Fastmarkets

Yardstick

THE MONTHLY MEASURE OF FOREST PRODUCTS STATISTICS

October 2026 | Vol. 36 • Issue 10

Housing getting rocked from multiple angles

Macroeconomic headwinds have cast a dark cloud over lumber markets much of the year. Even when sales or prices picked up, the various factors put a limit on how much things could improve.

The housing market headwinds, which often closely tie in with lumber and structural panel markets, paint an unflattering picture.

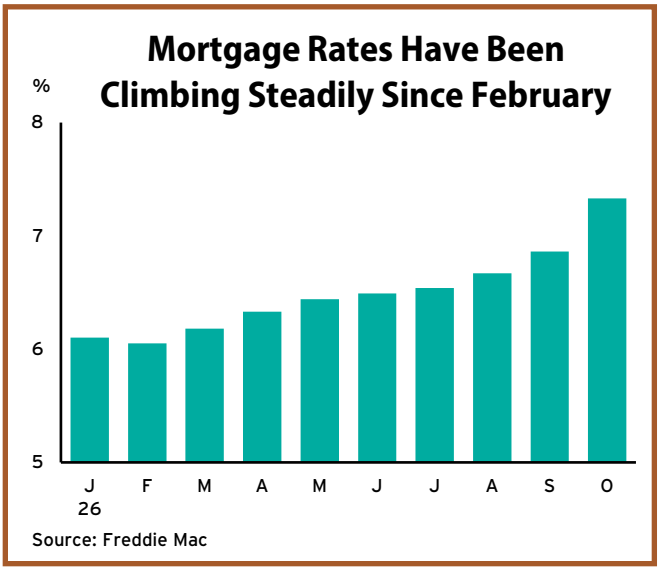
When it comes to bearish factors in housing, there are multiple options. One of the most talked about ones throughout the past year has been mortgage rates. 30-year mortgage rates have been at 6.00% or above all but one week in 2026. The rates have been above 7.00% every week since late September. Aside from the one week in 2026, rates haven't been below 6.00% since September 2022. In back-to-back weeks in October, rates hit 7.40%, their highest level since November 2023.

More distressing, the monthly rate for October 2026 was 7.33%, as compared to 6.86% the prior month. That was the biggest month-to-month change since November-December 2023, when rates fell from 7.44% to 6.82%. The last time the 30-year rate jumped up that much was in 2022, when rates went from 6.11% in September to 6.90% in October.

The monthly rate for February 2026 was 6.05%, which was the eighth consecutive monthly drop. At the time, it inspired optimism that rates would keep dropping, housing starts would go on an upswing and ultimately more lumber would be consumed. Instead, the monthly 30-year rate has increased every month since February, with the October reading the highest in nearly three years.

Housing starts in September fell for a third straight month to 1.221 million units on a seasonally adjusted annual rate (SAAR). Not only was that figure down 5.2% from August, it was down 7.4% from the previous September. At the same time, the National Association of Home Builders/Wells Fargo Housing Market Index hit a 14-year low, with the index dropping to 29 (out of 100), a measure of confidence in the market.

It's not just housing starts that have been struggling: completing those starts has also been a challenge. Housing completions in August of 1.161 million were the lowest since September 2019. It didn't get any



Source: Freddie Mac

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Market Overview

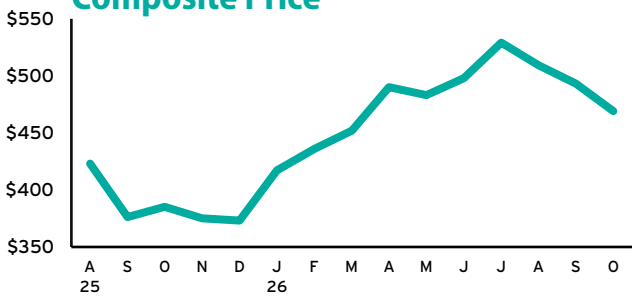
(Continued from Page 1)

better in September 2026, when the single-family housing completions tally of 840,000 was the lowest since 834,000 completions in May 2020, shortly after the onset of the COVID-19 pandemic.

