)	1950 [-20]	(1775-2090)	1195	(1115-1230)
POPLAR	4/4	1275 [+20]	(1180-1340)	685 [+15]	(625-725)	465	(440-580)
	5/4	1380	(1260-1515)	765 [-10]	(720-840)	535	(490-575)
	6/4	1455	(1335-1550)	835	(780-880)	---	---
	8/4	1475 [+15]	(1400-1560)	840 [-10]	(800-885)	---	---

Prices in this matrix are for kiln dried lumber **measured after kiln drying ("net tally")**. The first figure listed for each grade and thickness is the predominant index price; figures in parentheses are the prevailing range of index prices. Bold figures indicate change. Prices published in **Hardwood Market Report** are presented only as a guide. See statement on back page. © 2026 Hardwood Market Report

		FAS (Net)		#1 Common (Net)		#2A Common (Net)	
ASH	4/4	2150	(2000-2300)	1285	(1220-1415)	855	(790-915)
	8/4	2810	(2580-2915)	1645	(1445-1745)	1070	(945-1160)
COTTONWOOD	4/4	1075	(1010-1135)	800	(740-880)	---	---
RED OAK	4/4	1570 [-25]	(1440-1655)	1070 [-25]	(1015-1220)	750	(700-800)
	5/4	1790 [-25]	(1730-1865)	1245	(1180-1370)	855	(770-970)
WHITE OAK	4/4	3625	(3465-3910)	1490	(1290-1600)	1095	(1015-1205)
	5/4	4400	(4105-4585)	2095 [-25]	(1910-2245)	1285	(1200-1320)
POPLAR	4/4	1370 [+20]	(1270-1440)	735 [+15]	(670-780)	500	(475-625)
	5/4	1485	(1355-1625)	825 [-10]	(775-900)	575	(525-620)
	6/4	1565	(1435-1665)	900	(840-945)	---	---
	8/4	1585 [+15]	(1505-1675)	905 [-10]	(860-950)	---	---

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SOUTHERN AREA

Comments

After a sleepy last six months when it comes to #2A&3A Oak prices in the South, this week's upward movement for both Red and White Oak is notable. All green #2A&3A Red Oak listings increase for the second straight week, moving up a combined \$30 per thousand board feet (\$/MBF) over the last fortnight. Meanwhile, #2A&3A White Oak saw their first increases since last October. Before this week, there had been no changes to #2A&3A White Oak prices since early April.

One reason prices for Southern #2A&3A Oak have stagnated this year comes down to the impact of the crosstie downturn across the region amid controlled purchasing by area residential and truck trailer flooring plants. While tie treaters aren't changing their buying habits yet, steady purchasing by Southern flooring plants combined with substantial purchases of Southern Oak by Appalachian flooring plants prompts the upward movement.

Elsewhere in the South, price firming for green Fas&1f Red and White Oak, continuing lackluster international demand for kiln dried Oak, and Iran war-related increases in freight costs were the main topics of conversation among Southern market participants.

ASH: After two consecutive weeks of increases for green 4/4 Fas&1f Ash, there are no changes to prices for uppers in this edition of HMR. The positive comments remained, however. "I only cut mill run, but I had a guy ring the other day wanting a load," one sawmill operator told HMR/Fastmarkets. "He rang back a day later and said he wanted two." Contacts point out decent demand for all grades, including #2A. Reported prices warrant gains for #2A in the 4/4 and 5/4 thicknesses once more. There are no price changes for kiln dried Ash this week.

#2A&3A OAK: Prices in observed transactions drive increases to the green #2A&3A Red and White Oak listings, in all thicknesses 4/4 through 6/4. Macroeconomic pressures on household budgets could yet impact purchasing trends by residential and truck trailer flooring plants, but, for now, the upward movement is welcomed by Southern sawmill operators.

RED OAK: Apart from the second straight week of gains for #2A&3A Red Oak, reported prices reveal a bit more energy for green uppers. The 4/4 and 8/4 Fas&1f listings receive

bumps this week. On the kiln dried side, reduced international interest results in decreases to the listings for 4/4 Fas, 5/4 Fas, and 4/4 #1C. Both ends of the ranges for 5/4 Fas also fall.

WHITE OAK: The market for White Oak uppers has been nearly as cool as that for #2A&3A in 2026. Yet, like the increases for #2A&3A, there is upward movement for all green 4/4 through 6/4 Fas&1f listings this week. Also, the 6/4 #1C listing climbs \$20/MBF. Contacts attribute the gains entirely to limited production. The downturn in purchasing from China and Vietnam remains the major trend in the kiln dried White Oak market, driving reductions to the lower ends of the ranges for 4/4 #1C as well as the listings and upper ends of the ranges for 5/4 #1C.

SAP GUM: Sap Gum grade lumber does not have a wide range of applications. Among the limited number of producers and end users reporting prices this week and last, #1C information is decidedly lower, leading to declines for all thicknesses.

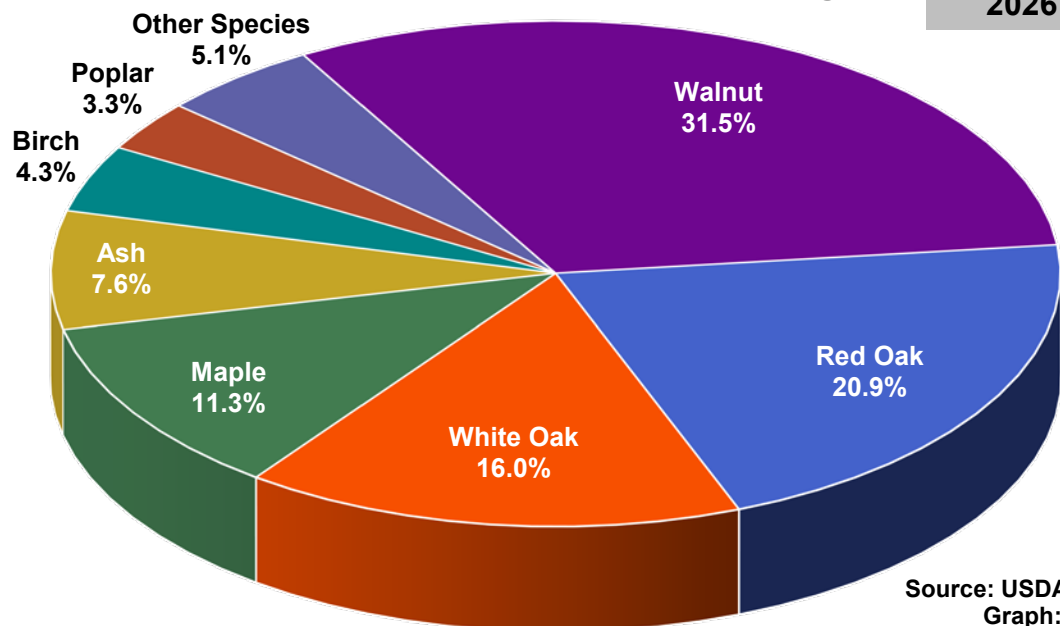
POPLAR: The market for green Southern Poplar is sluggish. Sawmills are not eager to cut the species due to difficulty generating profits. "I haven't cut anything for two months," one sawmill operator said. The green listings do not change this week. There is more movement for kiln dried lumber, with both price firming and softening. Lack of recent production and steady demand are bolstering prices for certain items, as reflected in increases to the 4/4 #1C&Btr and 8/4 Fas listings. The lower ends of the ranges for 4/4 Fas also advance. The listings for 5/4 and 8/4 #1C both retreat, as do the top sides of the ranges for 8/4 #1C.

BOARD ROAD, FRAMESTOCK, CANTS & TIES: While crosstie quotas remain in place across the South, sawmills located west of the Mississippi River that supply tie treaters are reporting signs of loosening. Despite this, the ranges for all crossties, East and West, do not change this week. Markets for mat timbers, crane mats, and board road are still busy, but reported prices do not lead to any movement to the published listing and range for board road. The published figures for pallet cants also hold steady.

The ranges for Oak and Mixed Species framestock do not move, but prices gathered this week show increased demand for 4/4 Mixed Soft Hardwoods, which have their uses as framestock for some area secondary manufacturers.

US Exports of Hardwood Logs

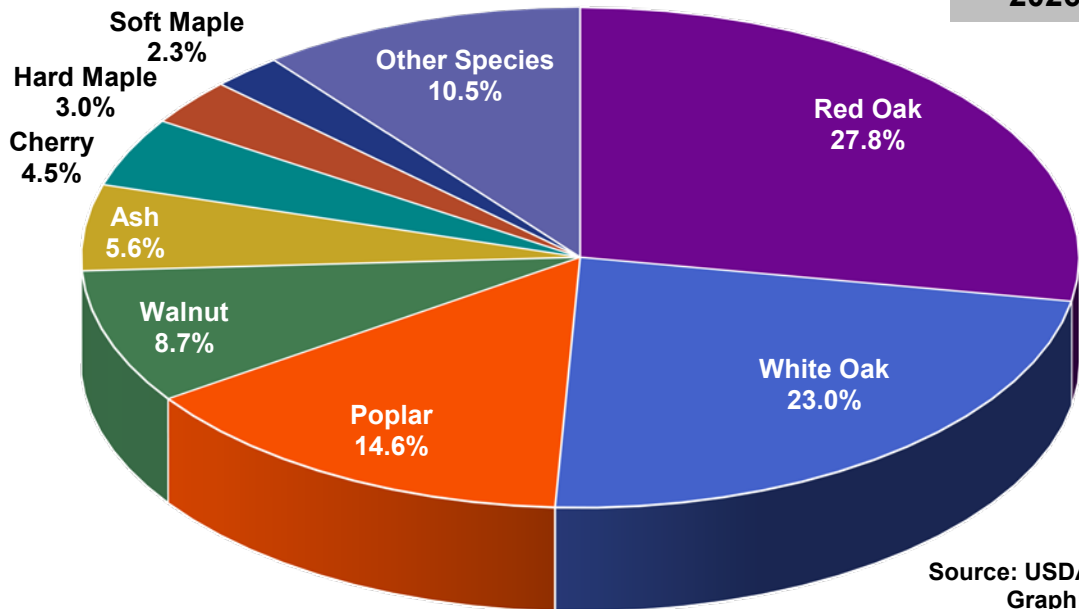
Jan. - Jun.
2026



Source: USDA FAS
Graph: HMR

US Exports of Hardwood Lumber

Jan. - Jun.
2026



Source: USDA FAS
Graph: HMR

ASH

	FAS	#1C	#2A
4/4	1530	890	500
5/4	1585	900	510
6/4	1660	970	600
8/4	1850	1015	610

BASSWOOD

	FAS	#1C	#2A	#2B
4/4	685	345 [-15]	185	145
5/4	735 [-15]	400	200	150
6/4	835	415	230	175
8/4	850	440	245	185
9/4	880	465	250	200

BEECH

	FAS	#1C	#2A	#3A
4/4	725	390	270	225
5/4	800	450	290	240
6/4	810	530	350	290
8/4	815	545	355	305

BIRCH

	FAS	#1C	#2A
4/4	875	500	355
5/4	965	575	400
6/4	1030	635	435
8/4	1055	660	450

FAS&1F ALONE ADD \$0

CHERRY

	FAS	#1C	#2A	#3A
4/4	1150	575	275	260
5/4	1170	585 [-15]	320	285
6/4	1250	620 [-15]	325	295
8/4	1295	625 [-15]	375	305

CHERRY - NORTH CENTRAL

	FAS	#1C	#2A	#3A
4/4	1200	630 [-15]	280	260
5/4	1285	655 [-15]	325	285
6/4	1345	670 [-15]	345	295
8/4	1405	710 [-15]	375	310

HICKORY

	FAS	#1C	#2A	#2B
4/4	1115 [+10]	685	640	510 [+10]
5/4	1170	720	640	510 [+10]
6/4	1200	725	640	515 [+10]
8/4	1295	845	655	525 [+10]

HARD MAPLE - #1&2 WHITE

	FAS	#1C	#2A
4/4	1620	1010	615
5/4	1750 [-10]	1075	---
6/4	1850 [-25]	1100	---
8/4	1965 [-25]	1105	---

Pricing is also posted weekly on hmr.com.

