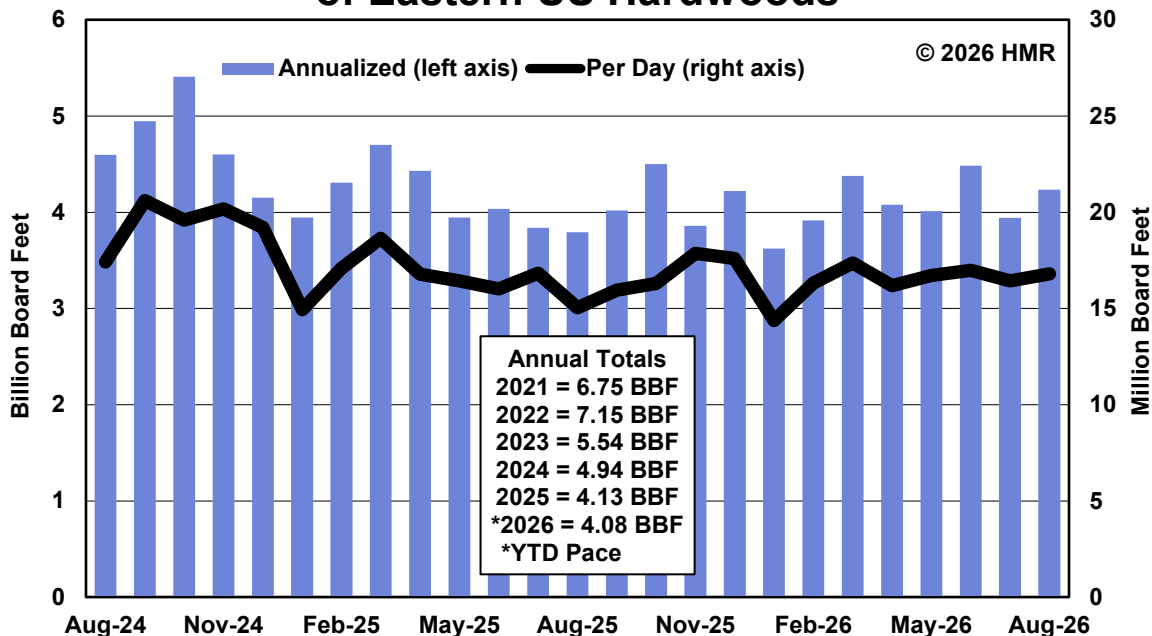


Hardwood Market Report

Lumber News Since 1922, A Part of Fastmarkets

Estimated Monthly Sawmill Production of Eastern US Hardwoods



Composite Indices of HMR Prices for Kiln Dried 4/4 #2A&Btr Lumber Northern – Hard Maple, Soft Maple, Red Oak, and Basswood

\$1,630
Month Ago

\$1,607
Current

\$1,615
Year Ago



A part of

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Web: hmr.com | Ph: 901-767-9126

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ASH <table><tr><td></td><td>FAS</td><td>#1C</td><td>#2A</td><td></td></tr><tr><td>4/4</td><td>1530</td><td>630</td><td>340</td><td></td></tr><tr><td>5/4</td><td>1610</td><td>775</td><td>405</td><td></td></tr><tr><td>6/4</td><td>1690</td><td>860</td><td>440</td><td></td></tr><tr><td>8/4</td><td>1890 [+30]</td><td>955 [+10]</td><td>495 [+10]</td><td></td></tr></table> 1F PRICES \$10/M LESS THAN FAS						FAS	#1C	#2A		4/4	1530	630	340		5/4	1610	775	405		6/4	1690	860	440		8/4	1890 [+30]	955 [+10]	495 [+10]		PECAN & HICKORY <table><tr><td></td><td>FAS</td><td>#1C</td><td>#2A</td><td>#2B</td></tr><tr><td>4/4</td><td>910</td><td>600</td><td>460</td><td>355</td></tr><tr><td>5/4</td><td>930</td><td>620</td><td>500</td><td>390</td></tr><tr><td>6/4</td><td>1000</td><td>680</td><td>535</td><td>420</td></tr><tr><td>8/4</td><td>1045</td><td>745</td><td>565</td><td>420</td></tr></table>						FAS	#1C	#2A	#2B	4/4	910	600	460	355	5/4	930	620	500	390	6/4	1000	680	535	420	8/4	1045	745	565	420
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					F. O. B. MILLS - SOUTHERN AREA Estimate of FOB Southern mill point average market prices for well manufactured Southern hardwoods in truckload and greater quantities. Stocks are random widths and lengths, green, rough, and graded in accordance with NHLA rules. Prices in US dollars per M'. Prices published in Hardwood Market Report are presented only as a guide. See statement on back page. ©2026 <i>Hardwood Market Report</i>																																																						

Prices in this matrix are for kiln dried lumber **measured before kiln drying**. The first figure listed for each grade and thickness is the predominant index price; figures in parentheses are the prevailing range of index prices. Bold figures indicate change. Prices published in **Hardwood Market Report** are presented only as a guide. See statement on back page.

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		FAS		#1 Common		#2A Common	
ASH	4/4	2000	(1860-2140)	1195	(1135-1315)	795	(735-850)
	8/4	2615	(2400-2710)	1530	(1345-1625)	995	(880-1080)
COTTONWOOD	4/4	1000	(940-1055)	745	(690-820)	---	---
RED OAK	4/4	1440 [-20]	(1340- 1520)	965 [-15]	(930-1050)	700	(650-745)
	5/4	1665	(1610-1710)	1160	(1095-1275)	795	(715-900)
WHITE OAK	4/4	3395	(3245-3635)	1385	(1170-1460)	1030	(945-1130)
	5/4	4090	(3820-4265)	1970	(1775-2090)	1195	(1115-1230)
POPLAR	4/4	1310	(1200-1360)	695	(625-725)	465	(440-580)
	5/4	1380	(1260-1510)	765	(720-835)	520	(490-575)
	6/4	1445	(1335-1550)	830	(780-880)	---	---
	8/4	1495	(1400-1560)	840	(800-885)	---	---

Prices in this matrix are for kiln dried lumber **measured after kiln drying ("net tally")**. The first figure listed for each grade and thickness is the predominant index price; figures in parentheses are the prevailing range of index prices. Bold figures indicate change. Prices published in **Hardwood Market Report** are presented only as a guide. See statement on back page. © 2026 Hardwood Market Report

		FAS (Net)		#1 Common (Net)		#2A Common (Net)	
ASH	4/4	2150	(2000-2300)	1285	(1220-1415)	855	(790-915)
	8/4	2810	(2580-2915)	1645	(1445-1745)	1070	(945-1160)
COTTONWOOD	4/4	1075	(1010-1135)	800	(740-880)	---	---
RED OAK	4/4	1550 [-20]	(1440- 1635)	1040 [-15]	(1000-1130)	750	(700-800)
	5/4	1790	(1730-1840)	1245	(1180-1370)	855	(770-970)
WHITE OAK	4/4	3650	(3490-3910)	1490	(1260-1570)	1110	(1015-1215)
	5/4	4400	(4105-4585)	2120	(1910-2245)	1285	(1200-1320)
POPLAR	4/4	1410	(1290-1460)	745	(670-780)	500	(475-625)
	5/4	1485	(1355-1625)	825	(775-900)	560	(525-620)
	6/4	1555	(1435-1665)	890	(840-945)	---	---
	8/4	1605	(1505-1675)	905	(860-950)	---	---

If you would like to participate in HMR's pricing surveys, please contact ben.stanley@fastmarkets.com to get started. All information is kept confidential and is vital to accurate reporting. © 2026 Hardwood Market Report

SOUTHERN AREA

Comments

It is fair to say that market participants will give you little pushback if you were to state that board road is the one of the least glamorous items for which *HMR*/Fastmarkets collects pricing in the three hardwood-producing regions.

Used most often in mats for large-scale energy or industrial construction projects, board road is typically made from lower-grade Oak due to its density and toughness but can be cut from a mix of hardwood species. While its utility is obvious, board road is not going to win any prizes for its overall appearance.

In recent years, mostly steady reported prices led to little change in *HMR*'s board road listing and range, but this summer has been different. The published listing for Southern board road has increased \$80 per thousand board feet (\$/MBF) over the last three weeks to \$635/MBF, the highest since *HMR* started pricing the item in March 2006.

The crosstie downturn across the Southern states has played a role in this, as green sawmills have looked for different buyers for lower-grade material. For months, contacts have told *HMR*/Fastmarkets that the mat market has been hot this year, with data center construction providing additional market momentum.

Overall, the Southern hardwood market remains quiet this week. Upward movement for green 5/4 and 6/4 #2A&3A Red Oak and cooling for kiln-dried #1C&Btr Red Oak are the most notable moves from a price perspective.

ASH: Interest in thick green Ash continues in the South, with reported prices necessitating increases to all grades of 8/4. Outside of those moves, Ash markets, both green and kiln dried, remain well balanced. International buyers have shown less interest in Southern Ash in recent weeks, leaving domestic customers more options.

#2A&3A OAK: Increased purchasing by truck trailer flooring plants drives the latest round of price increases for #2A&3A Red Oak, with the two grades in both the 5/4 and 6/4 thicknesses receiving bumps. Contacts at green sawmills west of the Mississippi River have been benefiting the most from recent activity, though there are signs that the trend could spread across the region. There are no changes to the #2A&3A White Oak listings in this edition. Residential flooring plants are known to be buying as well but are well

covered by available inventories of 4/4 #2A&3A Oak.