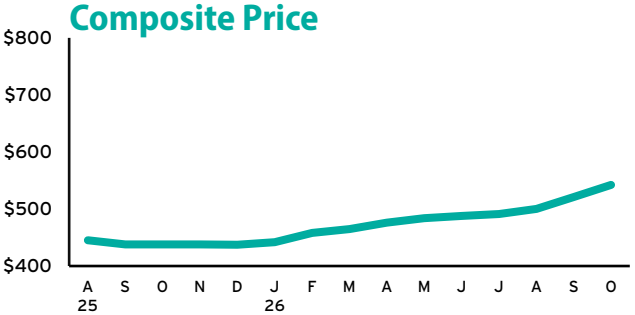
Pending home sales dropped to an all-time low in September, falling 7.3% from August and 11.3% year over year. The situation was particularly dire in the West, down 9.2% for the month and 15% for the year to date.

The October 2026 Fastmarkets Lumber Commentary put it this way: "September's housing starts report affirmed the weak demand backdrop felt by traders. Housing starts fell, with single-family starts alone reaching their lowest level in 12 months at a SAAR of 859,000 units. Permits also disappointed for single family, suggesting that September's drop was due to more than just hot and rainy weather affecting parts of the country. Multifamily permits remained more resilient overall. Other housing indicators, such as mortgage applications and pending home sales, have deteriorated dramatically in recent readings, with the latter actually touching the lowest level on record. The macroeconomic environment continues to dominate sentiment in the industry."

Random Lenghts Framing Lumber Composite Price



Random Lengths Structural Panel Composite Price



Key Price Indicators ($ per thousand feet)

	Oct 2026	Sep 2026	Oct 2025
Random Lengths Lumber Composites[3]			
Framing Lumber[2]	$469	$493	$385
Random-Length Dimension	479	501	409
Stud	456	505	392
Low-Grade Random Dimension	343	365	255
Board	908	909	896
Shop and Mldg&Btr	930	927	903
Coast Dry Random and Stud	488	524	399
Inland	572	593	518
Southern Pine	398	429	327
Western S-P-F	481	505	417
Eastern S-P-F	555	577	497
Green Douglas Fir	522	556	451
Key Lumber Prices			
2x4 #2&Btr. KD Western S-P-F	$439	$465	$460
2x4 Std.&Btr. Grn. D. Fir (Portland)	347	405	342
2x4 #2 KD SYP (Westside)	413	428	303
2x4 8' PET KD Western S-P-F	399	467	330
1x12 #3 KD Ponderosa Pine	475	475	618
Random Lengths Panel Composites[3]			
Structural Panel[2]	$542	$521	$438
Oriented Strand Board	291	265	242
Southern Pine Plywood	800	800	669
Western Fir Plywood	1,111	1,084	934
Non-Structural Panel	700	718	671
Key Panel Prices			
1/4" AC Sanded Western	$930	$930	$983
1/2" 4-ply CD Exterior Western	756	725	471
15/32" 4-ply Rated Southern	587	587	426
1/8" CD Mix Veneer	87.00	80.25	71.00
7/16" OSB (North Central)	298	266	246

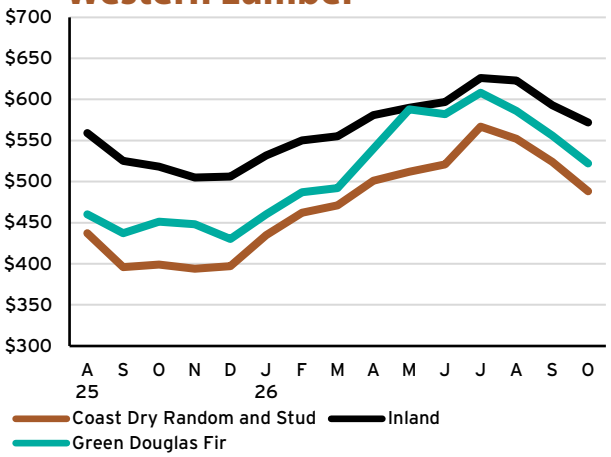
National Economic and Industry Indicators