HARD MAPLE - UNSELECTED

	FAS	#1C	#2A	#3A
4/4	1460	885 [-15]	400	365
5/4	1625 [-10]	965	475	385
6/4	1705 [-25]	1000	535	400
8/4	1815 [-25]	1020	585	415

FAS&1F ALONE ADD \$0

SOFT MAPLE - SAP&BTR

	FAS	#1C	#2A
4/4	1775	815	340
5/4	1965	880	385
6/4	1975	910	385
8/4	2180	965	430

SOFT MAPLE - UNSELECTED

	FAS	#1C	#2A
4/4	1655	685 [-20]	315
5/4	1810	770 [-20]	355
6/4	1825	820	360
8/4	1905	835	400

FAS&1F ALONE ADD \$0

RED OAK

	FAS	#1C	#2A	#3A
4/4	985 [-20]	650	535	445
5/4	1120	740	570	475
6/4	1130	745	590	495
8/4	1165	750	595	505

FAS&1F ALONE

#2A ALONE

4/4 ADD	\$0	4/4 550
5/4 ADD	\$0	
6/4 & 8/4 ADD	\$0	

WHITE OAK

	FAS	#1C	#2A	#3A
4/4	2220 [-40]	965	520	420
5/4	2500	1050	540	450
6/4	2690	1155	570	495
8/4	3065	1230	---	---

FAS&1F ALONE

4/4 ADD	\$0
5/4 ADD	\$0
6/4 ADD	\$0
8/4 ADD	\$0

ALL 1F PRICES \$10/M LESS THAN FAS**F. O. B. MILLS – APPALACHIAN AREA**

Estimate of FOB Appalachian mill point average market prices for well manufactured Appalachian hardwoods in truckload and greater quantities. Stocks are random widths and lengths, green, rough, and graded in accordance with NHLA rules. Prices in US dollars per M'. Prices published in **Hardwood Market Report** are presented only as a guide. See statement on back page.

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WHITE OAK - WHND FAS#1CSW 4/4 1715920500 5/4 1745970530 1F PRICES \$10/M LESS THAN FAS					FRAMESTOCK - AIR DRIED 4/4 OAK S2S (305-430) 4/4 MIXED S2S (325-450)	
POPLAR FAS#1C#2A#2B 4/4 915485340250 5/4 945535385300 6/4 1015605470320 8/4 1025665495325 10/4 1040700550370 12/4 1090710570380 16/4 1145740585385 1F PRICES \$10/M LESS THAN FAS					CANTS - GREEN 525 [+5] (455-585)	
WALNUT FAS#1C#2A 4/4 305021701225 5/4 317522251230 6/4 353522701240 8/4 362523401280 1F PRICES \$100/M LESS THAN FAS					TIES - 7x9 - GREEN <i>SOUTHERN APPALACHIAN - 8½'</i> CROSSTIES (33.20-38.75) Per Pc. <i>NORTHERN APPALACHIAN - 8½'</i> CROSSTIES (32.20-37.00) Per Pc.	
					BOARD ROAD - GREEN 580 (540-650)	
					If you would like to participate in HMR's pricing surveys, please contact tony.burbeck@fastmarkets.com to get started. All information is kept confidential and is vital to accurate reporting. © 2026 Hardwood Market Report	

Comments

While demand for hardwoods typically slows in summer, this seasonal downturn is particularly difficult for several reasons. First, Chinese buyers are lowering their purchase prices for most species, and domestic demand isn't strong enough to counter that downward price pressure, with US end users purchasing for short-term needs only. Second, the US-Iran war is hampering sales to many Middle Eastern destinations and keeping fuel prices and shipping costs elevated. Third, threatened and actual tariffs are causing widespread uncertainty. And last, kiln charges are turning faster in the summer heat, bolstering lumber supplies.

However, there are reasons to believe markets could be at least somewhat busier this fall. Poor logging conditions resulting from persistent rain have tightened log supplies in parts of the region, limiting production at certain mills. Additionally, European buyers typically replenish inventories coming off their summer holiday season, and Chinese demand tends to rise in October and November. And, perhaps, new severe financial sanctions the US just placed on Iran could speed up the end of that conflict and return some sense of normalcy. If demand turns marginally higher this fall, impacts on hardwood lumber availability and prices could be felt quickly, considering how much production capacity has come off the market through the first eight months of the year.

ASH: Markets for green and kiln dried Ash are performing well. Comments about this species are positive, including from a large distributor that says 4/4 through 6/4 Fas sales, in particular, are strong. The listings for 4/4 Fas and the high-end ranges for 6/4 Fas are raised, while all green figures remain intact.

BASSWOOD: Usually a steady species pricewise, there is additional downward movement in green 5/4 Fas&1f and 4/4 #1C prices this week, as reflected in reductions to those listings. This occurs as limited production exceeds even lower demand for those items. No changes are warranted to any kiln dried figures.

CHERRY: Chinese demand for Cherry is falling quickly. Transactions reveal downward trending prices for most kiln dried items. The 4/4 #2A&Btr, 5/4 #1C&Btr, 6/4 Fas, and 8/4 #1C listings and ranges are lowered in each subregion, as are the low-end ranges for 8/4 Fas. Green changes only impact #1C prices. Reductions of \$15 per thousand board feet (\$/MBF) are warranted to 4/4 through 8/4 #1C in the North Central subregion and 5/4 through 8/4 #1C in the Appalachian subregion.

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		FAS		#1 Common		#2A Common	
ASH	4/4	2195 [+25]	(2005-2345)	1305	(1175-1415)	900	(795-975)
	5/4	2240	(2095-2425)	1360	(1270-1435)	965	(910-1055)
	6/4	2425	(2270- 2635)	1470	(1370-1610)	1110	(1045-1235)
	8/4	2630	(2445-2895)	1620	(1465-1695)	1225	(1115-1305)
BASSWOOD	4/4	1260	(1165-1370)	685	(640-750)	510	(485-575)
	5/4	1360	(1265-1470)	760	(705-800)	---	-----
	9/4	1485	(1390-1595)	930	(875-1005)	---	-----
CHERRY	4/4	1720 [-25]	(1515-1845)	1010 [-25]	(880-1055)	620 [-20]	(560-675)
	5/4	1805 [-40]	(1625-1905)	1110 [-30]	(1040-1210)	700	(645-765)
	6/4	1890 [-20]	(1700-1995)	1190	(1115-1300)	---	-----
	8/4	2090	(1800-2220)	1365 [-35]	(1270-1475)	---	-----
CHERRY <i>North Central</i>	4/4	1720 [-25]	(1580-1885)	1035 [-25]	(950-1130)	650 [-25]	(610-720)
	5/4	1810 [-40]	(1670-1950)	1150 [-30]	(1045-1210)	730	(690-820)
	6/4	1905 [-20]	(1700-2020)	1325	(1210-1370)	---	-----
	8/4	2100	(1835-2215)	1375 [-35]	(1280-1485)	---	-----
HICKORY	4/4	1935	(1765-2050)	1210	(1065-1265)	905	(810-1000)
HARD MAPLE <i>#1&2 White</i>	4/4	2040	(1910-2240)	1390	(1255-1505)	910	(865-980)
	5/4	2460	(2210-2595)	1415	(1285-1490)	885	(825-970)
	6/4	2715 [-25]	(2485-2920)	1505	(1395-1580)	---	-----
	8/4	2910 [-40]	(2705-3160)	1585	(1500-1700)	---	-----
HARD MAPLE <i>Unselected</i>	4/4	1945	(1845-2155)	1290	(1165-1380)	600	(575-655)
	5/4	2315	(2205-2540)	1310	(1220-1400)	710	(680-785)
	6/4	2555 [-25]	(2360-2785)	1400	(1295-1460)	---	-----
	8/4	2745 [-40]	(2645-3035)	1465	(1375-1585)	---	-----
SOFT MAPLE <i>Sap&Btr</i>	4/4	2225	(2085-2430)	1220	(1115-1305)	735	(650-840)
	5/4	2585	(2365-2760)	1230	(1140-1325)	815	(745-860)
	6/4	2800	(2610-2985)	1415	(1330-1515)	945	(835-1010)
	8/4	2890	(2655-3105)	1510	(1405-1640)	1045	(965-1115)
SOFT MAPLE <i>Unselected</i>	4/4	2095	(2005-2320)	925	(835-985)	530 [+20]	(465-605)
	5/4	2495	(2335-2645)	925	(835-1000)	625	(545-665)
	6/4	2705	(2495-2850)	1225	(1150-1315)	900	(830-975)
	8/4	2815	(2585-3030)	1350	(1260-1475)	985	(920-1045)
RED OAK	4/4	1535 [-30]	(1395-1670)	1140 [-40]	(1070-1255)	815 [-25]	(745-905)
	5/4	1715	(1560-1815)	1305	(1210-1430)	885	(825-960)
	6/4	1975	(1810-2135)	1395	(1330-1450)	1025	(975-1115)
	8/4	1995	(1810-2200)	1485	(1420-1625)	1115	(1035-1175)

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		FAS		#1 Common		#2A Common	
WHITE OAK	4/4	3430	(3090-3720)	1485	(1395-1670)	1140	(1070-1255)
	5/4	4085	(3715-4370)	2110 [-40]	(1970-2265)	1330	(1200-1405)
	6/4	4525 [-75]	(4130-4825)	2440	(2285-2675)	1595	(1485-1695)
	8/4	4970	(4635-5380)	2960	(2720-3160)	1865	(1725-1965)
POPLAR	4/4	1350	(1225-1440)	735 [-10]	(700-820)	460	(425-510)
	5/4	1390 [-10]	(1325-1535)	800	(770-890)	560	(515-595)
	6/4	1455	(1350-1560)	860	(815-925)	650	(605-705)
	8/4	1470	(1365-1580)	895	(835-930)	675	(605-720)
WALNUT	4/4	4860 [-50]	(4355-5220)	3170	(3000-3450)	2145	(1980-2300)
	5/4	5095	(4635-5425)	3250	(3030-3450)	2240	(2045-2335)
	6/4	5300	(4930-5800)	3530	(3300-3835)	2245	(2145-2420)
	8/4	5490	(5115-6095)	3715	(3520-4105)	2305	(2215-2565)

APPALACHIAN COMMENTS (Cont'd from Page 7)

HICKORY: Interest in this species is down slightly from the strong levels seen earlier this summer. Many residential flooring plants, which typically buy all grades of 4/4 Hickory at a flat price, are highly engaged with suppliers. Meanwhile, concentration yards and other end users are offering slightly higher prices for 4/4 Fas&1f. The 4/4 Fas&1f and 4/4 through 8/4 #2B listings are raised to better reflect observed prices. All the kiln dried figures are in order.

HARD MAPLE: Tight-grained species are favored in cabinets that utilize solid wood. Accordingly, cabinet and component manufacturers purchase large volumes of Hard Maple. Demand from those sectors often increases in the spring then holds up well into the fall. However, cabinet sales volumes were down 7.0% in June 2026 compared with the same month last year, and down 10.7% for the year through June, according to the Kitchen Cabinet Manufacturers Association. Declining cabinet sales have weakened demand for this species. Contacts indicate Fas&1f are the slowest grades. Lower reported prices drive reductions to the green 5/4 through 8/4 Fas&1f listings in each color sort, as well as a decrease to the Unselected 4/4 #1C listing. Dry-side changes only impact Fas prices, with the listings for 6/4 and 8/4 Fas lowered in each color designation.