RED OAK: Apart from increases to 5/4 and 6/4 #2A&3A, the only other price changes for Red Oak are reductions to the kiln dried 4/4 #1C&Btr listings and most range numbers. Sources tell *HMR*/Fastmarkets that there is little enthusiasm for Southern Red Oak in exports markets, most notably China, which is overshadowing steady activity in domestic markets.

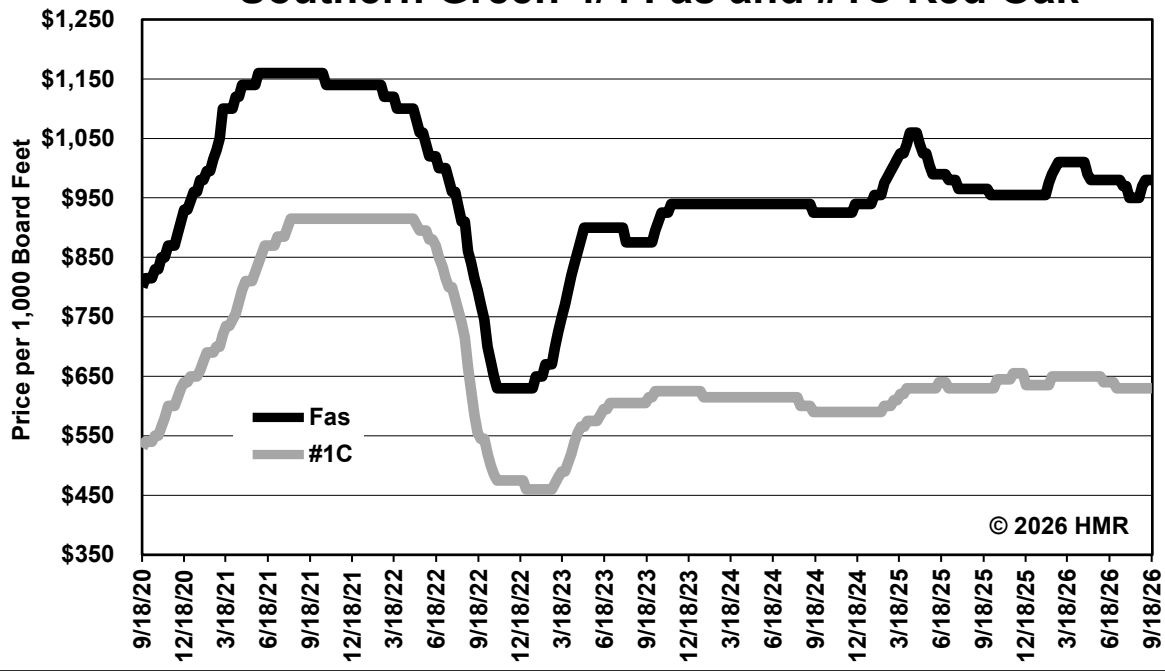
WHITE OAK: Reports about interest in Southern White Oak are mixed. Some contacts describe kiln dried 4/4 Fas as a good seller, while others say they struggle to move anything that is #1C&Btr. International demand remains cool for the species, especially from Chinese buyers. Reported prices bear out weakness for kiln dried 4/4 #1C, with decreases to both ends of the ranges. There are no other price changes for dry stock. On the green side, the listings for 5/4 Fas&1f increase for the fourth straight week, climbing \$165/MBF over that period. Sellers indicate the gains are almost entirely driven by lack of supply. The 4/4 and 5/4 #1C listings also rise.

POPLAR: The market for Southern Poplar is well balanced, with consumption of both green and kiln dried stocks accommodated by the region's production. Several survey respondents listed the species as one of their top sellers lately, though this is yet to translate into broadly higher reported prices. Vietnamese clients are buying kiln dried Poplar in decent quantities, though limited Chinese interest has been noted by many this summer. All the green and kiln dried listings and ranges stand pat.

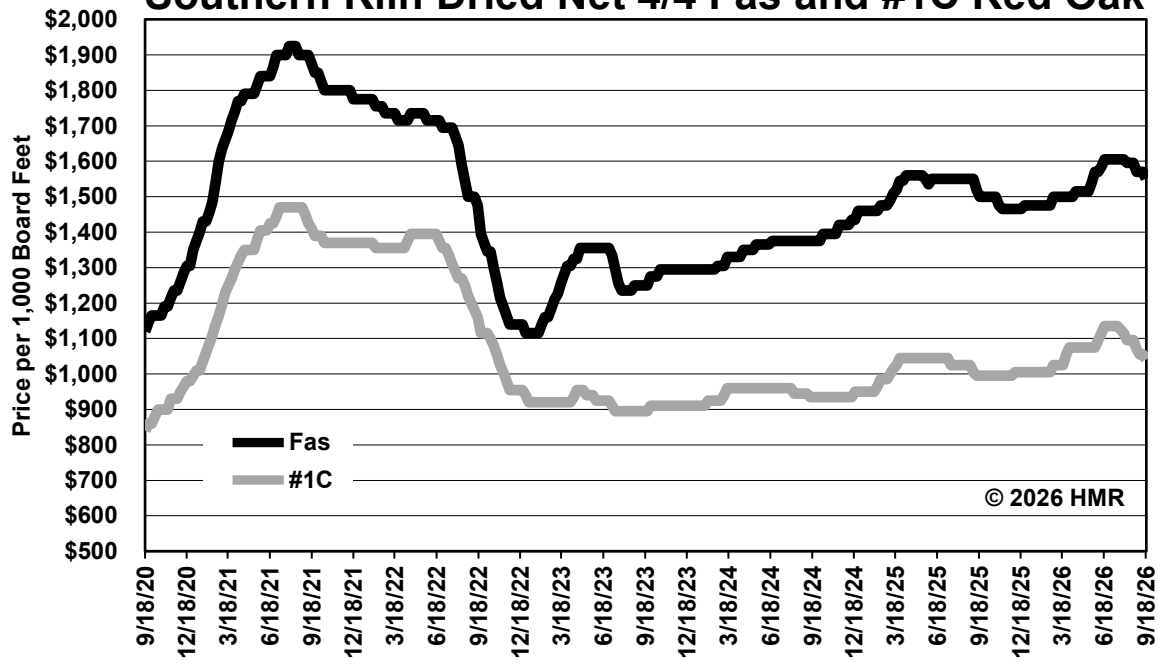
BOARD ROAD, FRAMESTOCK, CANTS & TIES: Area contacts continue to talk about an improving picture for mills that cut crossties in the South. Tie quotas are being loosened by some treaters in the region, though observed prices are adequately covered by the published ranges for both sides of the Mississippi River. The hardwood pallet cant market remains sluggish, with no price changes necessary.

Demand for Oak and Mixed Species framestock is also slow, meaning no changes are needed to their ranges in this issue. Board road, mat timbers, and crane mats continue to garner positive comments from those who cut them. Reported prices lead to a third straight week of increases for the board road listing and both ends of the range.

Southern Green 4/4 Fas and #1C Red Oak



Southern Kiln Dried Net 4/4 Fas and #1C Red Oak



ASH

	FAS	#1C	#2A
4/4	1550	890	500
5/4	1625	920	530
6/4	1680	970	600
8/4	1825	990 [-10]	610

BASSWOOD

	FAS	#1C	#2A	#2B
4/4	685	330	185	145
5/4	735	400	200	150
6/4	835	415	230	175
8/4	850	440	245	185
9/4	880	465	250	200

BEECH

	FAS	#1C	#2A	#3A
4/4	725	390	270	225
5/4	800	450	290	240
6/4	810	530	350	290
8/4	815	545	355	305

BIRCH

	FAS	#1C	#2A
4/4	875	500	355
5/4	965	575	400
6/4	1030	635	435
8/4	1055	660	450

FAS&1F ALONE ADD \$0

CHERRY

	FAS	#1C	#2A	#3A
4/4	1150	575	275	260
5/4	1170	585	320	285
6/4	1250	620	325	295
8/4	1295	625	375	305

CHERRY - NORTH CENTRAL

	FAS	#1C	#2A	#3A
4/4	1160	630	280	260
5/4	1245	655	325	285
6/4	1305	670	345	295
8/4	1365	710	375	310

HICKORY

	FAS	#1C	#2A	#2B
4/4	1125	695	640	530 [+10]
5/4	1180	720	640	530 [+10]
6/4	1200	725	640	535 [+10]
8/4	1295	845	655	545 [+10]

HARD MAPLE - #1&2 WHITE

	FAS	#1C	#2A
4/4	1600	1000 [-10]	615
5/4	1675 [-25]	1015 [-10]	---
6/4	1800 [-25]	1025 [-25]	---
8/4	1915 [-25]	1055 [-25]	---

Pricing is also posted weekly on hmr.com.

HARD MAPLE - UNSELECTED

	FAS	#1C	#2A	#3A
4/4	1440	885	400	365
5/4	1550 [-25]	905 [-10]	475	385
6/4	1655 [-25]	925 [-25]	535	400
8/4	1765 [-25]	970 [-25]	585	415

FAS&1F ALONE ADD \$0

SOFT MAPLE - SAP&BTR

	FAS	#1C	#2A
4/4	1775	800	340
5/4	1925	880	385
6/4	1975	910	385
8/4	2180	965	430

SOFT MAPLE - UNSELECTED

	FAS	#1C	#2A
4/4	1625	670	315
5/4	1785	770	355
6/4	1825	820	360
8/4	1905	835	400

FAS&1F ALONE ADD \$0

RED OAK

	FAS	#1C	#2A	#3A
4/4	985	640	535	445
5/4	1100	740	570	475
6/4	1110	745	590	495
8/4	1145	750	595	505

FAS&1F ALONE

#2A ALONE

4/4 ADD	\$0	4/4 550
5/4 ADD	\$0	
6/4 & 8/4 ADD	\$0	

WHITE OAK

	FAS	#1C	#2A	#3A
4/4	2220	965	520	420
5/4	2500	1050	540	450
6/4	2690	1155	570	495
8/4	3065	1230	---	---

FAS&1F ALONE

4/4 ADD	\$0
5/4 ADD	\$0
6/4 ADD	\$0
8/4 ADD	\$0

ALL 1F PRICES \$10/M LESS THAN FAS**F. O. B. MILLS – APPALACHIAN AREA**

Estimate of FOB Appalachian mill point average market prices for well manufactured Appalachian hardwoods in truckload and greater quantities. Stocks are random widths and lengths, green, rough, and graded in accordance with NHLA rules. Prices in US dollars per M'. Prices published in **Hardwood Market Report** are presented only as a guide. See statement on back page.