	Oct 2026	Sep 2026	Oct 2025
30-Year Fixed Mortgage Rates (%)	7.33	6.86	6.25
U.S. Prime Interest Rate (%) (close)	7.00	7.00	7.00
Dow Jones Industrial Average (close)	51,770	50,906	47,563
U.S. Forest Products Index (close)	118.3	110.2	101.4
Random Lengths Index[1]	-41.2	-24.4	3.7
Housing (SAAR - 000's)	**Sep 2026**	**Aug 2026**	**Sep 2025**
U.S. Housing Starts	1,221	1,288	1,319
U.S. Housing Starts, Single-Family	859	900	837
U.S. Housing Starts, Multifamily	362	388	482

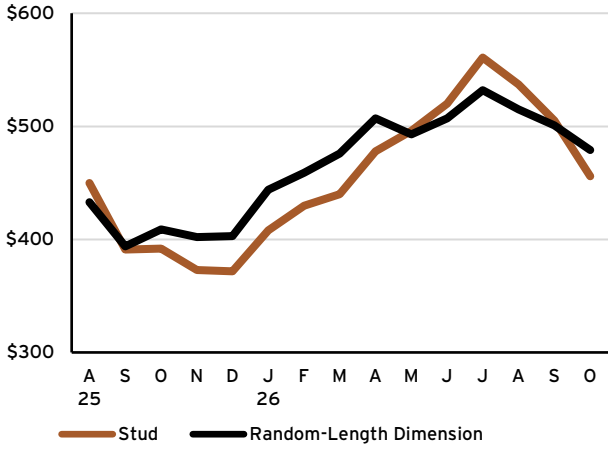
1 – The Random Lengths Index is a numerical representation of market activity, based on a ratio of western sawmill order files to inventories. In computing the index, the data are compared with similar data averaged over the past five years. 2 – The lumber and structural panel composite prices are designed as broad measures of price movement in the framing lumber and panel markets. They represent weighted averages of key lumber and structural panel items, chosen from major producing areas and species. 3 – For a list of items included in each composite, go to www.rlpi.com and click on In Depth > Useful Data > Monthly Composite Prices.

Random Lengths Product and Species Composite Prices

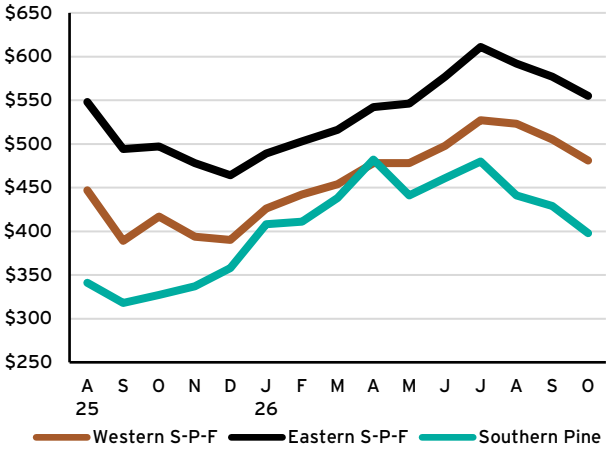
Western Lumber



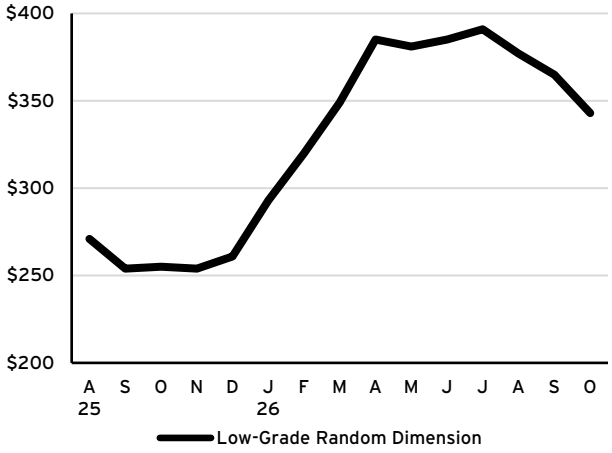
Framing Lumber (All Species)