SOFT MAPLE: Drying operations report green Soft Maple is readily available. While reductions in prior weeks keep all Sap&Btr listings intact in this edition, incoming

price reports warrant \$20/MBF reductions to the Unselected 4/4 and 5/4 #1C listings. The only changes on the dry side lift the listings for Unselected 4/4 #2A.

#2A&3A OAK: Though a sawmill manager described #2A&3A Red Oak prices as “heading in the right direction,” gathered information holds the 4/4 through 8/4 listings steady for the 11th consecutive week. The listing for #2A Alone is similarly unchanged. Some residential flooring plants need more #2A&3A Red Oak to support finished goods sales, but others do not. Meanwhile, contacts report consistent Red Oak sales to truck trailer flooring plants. Residential flooring plants are monitoring receipts of White Oak lumber as inventories of certain finished goods rise. However, #2A&3A White Oak are trading at steady prices this week.

RED OAK: Demand for this species, while substantial, is also constrained by global uncertainties, including trade fights and the US-Iran war. Many yards are actively lowering their green #1C&Btr purchase prices, attempting to maintain margins amid declining kiln dried prices. Prices in observed activity lower the kiln dried 4/4 #2A&Btr listings and ranges. Most output from green mills is shipping at prices closely aligned with the listings. 4/4 Fas&1f are exceptions, with information necessitating \$20/MBF reductions to the listings. Including this week’s declines, the 4/4 Fas&1f listings have fallen by \$70/MBF since mid-July.

(Continued on Page 11)

Prices in this matrix are for kiln dried lumber **measured after kiln drying ("net tally")**. The first figure listed for each grade and thickness is the predominant index price; figures in parentheses are the prevailing range of index prices. Bold figures indicate change. Prices published in **Hardwood Market Report** are presented only as a guide. See statement on back page. © 2026 *Hardwood Market Report*

		FAS (Net)		#1 Common (Net)		#2A Common (Net)	
ASH	4/4	2350 [+25]	(2150-2510)	1400	(1265-1520)	965	(855-1045)
	5/4	2400	(2245-2600)	1465	(1365-1545)	1035	(975-1135)
	6/4	2600	(2430- 2820)	1580	(1470-1725)	1195	(1125-1325)
	8/4	2815	(2625-3100)	1740	(1575-1825)	1315	(1200-1400)
BASSWOOD	4/4	1350	(1250-1470)	735	(690-805)	550	(520-620)
	5/4	1460	(1360-1575)	815	(760-860)	---	-----
	9/4	1595	(1495-1715)	1000	(940-1080)	---	-----
CHERRY	4/4	1850 [-20]	(1630-1980)	1085 [-25]	(945-1135)	665 [-25]	(600-725)
	5/4	1945 [-40]	(1750-2050)	1195 [-30]	(1120-1300)	750	(695-820)
	6/4	2030 [-20]	(1830-2145)	1280	(1200-1400)	---	-----
	8/4	2240	(1935-2380)	1465 [-35]	(1365-1585)	---	-----
CHERRY <i>North Central</i>	4/4	1850 [-25]	(1700-2025)	1115 [-25]	(1025-1215)	700 [-25]	(655-775)
	5/4	1950 [-40]	(1800-2100)	1235 [-30]	(1125-1300)	785	(740-880)
	6/4	2045 [-20]	(1830-2175)	1425	(1300-1475)	---	-----
	8/4	2250	(1975-2380)	1480 [-35]	(1375-1600)	---	-----
HICKORY	4/4	2075	(1900-2200)	1300	(1145-1355)	970	(870-1070)
HARD MAPLE <i>#1&2 White</i>	4/4	2200	(2060-2415)	1495	(1350-1615)	980	(930-1055)
	5/4	2650	(2380-2800)	1520	(1380-1600)	950	(885-1040)
	6/4	2925 [-25]	(2680-3150)	1620	(1500-1700)	---	-----
	8/4	3135 [-40]	(2910-3400)	1700	(1610-1825)	---	-----
HARD MAPLE <i>Unselected</i>	4/4	2095	(1990-2320)	1390	(1255-1480)	645	(620-705)
	5/4	2495	(2370-2735)	1405	(1310-1505)	765	(730-845)
	6/4	2750 [-25]	(2545-3000)	1505	(1390-1570)	---	-----
	8/4	2955 [-40]	(2840-3265)	1575	(1475-1700)	---	-----
SOFT MAPLE <i>Sap&Btr</i>	4/4	2400	(2250-2620)	1310	(1200-1400)	790	(700-900)
	5/4	2780	(2550-2970)	1325	(1225-1425)	875	(800-925)
	6/4	3005	(2800-3200)	1525	(1425-1625)	1015	(900-1085)
	8/4	3100	(2850-3330)	1620	(1510-1760)	1125	(1040-1200)
SOFT MAPLE <i>Unselected</i>	4/4	2260	(2160-2495)	995	(900-1060)	570 [+20]	(500-650)
	5/4	2685	(2515-2845)	995	(900-1075)	670	(585-715)
	6/4	2900	(2680-3060)	1315	(1235-1410)	965	(890-1050)
	8/4	3020	(2780-3250)	1450	(1355-1585)	1060	(990-1125)
RED OAK	4/4	1655 [-30]	(1505-1800)	1230 [-40]	(1150-1350)	875 [-25]	(800-975)
	5/4	1845	(1675-1950)	1400	(1300-1535)	950	(890-1030)
	6/4	2125	(1950-2300)	1500	(1425-1560)	1100	(1050-1200)
	8/4	2150	(1950-2375)	1600	(1525-1750)	1200	(1115-1265)

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		FAS (Net)		#1 Common (Net)		#2A Common (Net)	
WHITE OAK	4/4	3700	(3325-4010)	1600	(1500-1800)	1230	(1150-1350)
	5/4	4400	(4000-4700)	2275 [-40]	(2125-2440)	1435	(1290-1515)
	6/4	4875 [-75]	(4450-5200)	2625	(2450-2870)	1715	(1600-1825)
	8/4	5360	(5000-5800)	3175	(2925-3400)	2000	(1850-2110)
POPLAR	4/4	1450	(1320-1550)	790 [-10]	(750-880)	495	(455-550)
	5/4	1495 [-10]	(1425-1650)	860	(825-960)	600	(555-640)
	6/4	1565	(1450-1675)	925	(875-995)	700	(650-755)
	8/4	1580	(1470-1700)	960	(900-1000)	725	(650-775)
WALNUT	4/4	5215 [-50]	(4680-5600)	3400	(3225-3700)	2300	(2125-2465)
	5/4	5465	(4975-5820)	3490	(3250-3700)	2400	(2200-2500)
	6/4	5695	(5300-6225)	3800	(3550-4125)	2410	(2300-2600)
	8/4	5900	(5510-6550)	4000	(3790-4420)	2475	(2375-2750)

APPALACHIAN COMMENTS (Cont'd from Page 9)

WHITE OAK: Reported green 4/4 Fas&lf prices are re-treating again after holding steady over the prior seven weeks, as reflected in \$40/MBF reductions to the listings. Supplies of most kiln dried items are in line with the market’s needs. This includes 4/4 Fas, with a price floor emerging in mid-June and holding since. However, weakness is evident in recently reported 6/4 Fas and 5/4 #1C prices, prompting reductions to the listings and noted ranges.

POPLAR: Comments from concentration yard contacts indicate supplies of green 4/4 Fas&lf Poplar have tightened over the last two weeks. “We’re seeing less production out there recently. Now we’re paying more to get Fas&lf and we have to take some #1C to get the uppers,” said one yard manager. A second said, “We’re finding green Fas&lf difficult to purchase; several of our regular sources report they’ve avoided bringing in Poplar logs either due to high heat, heavy rains, or no money in sawing it.” No changes are required to any green figures this week, despite all the comments about tightening supplies. For kiln dried Poplar, lower reported prices drive reductions to the 5/4 Fas and 4/4 #1C listings and the low-end ranges for 5/4 and 6/4 Fas.

WALNUT: Walnut log exports were at record levels through the first six months of 2026, resulting in lower supplies of green lumber than in the past. All the green

#2A&Btr Walnut listings remain in order, however. On the dry side, 4/4 Fas transactions are occurring at prices that lower the listings and bottom ends of the ranges. No changes are required to any other kiln dried figures.

FRAMESTOCK, CANTS, TIES, & BOARD ROAD:

Demand for new furniture typically slows in the summer, when discretionary spending shifts to vacations and other non-essential items. Demand tends to rise again after vacation season. Oak and Mixed Species framestock sales volumes have increased of late, but more due to elevated prices for imported plywood than actual demand increases. No changes are required to the respective ranges.

The pallet industry is easily the strongest industrial sector and has been all year. Mills are having no issues moving their full cant production to end-users that continue to report fair-to-stronger pallet sales alongside adequate finished goods inventories. Reported cant prices have a slight upward bias that lifts the listing but keeps the range intact.

Buyers are limiting tie purchases through quotas because 7x9 crosstie insertions occurring during railroad merger discussions are down and are coming from elevated inventories at treating facilities. Transactions are occurring within the ranges for each subregion.

Board road production in the Appalachian region is controlled. The listing and range figures hold steady.

ASH FAS #1C #2A 4/4 1280 660 [-15] 390 5/4 1390 735 [-15] 450 6/4 1555 820 [-15] 485 8/4 1640 860 [-15] 510					SOFT MAPLE - SAP&BTR FAS #1C #2A 4/4 1850 900 395 5/4 1890 940 440 6/4 1905 985 470 8/4 1985 1025 490			
ASPEN FAS #1C #2A #2B 4/4 850 [-25] 535 350 270					SOFT MAPLE - UNSELECTED FAS #1C #2A #2B 4/4 1600 815 350 275 5/4 1630 835 385 285 6/4 1655 890 420 290 8/4 1715 930 445 295 FAS&SEL ALONE ADD \$0			
BASSWOOD FAS #1C #2A #2B 4/4 720 365 220 180 5/4 780 390 230 190 6/4 840 415 240 200 8/4 865 450 250 205 9/4 865 460 255 ---					RED OAK FAS #1C #2A #3A 4/4 1225 815 515 425 5/4 1245 830 535 [+10] 440 [+10] 6/4 1330 875 555 455 8/4 1425 895 --- --- FAS&SEL ALONE #2A ALONE 4/4 & 5/4 ADD \$0 4/4 \$520 6/4 & 8/4 ADD \$0			
BEECH FAS #1C #2A #3A 4/4 730 475 330 265 5/4 815 565 380 305 6/4 835 635 415 345 8/4 855 650 420 345 FAS&1F ALONE ADD \$0					WHITE OAK FAS #1C #2A #3A 4/4 2350 935 [-15] 515 [+15] 415 [+15] 5/4 2570 1000 [-75] 525 [+15] 435 [+15] 6/4 2780 1070 [-75] --- --- FAS&SEL ALONE 4/4, 5/4, & 6/4 ADD \$0			
BIRCH FAS #1C #2A #3A 4/4 1125 650 350 290 5/4 1250 725 410 305 6/4 1300 830 420 315 8/4 1370 870 440 330 Red Birch add\$305 Sap Birch add\$140 FAS&SEL ALONE ADD \$0					SEL PRICES \$20/M LESS THAN FAS			
NORTHERN SOFT GREY ELM FAS #1C #2A #2B 4/4 670 400 280 255					CANTS - GREEN 560 (510-630)			
HARD MAPLE - #1&2 WHITE FAS #1C #2A 4/4 1700 1040 700 5/4 1820 1110 --- 6/4 1900 1120 --- 8/4 1980 1140 ---					PALLET LBR - GREEN 4/4 x RW 345 [+10] (300-425) [+20/NC] 5/4 x RW 355 [+15] (300-430) [+20/NC] 6/4 x RW 420 (365-470) 4/4 x SW 420 (385-480) 5/4 x SW 435 (405-490) 6/4 x SW 490 (435-535)			
HARD MAPLE - UNSELECTED FAS #1C #2A #3A 4/4 1605 935 505 435 5/4 1720 965 530 440 6/4 1780 990 565 440 8/4 1850 1020 590 --- Sap 1-Face in cuttings Add\$100 FAS&SEL ALONE ADD \$0					TIES - 7x9 - GREEN NORTHERN - 8½' CROSSTIES (33.00-38.75) Per Pc.			
					BOARD ROAD - GREEN 500 (445-625)			

F. O. B. MILLS - NORTHERN AREA – Estimate of FOB Northern mill point average market prices for well manufactured Northern hardwoods in truckload and greater quantities. Stocks are random widths and lengths, green, rough, and graded in accordance with NHLA rules. Prices in US dollars per M'. Prices published in **Hardwood Market Report** are presented only as a guide. See statement on back page.