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WHITE OAK - WHND FAS#1CSW 4/4 1715920500 5/4 1745970530 1F PRICES \$10/M LESS THAN FAS					FRAMESTOCK - AIR DRIED 4/4 OAK S2S (305-430) 4/4 MIXED S2S (325-450)	
POPLAR FAS#1C#2A#2B 4/4 950 [+15] 485325250 5/4 960 [+15] 535370300 6/4 1015605470320 8/4 1025665495325 10/4 1040700550370 12/4 1090710570380 16/4 1145740585385 1F PRICES \$10/M LESS THAN FAS					CANTS - GREEN 545 [+10] (475-615) [+10/+20]	
WALNUT FAS#1C#2A 4/4 305021701225 5/4 317522251230 6/4 350522701240 8/4 357523401280 1F PRICES \$100/M LESS THAN FAS					TIES - 7x9 - GREEN <i>SOUTHERN APPALACHIAN - 8½'</i> CROSSTIES (33.20-38.75) Per Pc. <i>NORTHERN APPALACHIAN - 8½'</i> CROSSTIES (32.70-38.00) Per Pc.	
					BOARD ROAD - GREEN 580 (540-650)	
					If you would like to participate in HMR's pricing surveys, please contact tony.burbeck@fastmarkets.com to get started. All information is kept confidential and is vital to accurate reporting. © 2026 Hardwood Market Report	

Comments

Hardwood sawmill production in the Appalachian region rose 6% in August from July, matching the increase in the South but lagging 12% expansion in the North, according to estimates by HMR/Fastmarkets. Total production across the Eastern hardwood producing region advanced 7.4%, supported by one additional working day in August than in July, and nudging up the annualized pace of production through August to 4.083 billion board feet.

Log supplies are level-to-lower, while contacts report flat-to-slower green and kiln dried lumber sales. Chinese demand is weak, according to all Appalachian survey responses over the last two weeks. “The last of the high-cost stocks have arrived at Asian ports,” said one exporter, adding, “Many manufacturers are left holding lumber inventories as their production has slowed.” Meanwhile, demand from the pallet sector for cants and pallet lumber remains quite good.

ASH: Market conditions for Appalachian Ash are favorable, from a producer’s perspective, due to the diminishing supply of healthy Ash trees across the region. Mills sawing Ash logs from pockets not heavily impacted by the Emerald Ash Borer are having no trouble moving their full production. Previous adjustments have most of the green listings in order. The only change lowers the listing for 8/4 #1C by \$10

per thousand board feet (\$/MBF). Kiln dried Ash is moving well, mainly for export to China. Prices gathered this week keep all the listings and ranges in check.

BASSWOOD: Basswood activity tends to increase when window blind and shutter producers are busy, or when Poplar becomes tougher to procure, because the former is a substitute for the latter. Neither of these circumstances is evident at the present time. Basswood sales are sluggish. However, production of the species has been low for an extended period, keeping inventories manageable. No changes are warranted to any green or kiln dried prices.

CHERRY: The relative ease with which sawmill operations were moving green Cherry months ago has downshifted, coinciding with concentration yards reducing purchases in response to declining demand from China. Cherry exports to China slowed for a fourth consecutive month in July after peaking for the year in March. Green production is falling alongside lower demand in each producing subregion. On the dry side, excess supply relative to slower demand is still evident for 5/4 through 8/4 #1C in the North Central subregion, prompting reductions to those listings as well as the low-end ranges for 6/4 #1C.

(Continued on Page 9)

Prices in this matrix are for kiln dried lumber **measured before kiln drying**. The first figure listed for each grade and thickness is the predominant index price; figures in parentheses are the prevailing range of index prices. Bold figures indicate change. Prices published in **Hardwood Market Report** are presented only as a guide. See statement on back page. © 2026 *Hardwood Market Report*

		FAS		#1 Common		#2A Common	
ASH	4/4	2185	(2000-2335)	1300	(1185-1415)	895	(795-970)
	5/4	2230	(2090-2420)	1360	(1270-1435)	965	(905-1055)
	6/4	2420	(2230-2625)	1450	(1365-1580)	1070	(1025-1230)
	8/4	2620	(2395-2885)	1620	(1475-1695)	1225	(1115-1300)
BASSWOOD	4/4	1255	(1165-1365)	685	(640-750)	510	(485-575)
	5/4	1360	(1265-1465)	760	(705-800)	---	-----
	9/4	1485	(1390-1595)	930	(875-1005)	---	-----
CHERRY	4/4	1670	(1515-1795)	980	(880-1055)	620	(560-675)
	5/4	1785	(1560-1835)	1110	(1040-1210)	700	(645-765)
	6/4	1865	(1680-1970)	1190	(1115-1300)	---	-----
	8/4	2015	(1730-2185)	1340	(1245-1475)	---	-----
CHERRY <i>North Central</i>	4/4	1675	(1535-1815)	1035	(955-1130)	650	(610-720)
	5/4	1790	(1605-1885)	1125 [-25]	(1045-1210)	730	(690-820)
	6/4	1880	(1680-2000)	1300 [-25]	(1170-1370)	---	-----
	8/4	2025	(1765-2185)	1340 [-15]	(1255-1490)	---	-----
HICKORY	4/4	1955	(1790-2070)	1210	(1085-1280)	920 [+20]	(830-1015)
HARD MAPLE <i>#1&2 White</i>	4/4	2000 [-45]	(1860-2190)	1390	(1255-1480)	885 [-15]	(845-965)
	5/4	2375 [-30]	(2140-2530)	1415	(1285-1490)	885	(825-965)
	6/4	2650	(2445-2835)	1535 [+30]	(1425-1610)	---	-----
	8/4	2860	(2675-3115)	1580	(1495-1695)	---	-----
HARD MAPLE <i>Unselected</i>	4/4	1900 [-50]	(1795-2100)	1295	(1165-1375)	570 [-20]	(560-635)
	5/4	2230 [-30]	(2130-2470)	1305	(1220-1400)	710	(680-785)
	6/4	2490	(2320-2695)	1430 [+30]	(1320-1490)	---	-----
	8/4	2690	(2610-2990)	1465	(1370-1580)	---	-----
SOFT MAPLE <i>Sap&Btr</i>	4/4	2230	(2095-2435)	1220	(1115-1300)	735	(650-835)
	5/4	2560	(2370-2760)	1230	(1140-1325)	815	(745-860)
	6/4	2795	(2605- 3000)	1420	(1325-1510)	945	(835-1010)
	8/4	2885	(2650-3095)	1505	(1405-1635)	1010 [-35]	(930-1080)
SOFT MAPLE <i>Unselected</i>	4/4	2100	(2010-2320)	925	(835-985)	530	(465-605)
	5/4	2475	(2340-2645)	925	(835-1000)	625	(545-665)
	6/4	2695	(2490-2845)	1225	(1150-1310)	895	(830-975)
	8/4	2810	(2585-3025)	1350	(1260-1475)	950 [-35]	(885-1010)
RED OAK	4/4	1520	(1400-1675)	1130	(1055-1240)	815	(745-905)
	5/4	1715	(1560-1815)	1300	(1210-1430)	885	(830-960)
	6/4	1955 [-20]	(1815-2140)	1395	(1325-1450)	1025	(975-1115)
	8/4	2000	(1815-2210)	1490	(1420-1630)	1115	(1035-1175)

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		FAS		#1 Common		#2A Common	
WHITE OAK	4/4	3395	(3090-3730)	1490	(1395-1675)	1115	(1040-1230)
	5/4	4090	(3675-4325)	2095 [-20]	(1975-2270)	1335	(1200-1410)
	6/4	4495	(4140-4835)	2440	(2280-2670)	1595	(1490-1695)
	8/4	4985	(4650-5395)	2955	(2720-3160)	1860	(1720-1960)
POPLAR	4/4	1325	(1210-1420)	715	(685-790)	460	(425-510)
	5/4	1370	(1325-1510)	790	(760-885)	560	(515-595)
	6/4	1455	(1350-1560)	860	(815-925)	650	(605-700)
	8/4	1460 [-10]	(1365-1580)	865 [-10]	(835-930)	675	(605-720)
WALNUT	4/4	4735 [-45]	(4285-5115)	3160	(3000-3440)	2140	(1975-2290)
	5/4	5080	(4625-5415)	3245	(3025-3440)	2165 [-20]	(2025-2325)
	6/4	5260	(4930-5790)	3535	(3300-3835)	2240	(2140-2420)
	8/4	5485	(5125-6090)	3720	(3525-4110)	2300	(2210-2560)

APPALACHIAN COMMENTS (Cont'd from Page 7)

HICKORY: Kiln dried Hickory is moving well in all grades and across most characteristics and specifications, including Rustic and Calico. Reported prices are sufficient to raise the 4/4 #1C&Btr ranges and all #2A figures. Purchases of green Hickory by residential flooring plants haven't shown signs of slowing. Concentration yards are also in the market for decent quantities. Information lifts the listings for 4/4 through 8/4 #2B again this week, continuing the upward trend that began the third week of August.