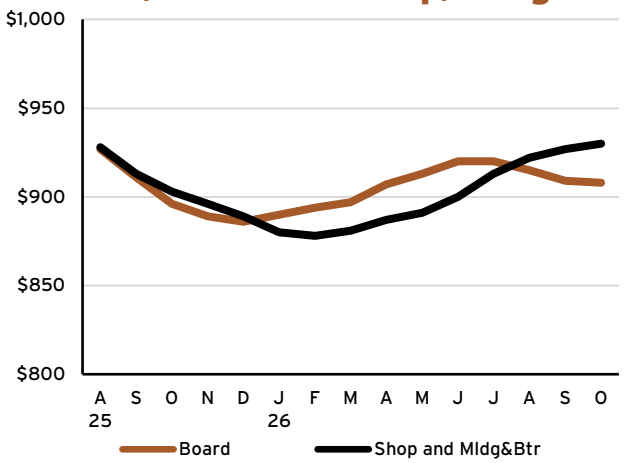
Canadian/Southern Pine Lumber



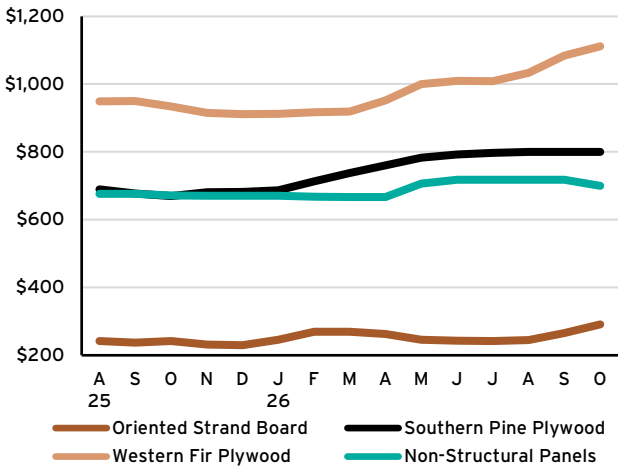
Low Grade (All Species)



Selects, Commons/Shop, Mldg&Btr



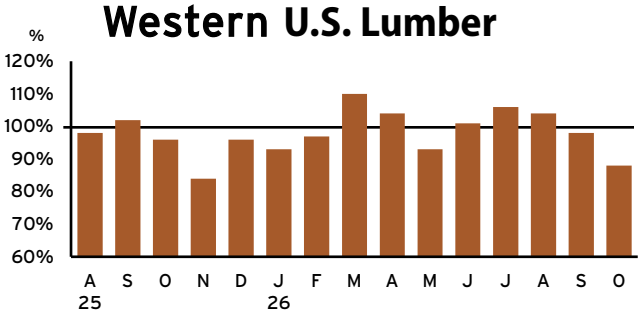
Panels



Industry Indicators

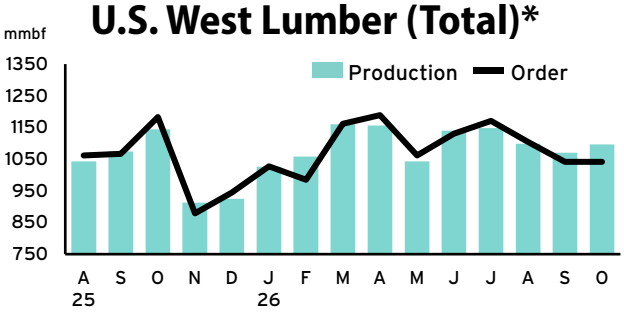
Market Pulse (Order Volume vs. Year Ago)