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		FAS		#1 Common		#2A Common	
ASH	4/4	1865	(1675-2100)	1265	(1160-1425)	895	(840-940)
ASPEN	4/4	1370	(1260-1485)	890	(840-1000)	540	(510-635)
BASSWOOD	4/4	1280	(1160-1395)	745	(675-825)	525	(465-560)
	5/4	1365	(1255-1465)	770	(735-830)	550	(510-580)
	8/4	1480	(1400-1575)	940	(885-1070)	650	(595-700)
	9/4	1490	(1400-1575)	960	(885-1070)	670	(635-710)
YELLOW BIRCH	4/4	1500	(1395-1675)	885	(800-985)	585	(465-630)
HARD MAPLE #1&2 White	4/4	2210 [-25]	(2000-2315)	1505	(1305-1585)	1085	(905-1140)
	5/4	2520	(2190-2605)	1510	(1415-1630)	---	-----
	6/4	2765	(2420-2875)	1535	(1380-1595)	---	-----
	8/4	3070	(2800-3260)	1620	(1490-1710)	---	-----
HARD MAPLE Unselected	4/4	2095 [-20]	(1915-2190)	1345	(1200-1460)	890	(745-950)
	5/4	2365	(2100-2420)	1370	(1285-1500)	920	(790-950)
SOFT MAPLE Sap&Btr	4/4	2410	(2185-2580)	1230	(1120-1345)	735	(650-790)
	5/4	2555	(2365-2715)	1325	(1255-1470)	785	(725-885)
	6/4	2775	(2605-2925)	1370	(1350-1535)	875	(805-945)
	8/4	2910	(2765-3055)	1495	(1435-1620)	955	(885-1030)
SOFT MAPLE Unselected	4/4	2265	(2065-2450)	1020	(930-1115)	535	(500-580)
RED OAK	4/4	1700 [-15]	(1570-1815)	1270	(1140-1345)	930 [+25]	(835-1025)
	5/4	1810 [-15]	(1675-1865)	1350	(1290-1460)	930 [+25]	(835-1025)
	6/4	2215 [-25]	(2075-2410)	1430	(1360-1535)	---	-----
WHITE OAK	4/4	3625	(3300-4095)	1765	(1580-1960)	1165	(1070-1275)

Comments

The Trump Administration’s new Section 338 tariffs on Canada went into effect on August 22. The tariffs placed 50% duties on various wood products. In the hardwood lumber category, products in the HTS 4407.99.02 classification appear to be affected, including Hickory, Walnut, and Alder, but most other hardwood species are not affected. A host of intermediary and secondary wood products will be subject to the tariffs, such as hardwood plywood, furniture, doors, moulding, and millwork.

ry tariffs against the US “concentrated in sectors such as steel, dairy, appliances, agricultural equipment, pulp and paper, and electronics,” according to Prime Minister Mark Carney, who said they would go into effect on September 8.

As far as the nuts and bolts of the Northern market, things have been largely uneventful this week. The biggest news is bumps to certain #2A&3A Oak prices. The green #2A&3A White Oak listings post their first gains in more than three

As of this writing, Canada was set to announce retaliato-

(Continued on Page 14)

NORTHERN COMMENTS (Cont'd from Page 13)

years. Meanwhile, kiln dried Fas Red Oak prices slumped further amid the continued slowdown in exports to China.

ASH: The Northern green #1C Ash listings fall across all thicknesses this week, retreating slightly from the highest levels in close to four years. Consistently strong demand and relatively firm prices are encouraging production of the species in the North, and increased supply is evident in reported green #1C prices. Both green and kiln dried Ash prices in the North have been trending higher since late 2025 but have largely plateaued since June. The spread of the Emerald Ash Borer has been limiting production of Ash, and contacts have reported solid demand for Ash throughout this summer, largely driven by exports to China. Recent comments from producers about kiln dried demand are still mostly positive, and the species remains a commonly listed best-seller. Prior adjustments have all other green and all kiln dried listings and ranges in order.

ASPEN: Aspen continues to move well for those Northern producers still cutting the species. Comments about demand have been mostly positive throughout the summer, and that has continued in recent weeks, as contacts are still receiving steady inquiries, especially for kiln dried #1C&Btr stock. Green Aspen prices moved sharply higher during the first quarter of 2026 but have been mostly steady since then. This week, lower reported prices necessitate decreases to the 4/4 Fas&Sel listings, the first downward movements in green Aspen prices this year. All other listings and ranges are unchanged.

BASSWOOD: The market for Basswood lacks energy in the Northern region. Comments about demand have mostly turned negative after being mixed earlier this summer. Several producers have listed Basswood among their worst-sellers in recent weeks, while at the same time the species hasn't appeared on a single best-seller list. Northern Basswood prices have been steady-to-firmer over the course of this summer, largely on the back of limited production. All listings and range numbers are flat this week.

BIRCH: Demand for Birch is slow, and most interest in kiln dried stock is focused on the Sap&Btr and Red color sorts. Producers cutting the species in Northeast Canada are struggling to move existing inventories. Many sawmills are avoiding cutting Birch altogether because of depressed prices. The lack of production has led to some recent upward movement in green #1C&Btr prices, but the

market for Birch is still extremely weak from a producer's perspective. The kiln dried listings are at or near the lowest levels in close to six years. No adjustments are in order for any listings or ranges this week.

HARD MAPLE: Comments about Hard Maple demand in the Northern region are much more mixed recently than they were in late spring and early summer. Kiln dried #1&2 White #1C lumber is still moving well for most producers, but a slowdown in demand and building inventories for Fas items have recently been reported by producers in the Upper Midwest. This is evident in reported prices this week, which warrant decreases to the kiln dried 4/4 Fas listings in both color classifications. The low-end range numbers for kiln dried 4/4 #2A are also reduced in both color sorts. Green prices are steady again this week and have been flat throughout August following sharp declines earlier this summer. A flooring producer in Canada told HMR/Fastmarkets that flooring grades of Hard Maple are currently in excess supply in the North.

SOFT MAPLE: Most Northern producers are struggling to move and make a profit on Soft Maple. Demand has been slow for the species throughout this summer, with the main exception of Brown Fas, which has been hot this year. One major producer in the Upper Midwest noted a recent jump in demand for kiln dried Sap&Btr #1C, but this is an outlier amid otherwise negative or mediocre comments about Soft Maple business. Kiln dried #1C&Btr prices have fallen sharply over the course of this summer and are at the lowest levels since the spring of 2025. Notably, kiln dried #2A prices have bucked that trend and climbed higher, with the Sap&Btr 4/4 listing currently at the highest level since June 2024. Prior adjustments have all Northern Soft Maple listings and range numbers in order this week.

RED OAK: The kiln dried Fas Red Oak listings fall across all thicknesses this week, along with the noted Fas range numbers. Rising seasonal production and a slowdown in Chinese demand since early July have weighed on #1C&Btr Red Oak prices. The kiln dried 4/4 and 5/4 #2A listings, however, rise this week by \$25 per thousand board feet (\$/MBF), as firm domestic demand has allowed numerous producers to raise sales prices. On the green side, the 5/4 #2A&3A listings rise by \$10/MBF. A flooring producer described supplies of #2A&3A Oak in the North as tight. Recent comments about demand from flooring plants have trended positive, and an upturn in #2A&3A Oak prices is also occurring in the South.

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If you would like to participate in HMR's pricing surveys, please contact michael.connolly@fastmarkets.com to get started. All information is kept confidential and is vital to accurate reporting.

		FAS (Net)		#1 Common (Net)		#2A Common (Net)	
ASH	4/4	2000	(1800-2250)	1355	(1250-1530)	960	(900-1010)
ASPEN	4/4	1470	(1350-1600)	955	(900-1075)	580	(550-680)
BASSWOOD	4/4	1370	(1250-1500)	800	(725-885)	565	(500-600)
	5/4	1465	(1350-1575)	825	(790-890)	590	(550-625)
	8/4	1590	(1500-1690)	1010	(950-1150)	700	(640-750)
	9/4	1600	(1500-1690)	1030	(950-1150)	720	(680-765)
YELLOW BIRCH	4/4	1610	(1500-1800)	950	(860-1060)	630	(500-675)
HARD MAPLE #1&2 White	4/4	2375 [-25]	(2150-2500)	1615	(1400-1700)	1165	(975 -1225)
	5/4	2700	(2350-2800)	1620	(1525-1750)	---	-----
	6/4	2980	(2600-3100)	1650	(1480-1710)	---	-----
	8/4	3300	(3000-3500)	1740	(1600-1840)	---	-----
HARD MAPLE Unselected	4/4	2250 [-20]	(2055-2360)	1445	(1295-1565)	955	(800 -1025)
	5/4	2540	(2260-2610)	1475	(1380-1605)	990	(850-1025)
SOFT MAPLE Sap&Btr	4/4	2600	(2350-2775)	1325	(1200-1450)	790	(700-850)
	5/4	2750	(2550-2925)	1425	(1350-1580)	845	(780-950)
	6/4	2980	(2800-3145)	1475	(1450-1650)	940	(865-1015)
	8/4	3130	(2975-3285)	1610	(1545-1740)	1030	(950-1110)
SOFT MAPLE Unselected	4/4	2440	(2225-2635)	1100	(1000-1200)	575	(535-625)
RED OAK	4/4	1825 [-15]	(1690-1960)	1365	(1225-1450)	1000 [+25]	(900-1100)
	5/4	1945 [-15]	(1800-2000)	1445	(1385-1570)	1000 [+25]	(900-1100)
	6/4	2375 [-25]	(2225-2585)	1535	(1460-1650)	---	-----
WHITE OAK	4/4	3900	(3550-4400)	1900	(1700-2100)	1250	(1150-1375)

WHITE OAK: The green #2A&3A White Oak listings are raised across all thicknesses this week because of tight supplies and higher demand in the region. This marks the first increases to those listings since the spring of 2023. Reports suggest that strong demand and rising prices for pallet cants this summer are helping to limit supplies of low-grade Oak, as many sawmills have shifted production toward cants. The market for green #1C White Oak remains oversupplied, however, and the 4/4 through 6/4 listings are lowered. On the dry side, reported prices are consistent with prior weeks and hold all listings and ranges steady.

PALLET LUMBER, CANTS, TIES, & BOARD ROAD:

The market for pallet lumber and cants keeps on chugging along. Contacts report strong demand and firm prices, necessitating gains to the 4/4 and 5/4 random-width pallet lumber listings and low-end range numbers. The cant listing holds steady at \$560/MBF, the highest since March 2023, along with all other pallet cant and lumber figures.

Reported tie prices are consistent with prior weeks, holding the range steady. Northern sawmills are still benefiting from increased purchasing at a plant in Wisconsin.

No adjustments are in order for the board road listing or range this week amid steady market conditions.

OAK STRIP FLOORING

Figures in the Appalachian and Southern area columns are estimates of manufacturers' **predominant** prices for unfinished Oak strip flooring; prices in the other column are estimates of **prevailing industry ranges** of manufacturers' prices. Variations in prices are due, in part, to differences in freight, the nature of markets, volumes ordered and shipped, etc. Prices are for truckload quantities graded in accordance with rules or comparable standards set forth by NOFMA. **Prices are in US Dollars per square foot (SF) and are net of dealer discount fees and commissions.** Figures in bold print signify price changes. Prices in **Hardwood Market Report** are presented only as a guide. See statement on back page.