HARD MAPLE: While this species is moving slowly for most Appalachian producers, it has appeared less frequently of late on sellers' lists of worst-moving items. Still, downward price pressure is noted for green Hard Maple this week, driving decreases to the 5/4 through 8/4 #1C&Btr listings in each color sort. The listing for #1&2 White 4/4 #1C is also reduced. Lower reported prices are prevalent for kiln dried 4/4 and 5/4 Hard Maple, with reductions warranted to the listings and noted ranges for 4/4 Fas, 5/4 Fas, and 4/4 #2A in both color classifications. Reported prices for 6/4 #1C have a clear upward bias, however, with scarcity outweighing limited demand; the #1&2 White and Unselected listings and ranges are raised accordingly.

SOFT MAPLE: Supplies of this species have become more closely aligned with tepid demand, halting downward price movement for green items this week. Markets are absorbing most kiln dried production, with sales reportedly stronger

for #1C&Btr than for #2A, according to survey respondents. Reductions to the 8/4 #2A listings and ranges in each color sort result from weak demand, whereas the high-end ranges for Sap&Btr 6/4 Fas climb, mostly due to lack of supply.

#2A&3A OAK: Procuring adequate volumes of green #2A&3A Oak has not been an issue for most residential flooring manufacturers. Some are increasing Red Oak purchases to better align raw material inventories with demand for the strongest-selling finished goods, mainly No. 1Com Red Oak flooring. Purchase order volumes for some truck trailer flooring operations have varied during 2026, but current inventories are at desired levels at most plants. Reported and observed prices for #2A&3A Red Oak and White Oak, and for #2A Alone Red Oak, are steady, warranting no changes to any listings this week.

RED OAK: Demand for kiln dried Red Oak is not particularly good from domestic secondary wood products manufacturers, many of whom are only placing orders for just-in-time delivery. Meanwhile, exporters are experiencing slower sales and downward price pressure for #1C&Btr to China. Elevated freight costs and diminished shipping through the Strait of Hormuz resulting from the US-Iran war continue to impact sales of thicker-stock Red Oak to the Middle East and North Africa region (MENA). Items that would otherwise ship to MENA at regular intervals are instead going to China or other markets at reduced prices. The

(Continued on Page 11)

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		FAS (Net)		#1 Common (Net)		#2A Common (Net)	
ASH	4/4	2350	(2150-2510)	1400	(1275-1520)	965	(855-1045)
	5/4	2400	(2245-2600)	1465	(1365-1545)	1035	(975-1135)
	6/4	2600	(2400-2820)	1560	(1470-1700)	1150	(1100-1325)
	8/4	2815	(2575-3100)	1740	(1585-1825)	1315	(1200-1400)
BASSWOOD	4/4	1350	(1250-1470)	735	(690-805)	550	(520-620)
	5/4	1460	(1360-1575)	815	(760-860)	---	-----
	9/4	1595	(1495-1715)	1000	(940-1080)	---	-----
CHERRY	4/4	1795	(1630-1930)	1055	(945-1135)	665	(600-725)
	5/4	1920	(1675-1975)	1195	(1120-1300)	750	(695-820)
	6/4	2005	(1805-2120)	1280	(1200-1400)	---	-----
	8/4	2165	(1860-2350)	1440	(1340-1585)	---	-----
CHERRY <i>North Central</i>	4/4	1800	(1650-1950)	1115	(1025-1215)	700	(655-775)
	5/4	1925	(1725-2025)	1210 [-25]	(1125-1300)	785	(740-880)
	6/4	2020	(1805-2150)	1400 [-25]	(1260-1475)	---	-----
	8/4	2175	(1900-2350)	1440 [-15]	(1350-1600)	---	-----
HICKORY	4/4	2100	(1925-2225)	1300	(1165-1375)	990 [+20]	(890-1090)
HARD MAPLE <i>#1&2 White</i>	4/4	2150 [-50]	(2000-2355)	1495	(1350-1590)	950 [-20]	(910-1035)
	5/4	2555 [-30]	(2300-2720)	1520	(1380-1600)	950	(885-1040)
	6/4	2850	(2630-3050)	1650 [+30]	(1530-1730)	---	-----
	8/4	3075	(2875-3350)	1700	(1610-1825)	---	-----
HARD MAPLE <i>Unselected</i>	4/4	2045 [-50]	(1930-2260)	1390	(1255-1480)	615 [-20]	(600-685)
	5/4	2400 [-30]	(2290-2655)	1405	(1310-1505)	765	(730-845)
	6/4	2675	(2495-2900)	1535 [+30]	(1420-1600)	---	-----
	8/4	2895	(2805-3215)	1575	(1475-1700)	---	-----
SOFT MAPLE <i>Sap&Btr</i>	4/4	2400	(2250-2620)	1310	(1200-1400)	790	(700-900)
	5/4	2750	(2550-2970)	1325	(1225-1425)	875	(800-925)
	6/4	3005	(2800- 3225)	1525	(1425-1625)	1015	(900-1085)
	8/4	3100	(2850-3330)	1620	(1510-1760)	1085 [-40]	(1000-1160)
SOFT MAPLE <i>Unselected</i>	4/4	2260	(2160-2495)	995	(900-1060)	570	(500-650)
	5/4	2660	(2515-2845)	995	(900-1075)	670	(585-715)
	6/4	2900	(2680-3060)	1315	(1235-1410)	965	(890-1050)
	8/4	3020	(2780-3250)	1450	(1355-1585)	1020 [-40]	(950-1085)
RED OAK	4/4	1635	(1505-1800)	1215	(1135-1335)	875	(800-975)
	5/4	1845	(1675-1950)	1400	(1300-1535)	950	(890-1030)
	6/4	2100 [-25]	(1950-2300)	1500	(1425-1560)	1100	(1050-1200)
	8/4	2150	(1950-2375)	1600	(1525-1750)	1200	(1115-1265)

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		FAS (Net)		#1 Common (Net)		#2A Common (Net)	
WHITE OAK	4/4	3650	(3325-4010)	1600	(1500-1800)	1200	(1120-1320)
	5/4	4400	(3950-4650)	2250 [-25]	(2125-2440)	1435	(1290-1515)
	6/4	4835	(4450-5200)	2625	(2450-2870)	1715	(1600-1825)
	8/4	5360	(5000-5800)	3175	(2925-3400)	2000	(1850-2110)
POPLAR	4/4	1425	(1300-1525)	770	(735-850)	495	(455-550)
	5/4	1475	(1425-1625)	850	(815-950)	600	(555-640)
	6/4	1565	(1450-1675)	925	(875-995)	700	(650-755)
	8/4	1570 [-10]	(1470-1700)	930 [-10]	(900-1000)	725	(650-775)
WALNUT	4/4	5090 [-50]	(4605-5500)	3400	(3225-3700)	2300	(2125-2465)
	5/4	5465	(4975-5820)	3490	(3250-3700)	2330 [-20]	(2175-2500)
	6/4	5655	(5300-6225)	3800	(3550-4125)	2410	(2300-2600)
	8/4	5900	(5510-6550)	4000	(3790-4420)	2475	(2375-2750)

APPALACHIAN COMMENTS (Cont'd from Page 9)

listings for 6/4 Fas are lowered. Green Red Oak supplies are meeting the market’s needs, and all the listings stand pat.

WHITE OAK: Markets for green and kiln dried White Oak are mostly stable, with domestic and export demand generally aligned with supplies. Reported prices did not shift much this week, resulting in few changes to the published figures. Only the kiln dried 5/4 Fas range numbers and 5/4 #1C listings decline. Kiln dried Fas White Oak sales to Europe tend to increase after European vacations end in August. Thus far, through mid-September, contacts continue to report flat-to-slow demand from the region’s largest markets.

POPLAR: Supplies of most green Poplar items are meeting the market’s needs. That is not necessarily the case for 4/4 and 5/4 Fas&1f, supplies of which have tightened in the last 30 to 45 days. Higher observed prices prompt \$15/MBF gains to those listings. Domestic demand for kiln dried Poplar is decent, but interest from Asian markets lags exporters’ expectations. Lower reported prices drive reductions to the 8/4 #1C&Btr listings.

WALNUT: Green Walnut prices gathered this week align with those of prior weeks, allowing all the listings to stand. One kiln dried Walnut producer notes good demand across all grades and thicknesses, while others report higher demand for #1C and #2A than for Fas. Incoming prices war-

rant reductions to the listings and high-end ranges for 4/4 Fas and the listings for 5/4 #2A. US exports of Walnut logs in July were the second lowest for any month to that point in 2026. Still, shipments were easily the highest for any July on record, rising 51% over July 2025.

FRAMESTOCK, CANTS, TIES, & BOARD ROAD:

Demand for Oak and Mixed Species framestock from upholstered furniture markets is low. Production is low, as well, allowing the Oak and Mixed Species framestock price ranges to stand.

The pallet market has energy. Manufacturers have adequate but not excessive hardwood raw material inventories and steady-to-stronger pallet sales. Mills are readily moving pallet cants. Observed and reported prices warrant gains to the cant listing and range.

Demand for 7x9 crossties hasn’t changed much since treating operations started managing inventories through quotas. As with the other regions, mills that saw ties in the Appalachian region are awaiting the results of railroad mergers and the subsequent impact on the number of ties needed for infrastructure construction and repair projects. The 7x9 crosstie ranges hold steady in both subregions.

No meaningful changes are evident in demand for board road, which has been the case throughout most of this year. Reported prices keep the listing and range intact.