Western U.S. Lumber



	Oct 2026	Sep 2026	Oct 2025
Orders Vs. Year Ago	88%	98%	96%
Orders as a % of Production	95%	97%	103%

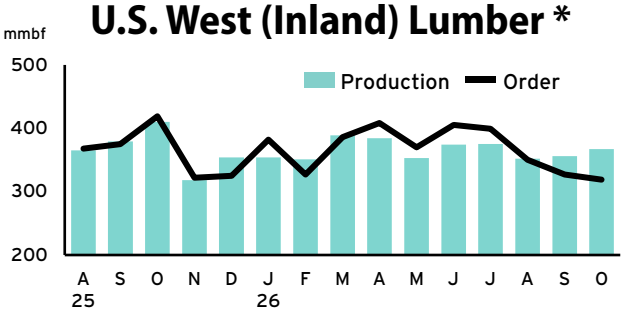
U.S. West Lumber (Total)*



	Oct 2026	Oct 2025	2026 y-t-d	2025 y-t-d
Production	1,097	1,144	10,998	11,053
Orders	1,041	1,183	10,913	11,013
Shipments	1,060	1,188	10,979	10,972
Inventories	1,392	1,256	–	–

(mmbf) Source: WWPA

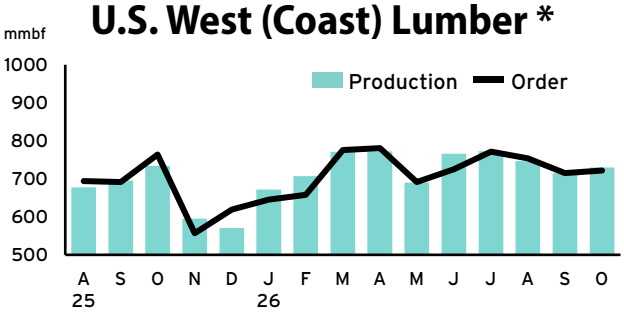
U.S. West (Inland) Lumber *



	Oct 2026	Oct 2025	2026 y-t-d	2025 y-t-d
Production	367	410	3,655	3,732
Orders	319	419	3,673	3,709
Shipments	337	414	3,723	3,678
Inventories	526	558	–	–

(mmbf) Source: WWPA

U.S. West (Coast) Lumber *



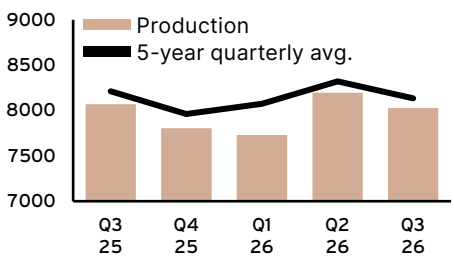
	Oct 2026	Oct 2025	2026 y-t-d	2025 y-t-d
Production	730	734	7,343	7,321
Orders	722	764	7,240	7,304
Shipments	723	774	7,256	7,294
Inventories	866	698	–	–

(mmbf) Source: WWPA

*Data reported on this page are calculated from weekly trade association reports. Those reports do not include California Coast Region figures in the U.S. West Coast Lumber totals, which are reflected in subsequent monthly association reports. Coast Lumber figures for the current month and year to date use a projected California Coast Region total based on an average of the region's figures in the three most recent monthly reports. Actual monthly totals for the U.S. West regions are on pages 19-20.