If you would like to participate in HMR's pricing surveys, please contact tony.burbeck@fastmarkets.com to get started. All information is kept confidential and is vital to accurate reporting. © 2026 Hardwood Market Report

<u>3/4 x 2-1/4"</u>	<u>APPALACHIAN</u>	<u>SOUTHERN</u>	<u>PREVAILING RANGE</u>
SEL&BTR WHITE OAK	3.33	3.33	3.16-3.45
SEL&BTR RED OAK	2.73	2.59	2.50-2.80
No. 1 COM WHITE OAK	2.09	2.09	1.97-2.25
No. 1 COM RED OAK	2.07	1.95	1.85-2.15
No. 2 COM WHITE OAK	0.95 (+.02)	0.95	0.85-1.15
No. 2 COM RED OAK	1.03	0.81 (-.02)	0.70-1.10

<u>3/4 x 3-1/4"</u>	<u>APPALACHIAN</u>	<u>SOUTHERN</u>	<u>PREVAILING RANGE</u>
SEL&BTR WHITE OAK	3.37 (-.04)	3.36 (-.05)	3.16- 3.45 (NC/- .05)
SEL&BTR RED OAK	2.56 (+.02)	2.45	2.30-2.62 (+.05/NC)
No. 1 COM WHITE OAK	2.37 (-.03)	2.33	2.20-2.50
No. 1 COM RED OAK	1.92 (+.02)	1.55	1.50-1.95
No. 2 COM WHITE OAK	1.40 (+.02)	1.12	1.10-1.45
No. 2 COM RED OAK	1.15	1.07	1.00-1.22

Oak strip flooring producers and their supplying sawmills inherently live in the “now” while also looking three to six months down the road, analyzing what can be done to improve quality, prices, profits, operations, and efficiencies. Looking back, one year ago in this case, also has value for gauging how the market has changed.

A year ago, we reported that the lack of price changes was indicative of a balanced marketplace for most items. Overall sales were stronger for Red Oak flooring than for White Oak. However, Southern 3¼” No. 1Com Red Oak was doggish, having fallen by \$0.13 from early July through late August 2025. Now, extensive price changes this week and in prior weeks are indicative of demand for several Red Oak flooring items outpacing supply. Southern 3¼” No. 1Com Red Oak remains the exception, however, with published prices trending lower since mid-July.

Then, all published prices for Sel&Btr White Oak were \$3.70, having held steady for months. Discounting wasn't required to move Sel&Btr White Oak, and margin concerns were less acute for White Oak than Red Oak. Now, 3¼” Sel&Btr White Oak prices continue to slide, with

a broad downward trend occurring across regions and widths almost the entire year. Price discounting has been commonplace, and margin concerns are as prevalent for White Oak as for Red Oak.

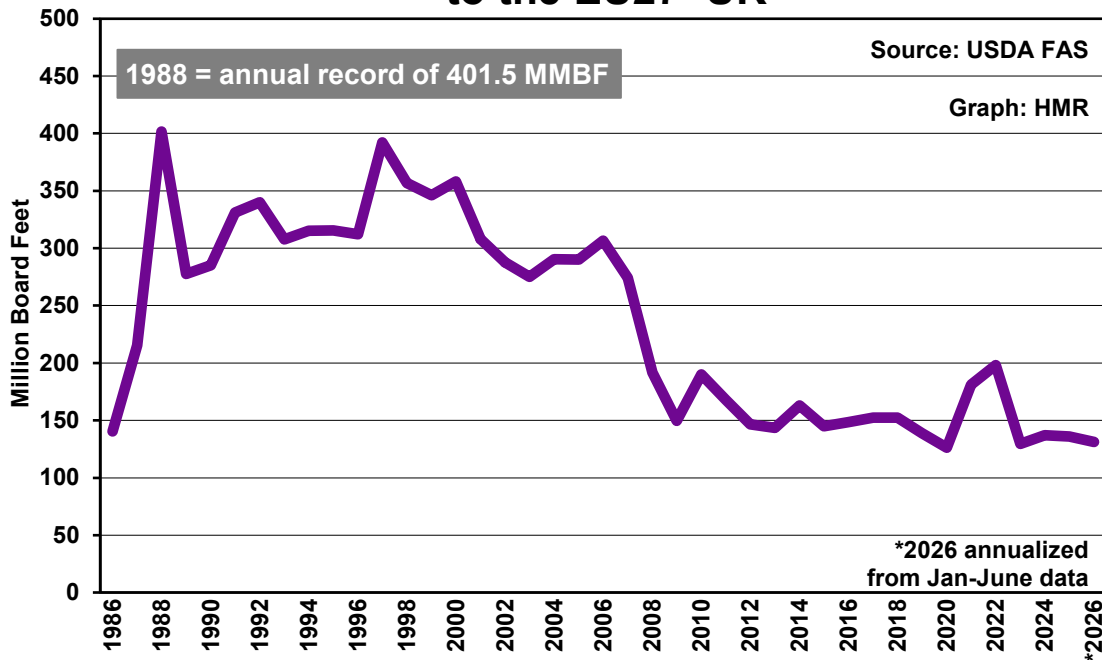
Then, flooring manufacturers were concerned that Red Oak finished goods prices weren't keeping up with #2A&3A Red Oak lumber prices, as #2A&3A prices trended higher through most of 2025. Certain manufacturers were considering reducing Red Oak flooring production to avoid negative margins. Now, most Red Oak flooring prices have an upward bias, while Appalachian #2A&3A Red Oak prices haven't budged for 11 weeks, after trending lower in prior months. Some manufacturers are increasing Red Oak flooring production.

Then, upward changes to flooring price ranges mainly occurred to the low-end figures, suggesting the market was compressing because baseline prices were rising but topline prices were capped. Now and in recent weeks, most increases have been occurring to both ends of the ranges, lifting the price floors and ceilings and indicating a stronger market, at least for Red Oak, than a year ago.



SPECIAL CONTENT

US Exports of Hardwood Lumber to the EU27+UK



US Hardwood Lumber Exports to Leading Countries and Lumber & Log Exports by Species

Data: USDA FAS

Table: Hardwood Market Report

2026 vs 2025 (through June) — Million Board Feet

COUNTRY	2025	2026	Chg.
China	180.1	155.8	-13%
Canada	90.5	98.9	+9%
Vietnam	85.0	91.1	+7%
Mexico	58.2	59.0	+1%
UK	31.8	27.1	-15%
Japan	12.2	8.6	-29%
Italy	7.8	8.3	+7%
Indonesia	7.5	7.8	+4%
Germany	7.5	7.2	-5%
Australia	6.6	6.4	-3%
WORLD	569.3	549.4	-3%

LUMBER	2025	2026	Chg.
Red Oak	160.5	152.9	-5%
White Oak	131.1	126.3	-4%
Poplar	74.6	80.4	+8%
Walnut	43.9	47.8	+9%
Ash	34.8	30.6	-12%
Cherry	24.7	24.6	0%
Alder	25.8	22.0	-15%
Hard Maple	15.6	16.5	+6%
Soft Maple	12.5	12.6	+1%
Hickory	16.0	12.4	-22%
Beech	1.3	1.4	+10%

LOGS	2025	2026	Chg.
Walnut	54.5	87.3	+60%
Red Oak	42.2	57.8	+37%
White Oak	32.9	44.3	+35%
Maple	29.8	31.4	+5%
Ash	21.0	20.9	0%
Birch	9.2	11.9	+30%
Poplar	6.5	9.0	+39%
Cherry	1.8	4.5	+142%
Beech	0.7	0.4	-38%
Alder	0.23	0.20	-11%
WORLD	206.8	276.8	+34%

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POPLAR
MAPLE
WALNUT
HICKORY
BLACK CHERRY



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ASH

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4/4 1 Com
4/4 2 Com

CHERRY

5M' 4/4 FAS/1F
15M' 4/4 1 Com
4M' 4/4 2 Com

HARD MAPLE

50M' 4/4 FAS/1F White
24M' 4/4 FAS/1F Brown
30M' 4/4 1 Com White
40M' 4/4 1 Com Brown
30M' 4/4 2 Com

HICKORY

20M' 4/4 FAS/1F Calico
10M' 4/4 1 Com Calico
20M' 4/4 2A Com
4/4 2B Com

POPLAR

15M' 4/4 FAS/1F 11"Wider
100M' 4/4 FAS/1F
30M' 4/4 1 Com

Poplar - Cont'd

15M' 4/4 2B Com
14M' 5/4 FAS/1F
5M' 5/4 1 Com
9M' 6/4 FAS/1F
2M' 6/4 1 Com
20M' 8/4 FAS/1F
1M' 8/4 1 Com
3M' 8/4 2A Com

RED OAK • APPALACHIAN

30M' 4/4 FAS/1F
12M' 4/4 FAS/1F 7'
15M' 4/4 FAS/1F 11"Wider
100M' 4/4 1 Com
5/4 FAS/1F
3M' 5/4 1 Com
1M' 5/4 2A Com
2M' 5/4 3A/2B Com
10M' 6/4 FAS/1F
8M' 6/4 1 Com
3M' 6/4 2A Com
18M' 8/4 FAS/1F
2M' 8/4 1 Com
5M' 8/4 2A Com
9M' 5/4 2B,3A

RED OAK • OFF COLOR

10M' 4/4 FAS/1F
20M' 4/4 1 Com
6M' 5/4 FAS/1F
5M' 5/4 1 Com
5M' 6/4 FAS/1F
4M' 8/4 FAS/1F
1M' 8/4 1 Com

WALNUT Steamed

3M' 4/4 FAS/1F 6'
10M' 4/4 FAS/1F 8'
10M' 4/4 FAS/1F 10'
5M' 4/4 FAS/1F 12'
8M' 4/4 FAS/1F 14'
3M' 4/4 FAS/1F 16'
5M' 4/4 1 Com
3M' 8/4 FAS/1F

WHITE OAK

30M' 4/4 1 Com
WHITE OAK • OFF COLOR
60M' 4/4 FAS/1F
30M' 4/4 1 Com

TIMBERS AND TIES

7x9 8'-16'

CRIBBING

6X6

TRAILER FLOOR REPLACEMENT

2x8 8'-16' White Oak

KINDLING & FIREWOOD LUMBER

Green and Kiln Dried

LIVE EDGE SLABS KD

2" Walnut

PALLET CANTS

50M' 8'-16'

BLOCKING

2x4 8'-16'

3x4 8'-12'

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AROMATIC

RED CEDAR

33M' 4/4 2CB

ASH RWL

4M' 4/4 SLB
2M' 4/4 #1C
3M' 4/4 #2C
7M' 5/4 SLB
3M' 5/4 #1C
11M' 5/4 #2C
3M' 6/4 SLB
2M' 6/4 #2C
13M' 8/4 SLB
3M' 8/4 #1C
1,624' 10/4 SLB
400' 12/4 SLB

BASSWOOD

30M' 4/4 SLB
4M' 4/4 #1C
600' 4/4 #2C
800' 4/4 FS
3M' 5/4 SLB
6M' 5/4 #1C
15M' 5/4 #2C
300' 6/4 SLB
3M' 10/4 SLB
2M' 16/4 SLB

BIRCH

1M' 4/4 SLB
6M' 4/4 SLB Sap
5M' 4/4 #1C
9M' 4/4 #2C
500' 5/4 SLB
2M' 6/4 #1C

CHERRY PA/NY

10M' 4/4 SLB 10"+red
7M' 4/4 SLB 90/50
4M' 4/4 SLB 90/90
2M' 5/4 SLB 90/90
4M' 6/4 SLB 90/90
4M' 8/4 SLB 90/90
400' 8/4 #2C
900' 10/4 SLB
700' 12/4 SLB
2M' 16/4 SLB