ASH FAS #1C #2A 4/4 1350 [+20] 700 [+20] 425 [+15] 5/4 1480 [+30] 775 [+20] 485 [+20] 6/4 1600 [+30] 855 [+20] 525 [+20] 8/4 1750 [+50] 900 [+20] 550 [+20]					SOFT MAPLE - SAP&BTR FAS #1C #2A 4/4 1825 [-25] 900 425 5/4 1890 940 450 6/4 1905 985 480 8/4 1985 1025 500			
ASPEN FAS #1C #2A #2B 4/4 850 535 350 270					SOFT MAPLE - UNSELECTED FAS #1C #2A #2B 4/4 1600 790 380 285 5/4 1630 810 395 295 6/4 1655 865 430 300 8/4 1715 905 455 305 FAS&SEL ALONE ADD \$0			
BASSWOOD FAS #1C #2A #2B 4/4 720 365 220 180 5/4 780 390 230 190 6/4 840 415 240 200 8/4 865 450 250 205 9/4 865 460 255 ---					RED OAK FAS #1C #2A #3A 4/4 1200 [-25] 815 525 435 5/4 1230 [-15] 830 545 450 6/4 1315 [-15] 875 565 465 8/4 1400 [-25] 895 --- --- FAS&SEL ALONE #2A ALONE 4/4 & 5/4 ADD \$0 4/4 \$530 6/4 & 8/4 ADD \$0			
BEECH FAS #1C #2A #3A 4/4 730 475 330 265 5/4 815 565 380 305 6/4 835 635 415 345 8/4 855 650 420 345 FAS&1F ALONE ADD \$0					WHITE OAK FAS #1C #2A #3A 4/4 2350 915 [-20] 515 415 5/4 2550 1000 540 [+15] 450 [+15] 6/4 2750 1070 --- --- FAS&SEL ALONE 4/4, 5/4, & 6/4 ADD \$0			
BIRCH FAS #1C #2A #3A 4/4 1025 625 375 320 5/4 1150 700 435 335 6/4 1200 805 445 345 8/4 1270 845 465 360 Red Birch add\$305 Sap Birch add\$140 FAS&SEL ALONE ADD \$0					SEL PRICES \$20/M LESS THAN FAS			
NORTHERN SOFT GREY ELM FAS #1C #2A #2B 4/4 670 400 280 255					CANTS - GREEN 570 (520-640)			
HARD MAPLE - #1&2 WHITE FAS #1C #2A 4/4 1625 1010 700 5/4 1750 1080 --- 6/4 1850 1090 --- 8/4 1930 1110 ---					PALLET LBR - GREEN 4/4 x RW 345 (300-425) 5/4 x RW 355 (300-430) 6/4 x RW 420 (365-470) 4/4 x SW 420 (385-450) 5/4 x SW 435 (405-490) 6/4 x SW 490 (435-535)			
HARD MAPLE - UNSELECTED FAS #1C #2A #3A 4/4 1535 910 505 435 5/4 1655 940 530 440 6/4 1735 965 565 440 8/4 1805 995 590 --- Sap 1-Face in cuttings Add\$100 FAS&SEL ALONE ADD \$0					TIES - 7x9 - GREEN NORTHERN - 8½' CROSSTIES (33.00-38.75) Per Pc.			
					BOARD ROAD - GREEN 500 (445-625)			

F. O. B. MILLS - NORTHERN AREA – Estimate of FOB Northern mill point average market prices for well manufactured Northern hardwoods in truckload and greater quantities. Stocks are random widths and lengths, green, rough, and graded in accordance with NHLA rules. Prices in US dollars per M'. Prices published in **Hardwood Market Report** are presented only as a guide. See statement on back page.

Prices in this matrix are for kiln dried lumber **measured before kiln drying**. The first figure listed for each grade and thickness is the predominant index price; figures in parentheses are the prevailing range of index prices. Bold figures indicate change. Prices published in **Hardwood Market Report** are presented only as a guide. See statement on back page. © 2026 *Hardwood Market Report*

		FAS		#1 Common		#2A Common	
ASH	4/4	1890 [+30]	(1675-2095)	1260	(1165-1425)	910 [+15]	(855-940)
ASPEN	4/4	1325	(1210-1465)	875	(835-975)	540	(485-605)
BASSWOOD	4/4	1275	(1165-1395)	745	(675-825)	525	(465-560)
	5/4	1360	(1255-1465)	765	(735-830)	550	(510-580)
	8/4	1480	(1395-1570)	940	(885-1070)	650	(595-700)
	9/4	1490	(1395-1570)	960	(885-1070)	670	(630-710)
YELLOW BIRCH	4/4	1350	(1255-1535)	885	(800-985)	605	(465-650)
HARD MAPLE #1&2 White	4/4	2165 [-20]	(2000-2325)	1485 [-15]	(1300-1580)	1085	(905-1140)
	5/4	2490 [-20]	(2185-2580)	1490 [-15]	(1395-1605)	---	-----
	6/4	2750 [-20]	(2420-2885)	1515 [-20]	(1375-1590)	---	-----
	8/4	3045 [-25]	(2790-3230)	1600 [-20]	(1470-1695)	---	-----
HARD MAPLE Unselected	4/4	2050 [-20]	(1910-2195)	1325 [-20]	(1205-1455)	890	(745-955)
	5/4	2345 [-15]	(2100-2425)	1355 [-15]	(1265-1475)	920	(790-955)
SOFT MAPLE Sap&Btr	4/4	2370	(2140-2490)	1230	(1115-1395)	720	(650-790)
	5/4	2560	(2370-2720)	1325	(1255-1470)	785	(725-885)
	6/4	2770	(2605-2925)	1370	(1350-1535)	875	(805-945)
	8/4	2910	(2765-3055)	1495	(1435-1620)	960	(885-1030)
SOFT MAPLE Unselected	4/4	2230	(2030-2375)	1025	(930-1115)	520	(500-580)
RED OAK	4/4	1675	(1570-1785)	1230 [-40]	(1140-1325)	930	(835-1025)
	5/4	1810	(1675-1860)	1345	(1280-1460)	930	(835-1025)
	6/4	2210	(2070-2405)	1430	(1360-1535)	---	-----
WHITE OAK	4/4	3675	(3300-4090)	1765	(1580-1955)	1165	(1070-1280)

Comments

Northern region hardwood sawmill production rose 12% in August from July, according to *HMR*/Fastmarkets estimates, outpacing the respective 6% gains in the Southern and Appalachian regions. Increased production was largely driven by a rebound from the typical Fourth of July holiday slowdown that leads many sawmills to curb output. Total Eastern US hardwood sawmill production was at an annualized rate of 4.23 billion board feet (BBF) in August, up from 3.79 BBF in August 2025. August’s production uptick was evident in green Maple and Oak prices, which have been slumping.

As we move past Labor Day into the fall, several broad factors will be important to watch for market participants: fuel-price volatility, the potential return of Chinese demand, and whether the recent rally in pallet cant prices can be sustained.

ASH: Northern green Ash prices push higher across all grades and thicknesses for a second straight week. Fundamentals have been favorable for this species all summer,

(Continued on Page 14)

NORTHERN COMMENTS (Cont'd from Page 13)

from a producer's perspective. The spread of the Emerald Ash Borer across the North is keeping green supplies tight, and demand for kiln dried stock has been consistent from certain domestic markets. Sales contacts have frequently listed the species as a best-seller over the past several months. On top of all this, Ash has still been moving well for export to China, despite a notable summertime slowdown in shipments of species such as Red Oak to that country. A few dry-side increases are in order this week. The Fas listings are raised, along with the #2A listings and low-end range numbers.

ASPEN: Northern region Aspen prices have been fairly steady throughout the summer. Both the green and kiln dried listings are well above year-ago and start-of-year levels, mainly driven by limited production. Contacts have largely reported consistent inquiries for the species since the spring and have been moving their inventories at gradually firmer prices. However, some producers have recently noted a slowdown in demand, and downward price pressure was evident in kiln dried prices earlier this month. This week, no further adjustments are needed for any listings or ranges.

BASSWOOD: All green and kiln dried Basswood listings and ranges are unchanged this week in the Northern region. When you ask a Northern producer about Basswood these days you'll struggle to find much enthusiasm. The species has been a commonly listed worst-seller in recent weeks, while not appearing on a single survey respondent's best-seller list. Still, it's been a steady summer for the species pricewise, as tight supplies are keeping fundamentals balanced, despite lackluster demand. Northern Basswood listings are currently well above year-ago levels following a sharp rally during the first quarter of this year, though like with most minor species, these gains are largely supply-driven.

BIRCH: Kiln dried #1C&Btr Birch prices hold steady this week following sharp declines during the first two weeks of September. Recently, some producers had to significantly lower their asking prices in order to move Unselected Birch. Sellers moving loads sorted for or otherwise containing high percentages of Sap&Btr lumber are garnering prices well above the current *HMR*/Fastmarkets listings, as buyer interest has been focused on that color sort throughout this year. That said, even Sap&Btr stock is not drawing as much interest as in the past, with recent comments about demand almost entirely negative. On the green side, mills are not eager to cut Birch given current

market conditions. Consistent reported prices hold all the listings steady.

HARD MAPLE: All Northern kiln dried #1C&Btr Hard Maple listings fall this week in both color designations, along with several noted range numbers. As the summer progressed, comments about kiln dried Hard Maple demand shifted from almost entirely positive to mostly lukewarm. Recently, words like "oversupplied," "slowing," and "average" have been used to describe the kiln dried market. Hard Maple has not appeared on any Northern producers' best-seller lists in recent weeks, while Brown Hard Maple has been mentioned as a worst-seller by a few producers. The market for green Hard Maple is similarly under downward pressure, especially for #1C&Btr lumber. While no changes are warranted to the listings this week, several sources believe they are poised for further declines, though a rebound in demand would not be uncharacteristic for fall and could help establish a price floor. For now, though, the #1&2 White 4/4 Fas listing is at the lowest level in roughly two-and-a-half years.