North American Structural Panel Production

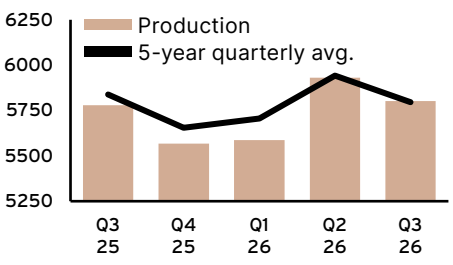
Total



Q3 25	Q4 25	Q1 26	Q2 26	Q3 26
8,070	7,805	7,730	8,196	8,025

Source: APA

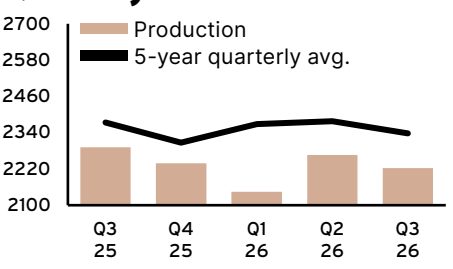
OSB



Q3 25	Q4 25	Q1 26	Q2 26	Q3 26
5,779	5,567	5,586	5,930	5,802

Source: APA

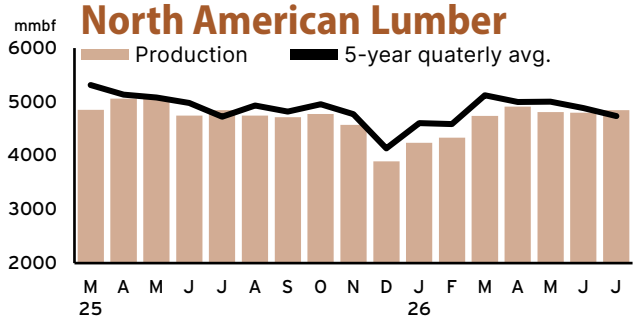
Plywood



Q3 25	Q4 25	Q1 26	Q2 26	Q3 26
2,291	2,238	2,144	2,266	2,223

Source: APA

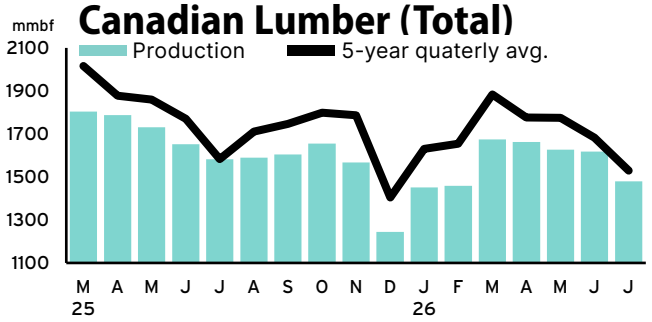
North American Lumber



	Jul 2026	Jul 2025	2026 y-t-d	2025 y-t-d
Production	4,842	4,845	32,812	33,740
Shipments	4,948	4,923	32,903	33,647
Inventories	6,192	6,321	–	–

(mmbf) Source: WWPA

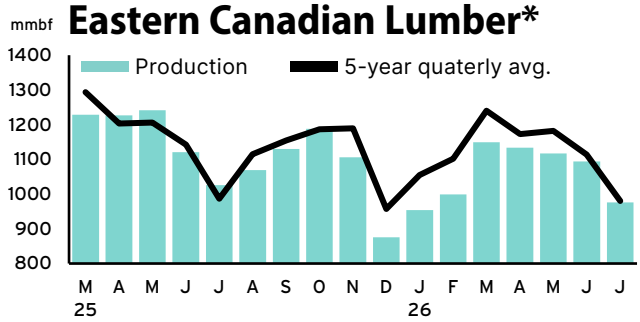
Canadian Lumber (Total)



	Jul 2026	Jul 2025	2026 y-t-d	2025 y-t-d
Production	1,480	1,582	10,970	11,729
Shipments	1,565	1,686	11,027	11,750
Inventories	2,592	2,655	–	–