SPANISH CEDAR

4/4 thru 12/4 1FB

CYPRESS

3M' 1x4 Sel
5M' 1x6 Sel

CYPRESS cont'd

10M' 1x8 Sel
9M' 1x6 #2C
2M' 1x8 #2C
800' 1x10 #2C
9M' 1x10 Sel
5M' 1x12 Sel
1M' 1x12 #2C
Odds & Ins - 5/4, 6/4
TGVJ, Pat 105

5M' 2x6 Sel
9M' 2x6 #2C
5M' 2x8 Sel
1M' 2x8 #2C
2M' 2x12 Sel
386' 24x4 Pecky

EURO BEECH

2M' 4/4 Sup
5M' 5/4 Bend
3M' 6/4 Bend
2M' 8/4 Bend
1M' 10/4 Sup
1M' 12/4 Sup

HARD MAPLE

4M' 4/4 SLB White
3M' 4/4 #1C Brown
9M' 5/4 SLB White
1M' 5/4 #1C
1M' 5/4 #2C
11M' 6/4 SLB White
4M' 6/4 #1C White
1T/L 8/4 SLB
6M' 8/4 SLB White
600' 8/4 #1C White
4M' 8/4 #2C
3M' 10/4 SLB
1M' 10/4 #1C
2M' 12/4 SLB

HICKORY

2M' 4/4 1FB
6M' 4/4 1FB Calico
5M' 4/4 #1C
3M' 4/4 #2C
9M' 4/4 Rustic Calico
9M' 5/4 1FB
2M' 6/4 1FB
1M' 7/4 1FB
7M' 8/4 1FB

MERANTI

600' 4/4 SLB
600' 6/4 SLB

SYP

900' 1x8 Saps
3M' 5/4x6"+8" Prime
1M' 2x8' Prime
1M' 2x12 Prime

POPLAR

500' 1x5 1FB
1 T/L 4/4 1FB
4M' 4/4 #1C
14M' 4/4 #2A
20M' 5/4 1FB
1M' 5/4 #1C
3M' 5/4 #2C
26M' 6/4 1FB
6M' 6/4 #1C
20M' 8/4 1FB
3M' 8/4 #1C
700' 8/4 #2C
6M' 10/4 1FB
4M' 10/4 #1C
4M' 10/4 #2C
3M' 12/4 #1C
2M' 12/4 #2C
1M' 16/4 1FB

RED OAK Appal

24M' 4/4 1FB
700' 4/4 Sel 6'
22M' 4/4 #1C
4M' 5/4 1FB
2M' 5/4 #3C
10M' 6/4 1FB
1M' 6/4 #2C
8M' 8/4 1FB
6M' 10/4 1FB
3M' 12/4 1FB

RUSTIC WHITE OAK

9M' 4/4 8"+
6M' 4/4 RQ
400' 5/4 RWL
4M' 6/4 RWL

SOFT MAPLE

12M' 4/4 SLB Brown
2M' 4/4 SLB
8M' 4/4 #1C
10M' 4/4 #1C Brown
10M' 4/4 #2C
18M' 5/4 SLB
1,300' 5/4 SLB Brown
13M' 5/4 #1C
5M' 6/4 SLB
7M' 6/4 #1C
26M' 8/4 SLB
13M' 8/4 #1C
26M' 8/4 #2C
17M' 12/4 SLB
2M' 12/4 #1C
1M' 12/4 #2C

WALNUT

17M' 4/4 1FB
5M' 4/4 1FB 8"+
10M' 4/4 SUP
5M' 4/4 1FB 90/70
Oak Rules

WALNUT cont'd

16M' 4/4 Sel 6'
3M' 4/4 #1C
2M' 4/4 #2C
2M' 4/4 Rustic 6"-7"
2M' 5/4 1FB
7M' 5/4 SUP
2M' 5/4 #1C
6M' 6/4 1FB
2M' 6/4 SUP
2M' 6/4 #1C
3M' 8/4 1FB
3M' 8/4 SUP
1200' 8/4 #2C
4M' 10/4 1FB
6M' 10/4 SUP
3M' 12/4 1FB

WHITE PINE

11M' 1x8 FG
20M' 4/4 FG
27M' 5/4 FG
20M' 6/4 FG
18M' 8/4 FG
2M' 12/4 FG
4M' 5/4 Clear

WHITE OAK

11M' 4/4 1FB
5M' 4/4 #2C
11M' 5/4 1FB
4M' 6/4 1FB
10M' 8/4 1FB
1M' 10/4 1FB
4M' 12/4 1FB

WHITE SM PA/NY

1 T/L 4/4 SLB
3M' 4/4 #1C
5M' 4/4 #2C
5M' 5/4 SLB
5M' 5/4 SLB
5M' 5/4 #1C
6M' 6/4 SLB
1M' 6/4 #1C
8M' 8/4 SLB
2M' 8/4 #2C
1M' 10/4 SLB
500' 12/4 SLB

WHND SOFT MAPLE

20M' 4/4 1CB
5 T/L 5/4 1CB
7M' 6/4 1CB
28M' 8/4 1CB
8M' 10/4 1CB
12M' 12/4 1CB

SAPELE 1FB

4/4, 5/4, 6/4, 8/4 PS
4/4, 5/4, 6/4, 8/4 Q

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4/4, 5/4, 6/4,
8/4 & 10/4, 12/4

386'

24/4

Pecky Cypress

QTR & RIFT

WHITE OAK S&B

5M' 4/4 QTR
12M' 4/4 RIFT
2M' 5/4 QTR
4M' 5/4 RIFT
4M' 6/4 QTR
500' 6/4 QTR 1C
3M' 6/4 RIFT
1M' 7/4 RIFT
4M' 8/4 QTR
4M' 8/4 RIFT

RED OAK S&B

1M' 4/4 Q
2M' 4/4 Rift

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 50,000' 4/4 1Com 90/80 Red+
 12,000' 6/4 FAS/1F 90/80 Red +
 10,000' 8/4 FAS/1F 12" & Wider
 14,000' 8/4 FAS/1F 90/80 Red +

RED OAK – Northern Appalachian

15,000' 4/4 FAS/1F 11-12" Wide
 18,000' 4/4 FAS/1F 10-11" Wide
 15,000' 4/4 FAS/1F 10-12" Wide
 22,000' 5/4 FAS/1F 12" & Wider
 40,000' 5/4 FAS/1F 10-12" Wide
 11,000' 5/4 1Com Random

WHITE OAK – Northern Appalachian

5,000' 4/4 S&Btr Quartersawn
 30,000' 4/4 FAS/1F Random
 15,000' 4/4 1Com Random

HARD MAPLE – Northern Appalachian

60,000' 4/4 FAS/1F 1&2 White
 16,000' 4/4 Select 4-5" Wide
 24,000' 5/4 FAS/1F 1&2 White
 10,000' 8/4 FAS/1F 1&2 White

SOFT MAPLE – Red Leaf

60,000' 4/4 FAS/1F Sap&Btr
 14,000' 4/4 1Com Stain/Brown
 21,000' 5/4 FAS/1F Sap&Btr
 40,000' 6/4 FAS/1F Sap&Btr
 14,000' 6/4 1Com Sap&Btr

YELLOW BIRCH

60,000' 4/4 FAS/1F Sap&Btr
 46,000' 4/4 1Com Unselected

POPLAR

60,000' 4/4 FAS/1F 10-12" Wide
 60,000' 4/4 FAS/1F Random
 17,000' 5/4 FAS/1F 12" & Wider
 35,000' 5/4 FAS/1F 10-12" Wide
 36,000' 6/4 FAS/1F 10" & Wider
 18,000' 8/4 FAS/1F Random

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Current Inventory

Species	Grade	Footage
8/4 ASH	FAS	32,000
8/4 ASH	2C	28,000
4/4 CYPRESS	2C 8"	15,000
4/4 CYPRESS	2C 6"	15,000
4/4 CYPRESS	SEL&BTR	15,000
4/4 FIJIAN MAHOGANY	FAS	4,000

8/4 FIJIAN MAHOGANY	FAS	16,000
4/4 HACKBERRY	FAS	14,000
5/4 RED OAK	FAS	15,000
5/4 RED OAK	1C	20,000
6/4 SYCAMORE	1C	9,400

100,000' 8/4 ASH
 currently in kilns



WANTED TO BUY GREEN

RED OAK: 4/4, 6/4, 8/4

FAS/1F+BTR

WHITE OAK: 4/4 1C+BTR

6/4, 8/4, 10/4

FAS/1F+BTR

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ASH

12M' 4/4 FAS
8M' 4/4 1 COM
1M' 4/4 2 COM
12M' 5/4 FAS
8M' 5/4 1 COM
4M' 5/4 2 COM
8M' 6/4 FAS
1M' 6/4 2 COM
12M' 8/4 FAS

BASSWOOD

5M' 4/4 FAS
10M' 4/4 2 COM

CEDAR

9M' 4/4 2&Btr

CHERRY

9M' 4/4 FAS
30M' 4/4 2 COM

HICKORY

11M' 4/4 FAS White

POPLAR

50M' 4/4 FAS 15/16"

POPLAR Cont'd

TL 4/4 FAS 13-14"
2M' 4/4 FAS 12" & WIDER
4M' 4/4 FAS CND
4.7M' 4/4 FAS 6"
4M' 4/4 FAS 8"
50M' 4/4 1 COM 15/16"
50M' 4/4 2 COM 15/16"
50M' 5/4 FAS
6M' 5/4 FAS CND
50M' 6/4 FAS
6M' 6/4 FAS CND
24M' 7/4 FAS
50M' 8/4 FAS
24M' 8/4 FAS 12" & Wider
8M' 8/4 FAS CND
6M' 8/4 1 COM
10M' 10/4 FAS
2M' 10/4 2 COM

RED OAK

40M' 4/4 FAS
3M' 4/4 FAS 5.5-6.5"

RED OAK Cont'd

1M' 4/4 FAS 6.5-7.5"
36M' 4/4 1 COM
12M' 5/4 FAS RW/L
5M' 5/4 FAS 10" & Wider
1M' 5/4 FAS CND
6M' 5/4 1 COM
50M' 6/4 FAS
20M' 6/4 FAS 10" & Wider
1M' 6/4 1 COM
50M' 8/4 FAS RW/L
16M' 8/4 FAS 10" & Wider
2M' 8/4 FAS 17/8"

WHITE OAK

30M' 4/4 FAS RW/L
1M' 4/4 FAS 10" & Wider
7M' 4/4 FAS CND
50M' 4/4 1 COM
8M' 4/4 2 COM
50M' 5/4 FAS RW/L
1M' 5/4 FAS 10" & Wider
1M' 5/4 FAS CND

WHITE OAK Cont'd

TL 5/4 FAS 8"
12M' 5/4 1 COM
12M' 5/4 2 COM
50M' 6/4 FAS RW/L
26M' 6/4 FAS 10" & Wider
12M' 6/4 1 COM
12M' 6/4 2 COM
12M' 8/4 FAS RW/L
7M' 8/4 FAS 10" & Wider
3M' 8/4 2 COM

WALNUT

18M' 4/4 FAS RW/L
15M' 4/4 FAS Superior RW/L
3M' 4/4 FAS Superior 5.5-6.5"
1M' 4/4 FAS Superior 6.5-7.5"
5M' 4/4 FAS Superior 7.5-8.5"
3M' 4/4 FAS Superior 8.5-9.5"
3M' 4/4 FAS Superior 9.5" & Wider
2M' 4/4 FAS 6"
16M' 4/4 1 COM
3M' 4/4 2 COM

WALNUT Cont'd

24M' 5/4 FAS
3M' 6/4 FAS
8M' 6/4 FAS Superior
36M' 8/4 FAS
36M' 8/4 1 COM
16M' 8/4 2 COM