SOFT MAPLE: Consistent reported prices hold all Soft Maple listings and ranges steady, except for green Sap&Btr 4/4 Fas&Sel, which fall back. The species is still a slow seller for most producers. It seems that Brown uppers are the only Soft Maple items attracting regular interest from buyers. Prices for Hard Maple uppers are still at sizeable discounts to Soft Maple, which is another factor limiting demand for the latter, according to market participants. Overall, the market for Northern Soft Maple has lacked energy since the spring, and a significant jump in demand will be needed to quell the current downward pressure on prices.

RED OAK: The Northern green Fas&Sel Red Oak listings fall this week across all thicknesses, as increased summertime production continues to weigh on prices. Green #1C&Btr prices have been under downward pressure since late June, and following this week's declines, the Fas&Sel listings have given up nearly all the gains that occurred during the first half of this year. The green #2A&3A listings, on the other hand, have held firm on the back of tight supplies in the North. On the dry side, a few changes are in order. The 4/4 #1C listings and high-end range numbers are lowered, along with the high ends of the 4/4 Fas ranges and low ends of the 5/4 #1C ranges. Comments about domestic kiln dried Red Oak demand are still mostly positive. However, exports to China—which remain a key element of kiln dried Red Oak business—have not rebounded up to this point.

Prices in this matrix are for kiln dried lumber **measured after kiln drying (“net tally”)**. The first figure listed for each grade and thickness is the predominant index price; figures in parentheses are the prevailing range of index prices. Bold figures indicate change. Prices published in **Hardwood Market Report** are presented only as a guide. See statement on back page. © 2026 *Hardwood Market Report*

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		FAS (Net)		#1 Common (Net)		#2A Common (Net)	
ASH	4/4	2030 [+30]	(1800-2250)	1355	(1250-1530)	980 [+20]	(920-1010)
ASPEN	4/4	1425	(1300-1575)	940	(900-1050)	580	(520-650)
BASSWOOD	4/4	1370	(1250-1500)	800	(725-885)	565	(500-600)
	5/4	1465	(1350-1575)	825	(790-890)	590	(550-625)
	8/4	1590	(1500-1690)	1010	(950-1150)	700	(640-750)
	9/4	1600	(1500-1690)	1030	(950-1150)	720	(680-765)
YELLOW BIRCH	4/4	1450	(1350-1650)	950	(860-1060)	650	(500-700)
HARD MAPLE <i>#1&2 White</i>	4/4	2330 [-20]	(2150-2500)	1595 [-20]	(1400-1700)	1165	(975-1225)
	5/4	2675 [-25]	(2350-2775)	1600 [-20]	(1500-1725)	---	-----
	6/4	2955 [-25]	(2600-3100)	1630 [-20]	(1480-1710)	---	-----
	8/4	3275 [-25]	(3000-3475)	1720 [-20]	(1580-1820)	---	-----
HARD MAPLE <i>Unselected</i>	4/4	2205 [-20]	(2055-2360)	1425 [-20]	(1295-1565)	955	(800-1025)
	5/4	2520 [-20]	(2260-2610)	1455 [-20]	(1360-1585)	990	(850-1025)
SOFT MAPLE <i>Sap&Btr</i>	4/4	2550	(2300-2675)	1325	(1200-1500)	775	(700-850)
	5/4	2750	(2550-2925)	1425	(1350-1580)	845	(780-950)
	6/4	2980	(2800-3145)	1475	(1450-1650)	940	(865-1015)
	8/4	3130	(2975-3285)	1610	(1545-1740)	1030	(950-1110)
SOFT MAPLE <i>Unselected</i>	4/4	2400	(2185-2555)	1100	(1000-1200)	560	(535-625)
RED OAK	4/4	1800	(1690- 1920)	1325 [-40]	(1225- 1425)	1000	(900-1100)
	5/4	1945	(1800-2000)	1445	(1375 -1570)	1000	(900-1100)
	6/4	2375	(2225-2585)	1535	(1460-1650)	---	-----
WHITE OAK	4/4	3950	(3550-4400)	1900	(1700-2100)	1250	(1150-1375)

WHITE OAK: The green 5/4 #2A&3A White Oak listings are raised, as tight supplies are causing increased competition for available production in the North. Conversely, green #1C&Btr White Oak is still largely oversupplied in the region, and the 4/4 #1C listing is lowered in this issue. On the dry side, no adjustments are necessary to the published listings or ranges, though Fas seems to have the most energy of any grade. One producer in the Upper Midwest mentioned they were struggling to move short Fas as well as Rustic White Oak.

PALLET LUMBER, CANTS, TIES, & BOARD ROAD:
The market for Northern pallet cants and lumber has been

strong all summer, and that strength appears to be persisting as fall approaches. Comments about demand are almost entirely upbeat, though recent adjustments have all the pallet cant and lumber listings and range numbers in order.

Similarly, the market for 7x9 crossties in the North is performing better than earlier this year, as treaters in the region have raised or entirely removed quotas, particularly for primary suppliers. That crosstie range is steady this week.

The board road listing and range are also unchanged, as producers have been moving output for autumn projects at consistent prices.

OAK STRIP FLOORING

Figures in the Appalachian and Southern area columns are estimates of manufacturers' **predominant** prices for unfinished Oak strip flooring; prices in the other column are estimates of **prevailing industry ranges** of manufacturers' prices. Variations in prices are due, in part, to differences in freight, the nature of markets, volumes ordered and shipped, etc. Prices are for truckload quantities graded in accordance with rules or comparable standards set forth by NOFMA. **Prices are in US Dollars per square foot (SF) and are net of dealer discount fees and commissions.** Figures in bold print signify price changes. Prices in **Hardwood Market Report** are presented only as a guide. See statement on back page.

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<u>3/4 x 2-1/4"</u>	<u>APPALACHIAN</u>	<u>SOUTHERN</u>	<u>PREVAILING RANGE</u>
SEL&BTR WHITE OAK	3.30	3.30	3.16-3.45
SEL&BTR RED OAK	2.75	2.65 (+.04)	2.55- 2.85 (NC/+.05)
No. 1 COM WHITE OAK	2.12 (+.03)	2.12 (+.03)	2.00-2.25 (+.03/NC)
No. 1 COM RED OAK	2.09	1.95	1.85-2.15
No. 2 COM WHITE OAK	0.95	0.95	0.85- 1.20 (NC/+.05)
No. 2 COM RED OAK	1.04	0.81	0.70-1.10

<u>3/4 x 3-1/4"</u>	<u>APPALACHIAN</u>	<u>SOUTHERN</u>	<u>PREVAILING RANGE</u>
SEL&BTR WHITE OAK	3.32 (-.05)	3.32 (-.03)	3.06-3.40 (-.10/-0.05)
SEL&BTR RED OAK	2.58	2.50 (+.02)	2.40-2.62
No. 1 COM WHITE OAK	2.33 (-.04)	2.33 (-.02)	2.25-2.50
No. 1 COM RED OAK	1.92	1.62 (+.02)	1.55-1.95 (+.05/NC)
No. 2 COM WHITE OAK	1.45	1.14 (+.02)	1.10-1.50
No. 2 COM RED OAK	1.15	1.07	1.00-1.22

Production at US residential solid wood flooring factories was in line with expectations in August. Following declines over the prior two months, manufacturers' shipments rose 7%, according to the *HMR/Fastmarkets* estimate. Elevated overland freight rates and the uneven dependability of for-hire trucks remain obstacles to timely shipments to distributors for certain manufacturers.

Finished goods inventories are adequate for some producers but low for others. One plant manager said his inventories have reached a two-year low. "The only product that remains in abundant supply for us is 2¼" No. 2Com Red Oak," he said. "All other items are well under weekly replacement levels, and many are weeks oversold." Relative scarcity of certain finished goods in a fair overall market continues to add upward price pressures, primarily for Red Oak flooring, as shown in this week's pricing matrices.

Demand is generally stronger for No. 1Com than for Sel&Btr and No. 2Com items. Healthy demand for No. 1Com is having a pull-through effect on No. 2Com—high enough to move No. 2Com Red Oak and White Oak

flooring at a decent pace, but not high enough to materially improve profit margins.

Meanwhile, Sel&Btr White Oak flooring remains a tough sell, though the sales pace is no longer painfully slow, as it was in the winter and spring of 2026. Price concessions are often required to move Sel&Btr White Oak. This is occurring longer into the year than contacts had been expecting. Including this week's decline, the listing for Appalachian 3¼" Sel&Btr White Oak has fallen by \$0.42 from the peak of \$3.74 per square foot at the start of the year, equating to an 11% decrease. Contacts also report slow sales of 4" No. 1Com Red Oak and 5" Sel&Btr White Oak.

Supplying sawmills report steady to somewhat higher sales of #2A&3A Oak to flooring plants. Prices for Appalachian #2A&3A Red Oak are steady to firm, whereas prices for #2A&3A White Oak are flat. Published prices for Southern #2A&3A Red and White Oak recently registered gains, resulting partly from some residential and truck trailer flooring plants paying Appalachian prices for Southern lumber. Low log supplies and resulting constrained lumber production in the South also contributed.