(mmbf) Source: Statistics Canada

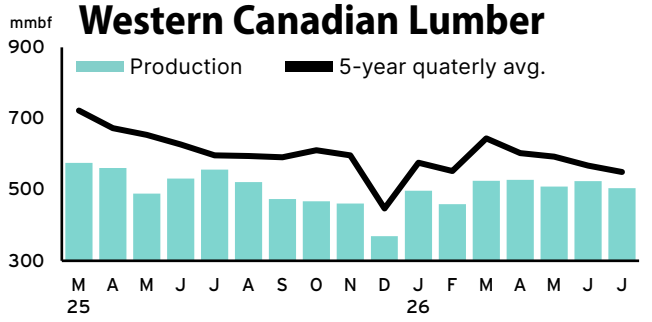
Eastern Canadian Lumber*



	Jul 2026	Jul 2025	2026 y-t-d	2025 y-t-d
Production	976	1,026	7,424	7,968
Shipments	1,038	1,131	7,465	7,929
Inventories	1,873	1,917	–	–

(mmbf) *Provinces east of British Columbia.
Source: Statistics Canada

Western Canadian Lumber



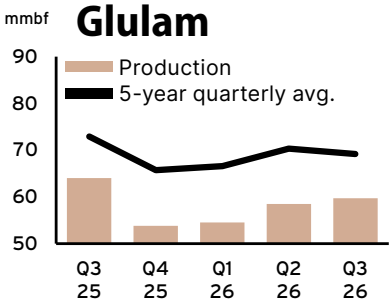
	Jul 2026	Jul 2025	2026 y-t-d	2025 y-t-d
Production	504	556	3,546	3,761
Shipments	527	555	3,562	3,821
Inventories	719	738	–	–

(mmbf) Source: Statistics Canada

Canadian shipment figures on pages 5 and 20 include hardwood, which in 2025 accounted for 1.8% of Canadian production.