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**Our S4S / Cabinet Stile Poplar below is based on 30,000 lin. ft.
minimum order FOB Calion, AR,
In straight or mixed width quantities.**

Species	Product / Type	Thickness	Width	Finish	Quantity
Poplar	S4S I Cabinet Stile	3/4" or 25/32"	1.5"	Moulder S4S	150,000 lin ft
Poplar	S4S I Cabinet Stile	3/4" or 25/32"	2"	Moulder S4S	200,000 lin ft
Poplar	S4S I Cabinet Stile	3/4" or 25/32"	2.25"	Moulder S4S	20,000 lin ft
Poplar	S4S I Cabinet Stile	3/4" or 25/32"	2.5"	Moulder S4S	100,000 lin ft
Poplar	S4S I Cabinet Stile	3/4" or 25/32"	3"	Moulder S4S	50,000 lin ft
Poplar	S4S	3/4" or 25/32"	3.5"	Moulder S4S	100,000 lin ft
Poplar	S4S	3/4" or 25/32"	4"	Moulder S4S	15,000 lin ft
Poplar	S4S	3/4" or 25/32"	5.5"	Moulder S4S	100,000 lin ft
Poplar	S4S	3/4" or 25/32"	6"	Moulder S4S	50,000 lin ft
Poplar	S4S	3/4" or 25/32"	7.25"	Moulder S4S	50,000 lin ft
Poplar	S4S	3/4" or 25/32"	9.25"	Cabinet Planer S4S	15,000 lin ft
Poplar	S4S	3/4" or 25/32"	11.25"	Cabinet Planer S4S	25,000 lin ft

**A Semi-Truck or Container loaded delivered quote is available upon request.
Quantities listed are subject to change without notice.**

**Note: S4S Poplar is offered Product of
1Face & Btr Grade. A Clear 1Face 2 Edge, and
S4S #1 Common POG can be quoted upon request.**

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14M' 5/4 Rustic

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3.5M' 4/4 FAS/SEL Sap&Btr

CHERRY

15M' 4/4 PRM-W 9"+ W 90/50 + Red
2.5M' 4/4 FAS/SEL RED 2.625" R2E
12M' 8/4 FAS/SEL 90/50 + Red
8M' 8/4 1C 90/50 + Red

HARD MAPLE

24M' 4/4 FAS/SEL 1+2 White
2M' 4/4 FAS/SEL 6" 6-6.49" 1+2 White
1M' 4/4 PRM-W 9.5"+, 11" Avg
6M' 4/4 FAS/SEL Brown
24M' 4/4 1C Sap&Btr
24M' 4/4 2AC Sap&Btr
21M' 4/4 2AC Brown
12M' 5/4 FAS/F1F 1+2 White
12M' 5/4 FAS/SEL 6" 6-6.49" 1+2 White
12M' 5/4 1C Sap&Btr

Y POPLAR

24M' 4/4 FAS/F1F
31M' 4/4 2C

SOFT MAPLE

3.5M' 4/4 SEL Sap + 2.65" R2E
15M' 4/4 SEL 7' Sap&Btr 15/16"
9M' 4/4 SEL-N Sap&Btr
15M' 4/4 1C Brown 15/16"
32M' 4/4 2AC Sap&Btr
15M' 4/4 2AC Brown 15/16"
15M' 4/4 1C&Btr Wormy
14M' 5/4 FAS/SEL Sap & Btr
15M' 5/4 1C Sap & Btr
7M' 5/4 1C&Btr Ambrosia
4M' 5/4 1C&Btr Wormy
5M' 5/4 1C&Btr Curly
4M' 8/4 FAS/SEL Sap & Btr 1 15/16" 15/16"
5M' 8/4 FAS/SEL Stain 1 15/16"
3M' 8/4 1C&Btr Curly
28M' 8/4 1C&Btr Wormy

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1 T/L 4/4 1C Poplar	PROMPT	2 T/L's 4/4 3A Red Oak	PROMPT
1 T/L 5/4 1F+ Poplar	2 WEEKS	1 T/L 4/4 1F+ Soft Maple Unsel	3 WEEKS
1 T/L 6/4 1F+ Poplar	2 WEEKS	1 T/L 4/4 1F+ White Oak	2 WEEKS
1 T/L 6/4 1C Poplar	2 WEEKS	1 T/L 6/4 1F+ White Oak Heavy 10'	PROMPT
1 T/L 4/4 1F+ Red Oak	1 WEEK		

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4/4 FAS/Sel Sappy

Hard Maple

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Hard Maple cont'd

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4/4 1C&Btr Brown
5/4 1C 1&2W
5/4 1C&Btr Brown
5/4 2AC 1&2W

Hickory

4/4 2AC
5/4 1C
5/4 2AC
5/4 Rustic

Poplar

5/4 1C
Red Oak
4/4, 5/4 & 7/4 FAB
5/4 1C

Soft Maple

4/4, 5/4 & 6/4 2AC
4/4 & 6/4 1C&Btr WHND
5/4 1C
6/4, 8/4 FAS/Sel
8/4 1C

White Oak

4/4, 5/4, 6/4 & 8/4
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4/4 & 5/4 1C
5/4 RUSTIC
4/4 & 5/4 QTRD



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30,000' 4/4 FAS/1F 6'	5,000' 5/4 FAS/1F Figured	13,000' 8/4 2 Com
2,500' 4/4 FAS/1F 13'-L	5,00' 5/4 FAS/1F Rift/Qtrd	2,200' 8/4 Framestock
16,000' 4/4 FAS/1F Veneer Prime	1,300' 5/4 Clears	1,600' 8/4 Live Edge
16,000' 4/4 FAS/1F 10" Wider	13,000' 5/4 1C/SEL	48,000' 10/4 FAS/1F
500' 4/4 FAS/1F 10" Wider 13' Longer	24,000' 5/4 2Com	7,000' 10/4 FAS/1F 13' Longer
16,000' 4/4 FAS/1F 13" Wider	4,800' 5/4 Rustic	32,000' 10/4 FAS/1F 10" Wider
5,000' 4/4 FAS/1F Figured	2,200' 5/4 Framestock	7,500' 10/4 FAS/1F Figured
16,000' 4/4 FAS/1F Rift/Qtrd	1,100' 5/4 Live Edge	3,900' 10/4 FAS/1F Rift/Qtrd
700' 4/4 Clears 4'-6'	32,000' 6/4 FAS/1F	4,200' 10/4 COMSEL
1,600' 4/4 Clears 7'-12'	5,000' 6/4 FAS/1F 6'	300' 10/4 2 Com
16,000' 4/4 1C/Sel RWL	5,200' 6/4 FAS/1F 13' Longer	12,000' 12/4 FAS/1F
6,300' 4/4 1C/Sel 8" Wider	16,000' 6/4 FAS/1F 10" Wider	1,500' 12/4 FAS/1F 10" Wider
12,000' 4/4 Rustic	10,000' 6/4 FAS/1F 13" Wider	875' 12/4 COMSEL
9,600' 4/4 Framestock	5,000' 6/4 FAS/1F Figured	610' 12/4 2 Com
200' 4/4 Live Edge	16,000' 6/4 FAS/1F Rift/Qtrd	1,000' 16/4 FAS/1F
32,000' 5/4 FAS/1F	16,000' 8/4 FAS/1F	1,000' 16/4 FAS/1F 10" Wider
2,000' 5/4 FAS/1F 6'	5,600' 8/4 FAS/1F 13' Longer	
5,700' 5/4 FAS/1F 13' Longer	8,000' 8/4 FAS/1F 10" Wider	
16,000' 5/4 FAS/1F 10" Wider	12,000' 8/4 FAS/1F 13" Wider	

SILVERLEAF SOFT MAPLE

9,000' 4/4 Sel&Btr
1,500' 4/4 Sel&Btr Figured
2,500' 4/4 1 Com
8,000' 4/4 2 Com
4,600' 4/4 Sel&Btr
2,000' 5/4 Sel&Btr Figured
4,800' 5/4 1 Com
18,000' 5/4 2 Com
2,100' 5/4 Framestock
6,500' 6/4 Sel&Btr
550' 6/4 Sel&Btr Figured
3,500' 8/4 Sel&Btr
16,000' 8/4 2 Com

SILVERLEAF SOFT MAPLE Cont'd

4,700' 8/4 Framestock
9,000' 10/4 Sel&Btr
1,500' 10/4 Sel&Btr Figured
2,000' 10/4 2 Com
2,900' 12/4 Sel&Btr
500' 12/4 Sel&Btr Figured
3,000' 16/4 Sel&Btr

RED OAK

4,700' 4/4 Prime
400' 4/4 FAS/1F 12" Wider
700' 4/4 Framestock

WHITE OAK

9,200' 4/4 1 Com
1,800' 4/4 Framestock

AROMATIC CEDAR

16,000' 4/4 1C/Btr
100' 5/4 1C/Btr
2,000' 6/4 1C/Btr
8,000' 8/4 1C/Btr



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6/4 White Oak	PRIME	4/4 Poplar	#2Com
8/4 White Oak	PRIME	5/4 Poplar	FAS/1F
4/4 Red Oak	FAS/1F	5/4 Poplar	FAS/1F Stain
5/4 Red Oak	FAS/1F	6/4 Poplar	FAS/1F
8/4 Red Oak	FAS/1F	6/4 Poplar	FAS/1F Stain
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20/4 FAS/FIF

HARD MAPLE

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16/4 FAS/FIF

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WHITE OAK

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8/4 FAS/FIF
10/4 FAS/FIF
12/4 FAS/FIF
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10/4 FAS/FIF
12/4 FAS/FIF
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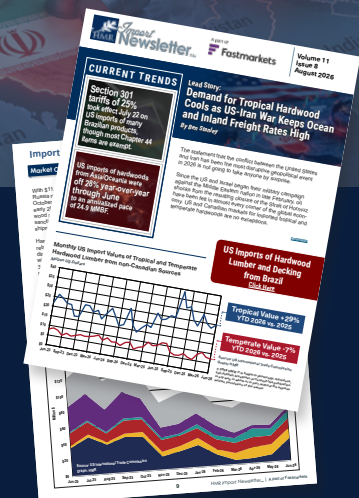
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Ben Stanley looks at the issue and learns how US importers hope to emerge from a sluggish summer.



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1 T/L 4/4 Poplar Prime KD RW x 7'	1 T/L 4/4 White Oak Prime KD 7-8'
1 T/L 4/4 Poplar Comsel KD 6'	1 T/L 4/4 White Oak Selects KD 4.5-5" wide
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the Pike Brand Way.