COMPARATIVE PRICES

Unfinished Oak Strip Flooring and Green 4/4 #2A Oak Lumber

SOUTHERN REGION

3/4 x 2 1/4"

	<u>CURRENT</u>	<u>30 DAYS</u>	<u>60 DAYS</u>	<u>90 DAYS</u>	<u>6 MOS</u>	<u>1 YR</u>	<u>2 YRS</u>	<u>5 YRS</u>
SEL&BTR WHITE OAK	3.30	3.33	3.40	3.42	3.68	3.70	3.55	4.20
SEL&BTR RED OAK	2.65	2.59	2.53	2.50	2.45	2.50	2.40	4.05
No. 1 COM WHITE OAK	2.12	2.09	2.07	2.07	2.02	1.95	1.85	3.60
No. 1 COM RED OAK	1.95	1.95	1.95	1.95	1.92	1.94	1.80	3.50
No. 2 COM WHITE OAK	0.95	0.95	0.95	0.98	0.90	0.93	0.95	2.20
No. 2 COM RED OAK	0.81	0.83	0.85	0.88	0.85	0.90	0.70	2.15

3/4 x 3 1/4"

	<u>CURRENT</u>	<u>30 DAYS</u>	<u>60 DAYS</u>	<u>90 DAYS</u>	<u>6 MOS</u>	<u>1 YR</u>	<u>2 YRS</u>	<u>5 YRS</u>
SEL&BTR WHITE OAK	3.32	3.41	3.41	3.48	3.68	3.70	3.50	4.25
SEL&BTR RED OAK	2.50	2.45	2.40	2.35	2.16	2.20	2.20	4.07
No. 1 COM WHITE OAK	2.33	2.33	2.33	2.31	2.25	2.20	2.10	3.70
No. 1 COM RED OAK	1.62	1.55	1.55	1.59	1.63	1.70	1.75	3.55
No. 2 COM WHITE OAK	1.14	1.12	1.12	1.10	1.10	1.10	1.00	2.55
No. 2 COM RED OAK	1.07	1.07	1.05	1.02	1.00	1.15	0.90	2.35

4/4 #2A

	<u>CURRENT</u>	<u>30 DAYS</u>	<u>60 DAYS</u>	<u>90 DAYS</u>	<u>6 MOS</u>	<u>1 YR</u>	<u>2 YRS</u>	<u>5 YRS</u>
RED OAK	455	440	425	425	435	470	465	845
WHITE OAK	505	495	495	495	505	515	525	855

APPALACHIAN REGION

3/4 x 2 1/4"

	<u>CURRENT</u>	<u>30 DAYS</u>	<u>60 DAYS</u>	<u>90 DAYS</u>	<u>6 MOS</u>	<u>1 YR</u>	<u>2 YRS</u>	<u>5 YRS</u>
SEL&BTR WHITE OAK	3.30	3.33	3.43	3.47	3.69	3.70	3.60	4.20
SEL&BTR RED OAK	2.75	2.73	2.69	2.69	2.68	2.60	2.55	4.08
No. 1 COM WHITE OAK	2.12	2.09	2.07	2.07	2.05	2.02	2.05	3.60
No. 1 COM RED OAK	2.09	2.07	2.07	2.07	2.05	2.09	1.93	3.50
No. 2 COM WHITE OAK	0.95	0.93	0.88	1.00	1.07	1.00	0.95	2.20
No. 2 COM RED OAK	1.04	1.03	1.01	1.01	1.01	0.95	0.75	2.15

3/4 x 3 1/4"

	<u>CURRENT</u>	<u>30 DAYS</u>	<u>60 DAYS</u>	<u>90 DAYS</u>	<u>6 MOS</u>	<u>1 YR</u>	<u>2 YRS</u>	<u>5 YRS</u>
SEL&BTR WHITE OAK	3.32	3.41	3.46	3.50	3.70	3.70	3.50	4.25
SEL&BTR RED OAK	2.58	2.54	2.50	2.45	2.42	2.49	2.45	4.08
No. 1 COM WHITE OAK	2.33	2.40	2.45	2.45	2.45	2.35	2.35	3.70
No. 1 COM RED OAK	1.92	1.90	1.80	1.80	1.93	1.90	1.90	3.55
No. 2 COM WHITE OAK	1.45	1.38	1.35	1.40	1.40	1.17	1.00	2.55
No. 2 COM RED OAK	1.15	1.15	1.15	1.15	1.15	1.22	0.95	2.40

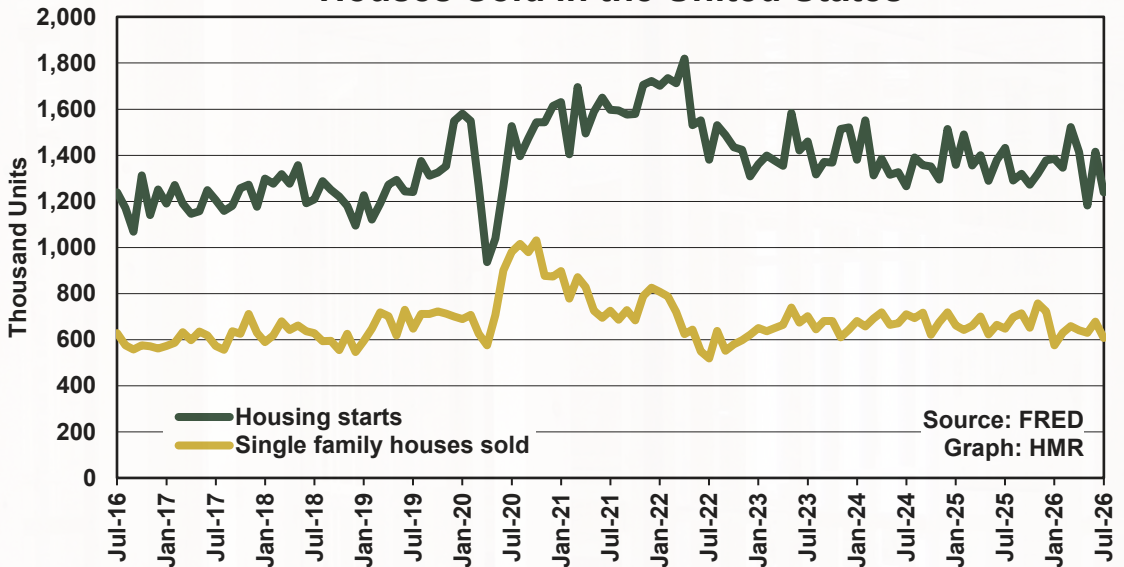
4/4 #2A

	<u>CURRENT</u>	<u>30 DAYS</u>	<u>60 DAYS</u>	<u>90 DAYS</u>	<u>6 MOS</u>	<u>1 YR</u>	<u>2 YRS</u>	<u>5 YRS</u>
RED OAK	535	535	535	535	555	605	460	970
WHITE OAK	520	520	545	545	560	565	555	975



SPECIAL CONTENT

Total New Housing Starts vs Single-Family Houses Sold in the United States



30-Year Fixed Rate Mortgage Interest (2016-2026)



7029 Main St.
P. O. Box 105
FROHNA, MISSOURI 63748
USA

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mark@eastperrylumber.com
markscholl@eastperrylumber.com



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573-824-5272
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573-824-5275

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FOR SALE • KILN DRIED

ASH

15M' 4/4 FAS/1F White
6M' 4/4 FAS/1F Brown
6M' 4/4 1 Com
12M' 4/4 2 Com

CHERRY

5M' 4/4 FAS/1F
15M' 4/4 1 Com
4M' 4/4 2 Com

HARD MAPLE

50M' 4/4 FAS/1F White
24M' 4/4 FAS/1F Brown
30M' 4/4 1 Com White
40M' 4/4 1 Com Brown
30M' 4/4 2 Com

HICKORY

5M' 4/4 FAS/1F White
20M' 4/4 FAS/1F Calico
3M' 4/4 1 Com White
10M' 4/4 1 Com Calico
20M' 4/4 2A Com
7M' 4/4 2B Com

POPLAR

15M' 4/4 FAS/1F 11" & Wider
100M' 4/4 FAS/1F

Poplar - Cont'd

30M' 4/4 1 Com
15M' 4/4 2B Com
14M' 5/4 FAS/1F
5M' 5/4 1 Com
9M' 6/4 FAS/1F
2M' 6/4 1 Com
20M' 8/4 FAS/1F
1M' 8/4 1 Com
3M' 8/4 2A Com

RED OAK • APPALACHIAN

30M' 4/4 FAS/1F
12M' 4/4 FAS/1F 7"
15M' 4/4 FAS/1F 11" & Wider
100M' 4/4 1 Com
1M' 5/4 FAS/1F
3M' 5/4 1 Com
1M' 5/4 2A Com
2M' 5/4 3A/2B Com
10M' 6/4 FAS/1F
8M' 6/4 1 Com
3M' 6/4 2A Com
18M' 8/4 FAS/1F
2M' 8/4 1 Com
5M' 8/4 2A Com

RED OAK • OFF COLOR

10M' 4/4 FAS/1F
30M' 4/4 1 Com
6M' 5/4 FAS/1F
5M' 5/4 1 Com
5M' 6/4 FAS/1F
4M' 8/4 FAS/1F
1M' 8/4 1 Com

WALNUT Steamed

3M' 4/4 FAS/1F 6"
10M' 4/4 FAS/1F 8"
10M' 4/4 FAS/1F 10"
5M' 4/4 FAS/1F 12"
12M' 4/4 FAS/1F 14"
5M' 4/4 FAS/1F 16"
12M' 4/4 1 Com
12M' 4/4 2 Com
3M' 8/4 FAS/1F

WHITE OAK

30M' 4/4 1 Com

WHITE OAK • POST OAK

30M' 4/4 1 Com

WHITE OAK • OFF COLOR

60M' 4/4 FAS/1F
30M' 4/4 1 Com

TIMBERS AND TIES

7x9 8'-16'

CRIBBING

6X6

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2x8 8'-16' White Oak

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50M' 8'-16'

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**Our S4S / Cabinet Stile Poplar below is based on 30,000 lin. ft.
minimum order FOB Calion, AR,
In straight or mixed width quantities.**

Species	Product / Type	Thickness	Width	Finish	Quantity
Poplar	S4S I Cabinet Stile	3/4" or 25/32"	1.5"	Moulder S4S	150,000 lin ft
Poplar	S4S I Cabinet Stile	3/4" or 25/32"	2"	Moulder S4S	200,000 lin ft
Poplar	S4S I Cabinet Stile	3/4" or 25/32"	2.25"	Moulder S4S	20,000 lin ft
Poplar	S4S I Cabinet Stile	3/4" or 25/32"	2.5"	Moulder S4S	100,000 lin ft
Poplar	S4S I Cabinet Stile	3/4" or 25/32"	3"	Moulder S4S	50,000 lin ft
Poplar	S4S	3/4" or 25/32"	3.5"	Moulder S4S	100,000 lin ft
Poplar	S4S	3/4" or 25/32"	4"	Moulder S4S	15,000 lin ft
Poplar	S4S	3/4" or 25/32"	5.5"	Moulder S4S	100,000 lin ft
Poplar	S4S	3/4" or 25/32"	6"	Moulder S4S	50,000 lin ft
Poplar	S4S	3/4" or 25/32"	7.25"	Moulder S4S	50,000 lin ft
Poplar	S4S	3/4" or 25/32"	9.25"	Cabinet Planer S4S	15,000 lin ft
Poplar	S4S	3/4" or 25/32"	11.25"	Cabinet Planer S4S	25,000 lin ft

**A Semi-Truck or Container loaded delivered quote is available upon request.
Quantities listed are subject to change without notice.**

**Note: S4S Poplar is offered Product of
1Face & Btr Grade. A Clear 1Face 2 Edge, and
S4S #1 Common POG can be quoted upon request.**

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and Sou. Red Oak, White Oak,
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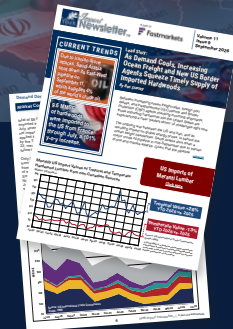
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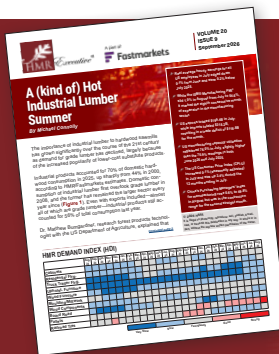
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Amidst a challenging summer for American hardwood industry, those producing industrial products have enjoyed a resurgence in demand. This month, Michael Connolly took a deep dive into the crosstie, cant, and board road markets, and discovered some interesting trends.

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CHERRY – Pennsylvania

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28,000'	4/4 FAS/1F	90/80 Red +
48,000'	4/4 FAS/1F	90/50 Red
50,000'	4/4 1Com	90/80 Red+
12,000'	6/4 FAS/1F	90/80 Red +
12,000'	8/4 FAS/1F	12"&Wider
20,000'	8/4 FAS/1F	90/80 Red +

RED OAK – Northern Appalachian

15,000'	4/4 FAS/1F	11-12" Wide
18,000'	4/4 FAS/1F	10-11" Wide
15,000'	4/4 FAS/1F	10-12" Wide
20,000'	5/4 FAS/1F	12"&Wider
40,000'	5/4 FAS/1F	10-12" Wide
13,000'	5/4 1Com	Random

WHITE OAK – Northern Appalachian

5,000'	4/4 S&Btr	Quartersawn
24,000'	4/4 FAS/1F	Random
21,000'	4/4 1Com	Random

HARD MAPLE – Northern Appalachian

60,000'	4/4 FAS/1F	1&2 White
18,000'	5/4 FAS/1F	1&2 White
10,000'	6/4 FAS/1F	1&2 White
8,000'	8/4 FAS/1F	1&2 White

SOFT MAPLE – Red Leaf

60,000'	4/4 FAS/1F	Sap&Btr
14,000'	4/4 1Com	Stain/Brown
21,000'	5/4 FAS/1F	Sap&Btr
42,000'	6/4 FAS/1F	Sap&Btr
14,000'	6/4 1Com	Sap&Btr

YELLOW BIRCH

10,000'	4/4 FAS/1F	Sap&Btr
28,000'	4/4 1Com	Unselected

POPLAR

60,000'	4/4 FAS/1F	10-12" Wide
60,000'	4/4 FAS/1F	Random
21,000'	5/4 FAS/1F	12"&Wider
36,000'	5/4 FAS/1F	10-12" Wide
36,000'	6/4 FAS/1F	10"&Wider
14,000'	8/4 FAS/1F	Random

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5/4 Basswood	1 Com	2,381'	4/4 W. Oak	FAS 5" 9'+	26,000'
9/4 Basswood	FAS	4,889'	4/4 W. Oak	1 Com 4"+	18,000'
4/4 Cherry	FAS	4,000'	4/4 W. Oak	5/6' 6"+ Clear	5,000'
4/4 Cherry	1 Com	12,000'			
4/4 H.Maple	FAS Unsel.	5,000'			
4/4 H.Maple	1 Com Unsel.	10,000'			
4/4 Red Oak	1 Com	25,000'			
5/4 Red Oak	FAS	36,000'			

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CHERRY

2 T/L 4/4 P >90/50

1 T/L 4/4 PRIME

HICKORY

1 T/L 3/4 COMSEL

HARD MAPLE

1 T/L 4/4 COMSEL

POPLAR

1 T/L 3/4 2A

2 T/L 4/4 PRIME

1 T/L 8/4 PRIME

RED OAK

2 T/L 4/4 PRIME

2 T/L 4/4 1C

6,000' 7/4 PRIME

SOFT MAPLE

8,000' 4/4 SEL SAP 6-7

1 T/L 4/4 1COM SAP

2 T/L 4/4 PRIME SAP

1 T/L 4/4 WORMY

2 T/L 8/4 PRIME SAP

SYCAMORE

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4/4 White Oak	#2 Com	4/4 Poplar	FAS/1F
5/4 White Oak	PRIME	4/4 Poplar	#1 Com
6/4 White Oak	PRIME	4/4 Poplar	#2 Com
8/4 White Oak	PRIME	5/4 Poplar	FAS/1F
4/4 Red Oak	FAS/1F	5/4 Poplar	FAS/1F Stain
5/4 Red Oak	FAS/1F	6/4 Poplar	FAS/1F
8/4 Red Oak	FAS/1F	6/4 Poplar	FAS/1F Stain
4/4 Hickory	FAS/1F	8/4 Poplar	FAS/1F
8/4 Hickory	FAS/1F	10/4 Poplar	FAS/1F
4/4 Ash	#1 Com	12/4 Poplar	FAS/1F
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4/4 1C&Btr Brown
5/4 1C 1&2W
5/4 1C&Btr Brown
5/4 2AC 1&2W
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4/4 2AC
5/4 1C
5/4 2AC
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4/4 & 6/4 1C&Btr WHND
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1 T/L 4/4 1F+ Poplar	PROMPT	1 T/L 4/4 2C Red Oak	1 WEEK
1 T/L 4/4 1C Poplar	PROMPT	2 T/L's 4/4 3A Red Oak	PROMPT
1 T/L 5/4 1F+ Poplar	2 WEEKS	1 T/L 4/4 1F+ Soft Maple Unsel	3 WEEKS
1 T/L 6/4 1F+ Poplar	2 WEEKS	1 T/L 4/4 1F+ White Oak	2 WEEKS
1 T/L 6/4 1C Poplar	2 WEEKS	1 T/L 6/4 1F+ White Oak Heavy 10'	PROMPT
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3M' 5/4 FAS/SEL 11-12'

Y BIRCH

3.5M' 4/4 FAS/SEL Sap&Btr

CHERRY

15M' 4/4 PRM-W 9"+ W 90/50 + Red

HARD MAPLE

24M' 4/4 FAS/SEL 1+2 White

2M' 4/4 FAS/SEL 6" 6-6.49" 1+2 White

1M' 4/4 PRM-W 9.5"+, 11" Avg

3M' 4/4 FAS/SEL Brown

24M' 4/4 1C Sap&Btr

24M' 4/4 2AC Sap&Btr

22M' 4/4 2AC Brown

24M' 5/4 FAS/F1F 1+2 White

12M' 5/4 FAS/SEL 6" 6-6.49" 1+2 White

24M' 5/4 1C Sap&Btr

Y POPLAR

24M' 4/4 FAS/F1F

31M' 4/4 2C

SOFT MAPLE

15M' 4/4 SEL 7" Sap&Btr 15/16"

10M' 4/4 SEL-N Sap&Btr

15M' 4/4 1C Brown 15/16"

32M' 4/4 2AC Sap&Btr

15M' 4/4 2AC Brown 15/16"

15M' 4/4 1C&Btr Wormy

14M' 5/4 FAS/SEL Sap & Btr

15M' 5/4 1C Sap & Btr

6M' 5/4 1C&Btr Ambrosia

3M' 5/4 1C&Btr Wormy

5M' 5/4 1C&Btr Curly

4M' 8/4 FAS/SEL Sap & Btr 1 15/16"

5M' 8/4 FAS/SEL Stain 1 15/16"

3M' 8/4 1C&Btr Curly

28M' 8/4 1C&Btr Wormy

WHITE OAK

7M' 4/4 Rustic W 9" + Wider

12M' 4/4 Rustic

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Coming up next week ...

International Markets: tables on lumber and log exports, top lumber market destinations, and data relevant to business conditions.