August 2026

HARD MAPLE

12M'	4/4	FAS/Sel	#1&2Wh
7M'	4/4	FAS/Sel	Brown
12M'	4/4	#1 Com	S1F&Btr
12M'	4/4	#2 Com	S1F&Btr
4M'	4/4	#2 Com	Brown
12M'	5/4	FAS/Sel	#1&2Wh
7M'	5/4	Select	#1&2Wh 6'
4.4M'	5/4	#2 Com	S1F&Btr
12M'	6/4	FAS/Sel	#1&2Wh
12M'	8/4	FAS/Sel	#1&2Wh
2.2M'	8/4	FAS/Sel	S1F&Brown
12M'	10/4	FAS/Sel	#1&2Wh
1.3M'	10/4	#1 Com	Unsel
3M'	12/4	FAS/Sel	S1F&Brown
1M'	12/4	#1 Com	Unsel

SOFT MAPLE WHAD

15M'	4/4	FAS/Sel	6'-8'
8.8M'	4/4	#1 Com	
9.3M'	5/4	#1 Com	
2M'	5/4	#2 Com	
3M'	6/4	FAS/Sel	
3M'	6/4	Select	7'
5M'	8/4	FAS/Sel	
1.3M'	8/4	#2 Com	

CHERRY

8M'	4/4	FAS/Sel	90/70+Red
7M'	4/4	FAS/Sel	Sap
4M'	4/4	FAS/Sel	R/Q
7M'	4/4	#1 Com	
3.9M'	4/4	#2 Com	
12M'	5/4	FAS/Sel	90/70+Red
1.4M'	5/4	FAS/Sel	Sap
4M'	5/4	#1 Com	
2.5M'	6/4	#1 Com	
3M'	10/4	FAS/Sel	Heavy Red

BASSWOOD

20M'	4/4	FAS/Sel	
3M'	4/4	Select	7'
2.1M'	8/4	#1 Com	
1M'	8/4	#2 Com	

WHITE OAK

12M'	4/4	FAS/Sel	
12M'	4/4	#1Com	
12M'	4/4	Live Sawn	
12M'	4/4	Rustic	
12M'	5/4	FAS/Sel	
3.3M'	5/4	Select	6'
3.1M'	5/4	Select	7'
12M'	5/4	#1 Com	
5.5M'	5/4	#1 Com	
9M'	5/4	Rustic	
12M'	6/4	FAS/Sel	

WHITE OAK - RIFT & QTRD

12M'	4/4	FAS/Sel	Qtrd
3.9M'	4/4	Select	7' Qtrd
6M'	5/4	FAS/Sel	Qtrd
3.3M'	5/4	Select	6' Qtrd
2.5M'	5/4	Select	7' Qtrd
4.7M'	5/4	Select	6' Rift
2.5M'	5/4	Select	7' Rift
24M'	5/4	#1 Com	Rift&Qtrd
12M'	5/4	#2 Com	Rift&Qtrd
4M'	6/4	FAS/Sel	Qtrd 7'-8'
3M'	6/4	FAS/Sel	Rift
5.7M'	6/4	Select	6' Rift
11M'	6/4	Select	7' Rift
1.2M'	6/4	#1 Com	Rift&Qtrd
2.4M'	8/4	Select	6' Rift
12M'	8/4	Select	7' Rift
1.3M'	8/4	#1 Com	Rift&Qtrd
3M'	8/4	#2 Com	Rift&Qtrd

ASH

5M'	4/4	FAS/Sel	
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WALNUT

14M'	5/4	FAS1F&Btr	
14M'	6/4	FAS1F&Btr	
14M'	8/4	FAS1F&Btr	
2.6M'	8/4	#2 Com	
3M'	10/4	FAS1F&Btr	
3M'	12/4	FAS1F&Btr	

RED OAK

12M'	4/4	FAS/Sel	
12M'	4/4	FAS/Sel	Mineral
7M'	4/4	#2 Com	
3M'	5/4	FAS/Sel	Mineral
6M'	7/4	FAS/Sel	
12M'	8/4	FAS/Sel	

RED OAK - RIFT & QTRD

12M'	4/4	FAS/Sel	Qtrd
6M'	4/4	FAS/Sel	Qtrd
6M'	5/4	FAS/Sel	Qtrd
12M'	6/4	FAS/Sel	Qtrd
12M'	6/4	FAS/Sel	Rift
12M'	8/4	FAS/Sel	Qtrd

HICKORY

12M'	5/4	FAS/Sel	
6M'	6/4	FAS/Sel	
2.7M'	6/4	Select	7'
1.4M'	6/4	#1 Com	
6M'	8/4	FAS/Sel	

POPLAR

12M'	4/4	FAS/Sel	R/Q
15M'	4/4	FAS/Sel	
17M'	4/4	#1 Com	
10M'	4/4	#2 Com	
12M'	5/4	FAS/Sel	
3M'	5/4	FAS/Sel	R/Q
3.6M'	5/4	#2 Com	
15M'	6/4	FAS/Sel	
12M'	6/4	FAS/Sel	R/Q
1.5M'	6/4	#1 Com	
7M'	7/4	FAS/Sel	
12M'	8/4	FAS/Sel	
12M'	8/4	FAS/Sel	R/Q
2.3M'	8/4	#1 Com	
1.3M'	10/4	#2 Com	
15M'	12/4	FAS/Sel	
1M'	12/4	#2 Com	
2M'	16/4	#2 Com	

Contact us for current prices:

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 Angie Capper: acapper@pikelumber.com
 Faith Kamp: fkamp@pikelumber.com
 Cody Larimore: clarimore@pikelumber.com
 Ryan Mulligan: rmulligan@pikelumber.com

- 12179 E SR 114, Akron, IN 46910
- 1-800-356-4554 • Fax: 574-893-7400
- www.pikelumber.com





2026 Lumberman's Outing

September 9-10



A fundraising golf outing with proceeds benefiting the Lumberman's Benevolent Fund.

REGISTER NOW!

Tree Farm of The Year Tour

September 12

The Holden Arboretum welcomes
visitors to the Working Woods



REGISTER NOW!

A D V E R T I S I N G

SPECIAL PRICING!

Contact

Brian Cruzen

901-767-9126 ext.2

or email

brian.cruzen@fastmarkets.com



FALL MEETING

September 17
2026
Cleveland, OH



**Tree and log
quality, scaling,
and measurement –
Hardwood University**

September 2

SEPAC

Butler, IN

**Name that Tree
and ID that Wood**

September 16

9:00 am - 4:00 pm

Purdue University

Martell Forest

West Lafayette, IN

IHLA Golf Outing

October 1

Hickory Stick Golf Club

Greenwood, IN

REGISTER NOW!



MidwestHARDWOOD

C O M P A N Y

inquiries@midwesthardwood.com

763-425-8700

- Each pack VisionTally at each location
- Northern and Appalachian Hardwoods

Walnut

8,000'4/4 Prem. Arch	90/70
52,000'4/4 VQ Oak Rules	90/90
39,000'4/4 Rustic 6"	
22,000'4/4 Rustic	
28,000'4/4 S&B	90/70
24,000'4/4 S&B	Q Sawn
11,000'5/4 #1C	
18,000'5/4 VQ Oak Rules	90/90
4,000'5/4 Rustic	
10,000'5/4 S&B	Q Sawn
5,000'6/4 #2A	
51,000'6/4 VQ Oak Rules	90/90
9,000'6/4 FAS/1F	Q Sawn
4,000'6/4 Rustic	
20,000'8/4 VQ Oak Rules	90/90
10,000'8/4 FAS/1F	Q Sawn

Red Oak

39,000'4/4 #1C	
18,000'4/4 #1C	Rift Sawn
16,000'4/4 #3B	
10,000'4/4 S&B	CND
20,000'4/4 S&B	Rift Sawn
19,000'4/4 Select	
16,000'5/4 #1C	
6,000'5/4 #1C	R&Q Sawn
4,000'5/4 FAS/1F	
34,000'5/4 S&B	
4,000'6/4 #2A	
11,000'8/4 #1C	
5,000'8/4 FAS/1F	
23,000'8/4 S&B	

American Beech

CALL FOR AVAILABILITY

White Pine

CALL FOR AVAILABILITY

Aromatic Cedar

4,000'4/4 #1C & Btr

Aspen

CALL FOR AVAILABILITY

Alder

CALL FOR AVAILABILITY

Baltic White Birch

CALL FOR AVAILABILITY

Basswood

28,000'4/4 #1C
7,000'4/4 #2A

White Oak

6,000'4/4 #3A	
52,000'4/4 FAS/1F	
9,000'4/4 FAS/1F	PD1
11,000'4/4 FAS/1F	Rift Sawn
45,000'4/4 Rustic 9"	
7,000'4/4 Rustic	
10,000'4/4 Rustic	
34,000'4/4 S&B	
6,000'4/4 VENQ	
11,000'5/4 #1C	Q Sawn
10,000'5/4 #1C	Rift Sawn
19,000'5/4 FAS/1F	
4,000'5/4 Rustic	
11,000'5/4 S&B	
14,000'5/4 S&B	Q Sawn
10,000'6/4 #1C	Rift Sawn
7,000'6/4 Rustic	
10,000'6/4 S&B	Q Sawn
6,000'8/4 Rustic	
9,000'8/4 S&B	Q Sawn

Cherry

11,000'4/4 #1C	
10,000'4/4 #1C	90/90
16,000'4/4 #2A	
11,000'4/4 Cab. Grade	
13,000'4/4 Rustic	
7,000'4/4 S&B	
5,000'4/4 S&B	90/90
12,000'4/4 S&B	Sap1f
5,000'4/4 Select	
4,000'8/4 S&B	90/50

White Ash

4,000'5/4 FAS/1F
4,000'8/4 #2A
10,000'8/4 S&B

Black Ash

7,000'5/4 #1C
5,000'5/4 #2A
13,000'5/4 S&B

Yellow Birch

24,000'4/4 S&B	
11,000'4/4 S&B	Sap1f
4,000'8/4 S&B	

Hard Maple

5,000'4/4 #1C	#3 Wht
4,000'4/4 #1C	Birdseye FP
13,000'4/4 #1C	Brown
19,000'4/4 #1C	Prem Paint
10,000'4/4 #2&3A	Brown
41,000'4/4 #2A	#1 Wht
7,000'4/4 #2A	Brown
4,000'4/4 FAS/1F	#1 Wht
13,000'4/4 FAS/1F	#1&2 Wht
7,000'4/4 S&B	#1 Wht
51,000'4/4 S&B	#1&2 Wht
6,000'4/4 S&B	Brown
11,000'4/4 S&B	Premium Paint
6,000'5/4 #2A	#1&2 Wht
42,000'5/4 S&B	#1&2 Wht
28,000'6/4 S&B	#1&2 Wht
42,000'8/4 S&B	#1&2 Wht

Soft Maple

9,000'5/4 #1C	
4,000'8/4 S&B	Sap1f
11,000'4/4 #1C	Brown
51,000'4/4 #1C	Sap1f
11,000'4/4 #1C&Btr	WHND
6,000'4/4 #2A	Sap1f
19,000'4/4 S&B	Curly
54,000'4/4 S&B	Sap1f
5,000'5/4 #1C	Sap1f
17,000'5/4 S&B	Sap1f
5,000'6/4 #1C	Unsel
20,000'6/4 S&B	Sap1f
6,000'8/4 S&B	Paint Grade

Hickory

9,000'4/4 Rustic	Sap1f
8,000'8/4 FAS/1F	

Yellow Poplar

30,000'4/4 #1C
30,000'4/4 FAS/1F
7,000'6/4 S&B

White Birch

5,000'4/4 #1C	CND
6,000'4/4 #2A	
5,000'4/4 S&B	Fleck Free

*Many other items in process. If you see something not listed, please call.

www.midwesthardwood.com





BUCHANAN HARDWOODS

www.buchananhardwoods.com

RED OAK

4/4 FAS		78M'
4/4 FAS	12" & Wider	20M'
4/4 Sel Strips	3.5" - 5.5" RL	25M'
4/4 #1 Com		150M'
4/4 #2 Com		10M'
5/4 FAS		0M'
5/4 #1 Com		0M'
5/4 #2 Com		0M'

ASH

4/4 FAS		3M'
4/4 FAS	10" & Wider	0M'
4/4 #1 Com		0M'
4/4 #2 Com		14M'

RED GUM

Sel&Btr		4M'
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WHITE OAK

4/4 FAS	RWL	76M'
4/4 FAS	10" & Wider (13-16')	12M'
4/4 #1 Com	RWL	180M'
4/4 #2 Com		84M'
5/4 FAS		0M'
5/4 FAS	10" & Wider	0M'
5/4 #1 Com		0M'
5/4 #2 Com		5M'

POPLAR

4/4 FAS	RWL	4M'
4/4 FAS	12" & wider	0M'
4/4 #1 Com		13M'
4/4 #2 Com		0M'
8/4 FAS		3M'

Jim Bailey • Email: jim@buchananhardwoods.com 205-779-7037

Alex Smith • Email: alex@buchananhardwoods.com 205-779-7040

Elite

Coming up next week ...

Comparative lumber prices for current, 30-day, 60-day, 90-day, 6-month, and 2-years on a variety of hardwoods in all 3 regions.