North American Engineered Wood Production

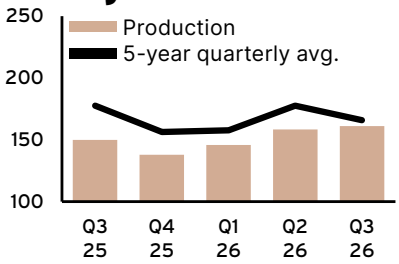
Glulam



Q3 25	Q4 25	Q1 26	Q2 26	Q3 26
64.0	53.8	54.5	58.5	59.7

Source: APA

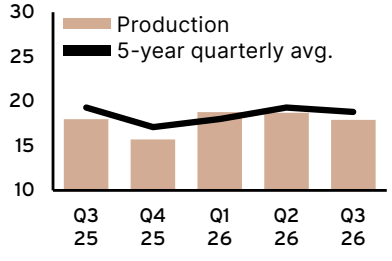
I-joist



Q3 25	Q4 25	Q1 26	Q2 26	Q3 26
149.9	138.0	145.7	158.4	161.0

Source: APA

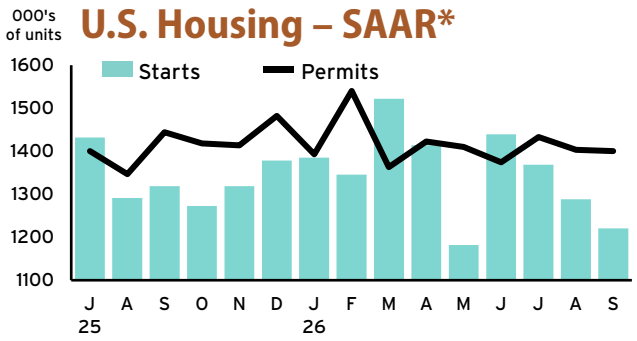
LVL

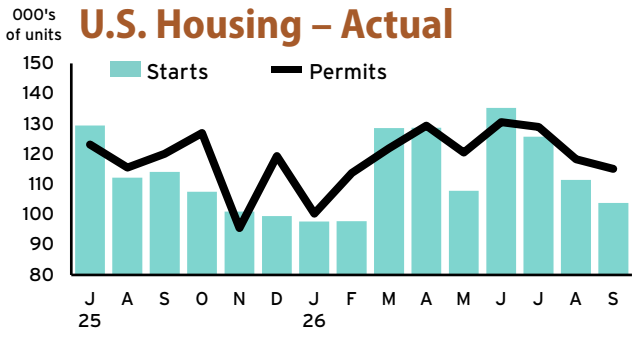


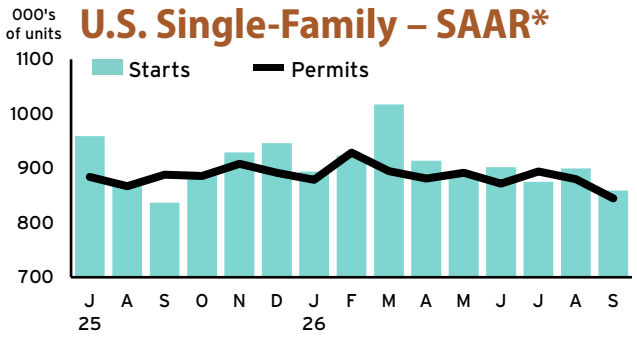
Q3 25	Q4 25	Q1 26	Q2 26	Q3 26
18.0	15.7	18.8	18.7	17.9

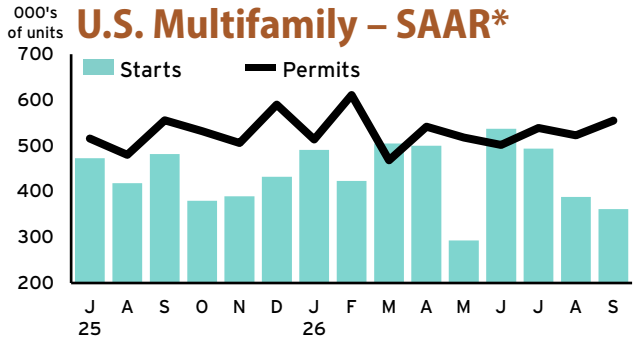
Source: APA

Housing









U.S. Housing Starts and Permits

Region	Sep 2026 Single-Family	Sep 2026 Mulifamily	Sep 2026 Total	Sep 2025 Total	2026 Total Single-Family	2026 Total Mulifamily	y-t-d 2026 Total	y-t-d 2025 Total
Starts – Actual (thousands)								
Northeast	4.3	5.6	9.9	14.6	40.3	68.8	109.1	100.8
Midwest	11.1	3.3	14.4	18.0	97.3	53.1	150.4	153.5
South	41.6	17.9	59.5	54.5	411.7	143.0	554.7	556.7
West	15.5	4.4	19.9	27.0	149.5	72.7	222.2	237.0
TOTAL U.S.	72.6	31.2	103.8	114.1	699.1	337.5	1,036.6	1,047.9
Permits – Actual (thousands)								
Northeast	4.2	7.5	11.7	11.9	39.9	64.3	104.2	91.8
Midwest	11.3	8.3	19.6	19.2	97.5	66.4	163.9	161.9
South	40.6	20.8	61.4	62.9	408.9	164.0	572.9	599.3
West	13.8	8.6	22.4	26.0	139.9	97.1	237.0	235.3
TOTAL U.S.	69.8	45.3	115.1	120.0	686.1	392.3	1,078.4	1,088.2

	Sep 2026 Single-Family	Sep 2026 Mulifamily	Sep 2026 Total	Sep 2025 Total	Sep 2026 Single-Family	Sep 2026 Mulifamily	Sep 2026 Total	Sep 2025 Total
	Starts – SAAR* (thousands)				**Permits – SAAR*** (thousands)			
Northeast	49	65	114	165	49	96	145	148
Midwest	120	38	158	196	121	92	213	204
South	506	208	714	643	505	254	759	773
West	184	51	235	315	170	113	283	319
TOTAL U.S.	859	362	1,221	1,319	845	555	1,400	1,444

* Seasonally adjusted annual rate. Source: Census Bureau
Note: Census Bureau reports single-family starts and permits by region; regional multifamily starts and permits derived by subtracting single-family from totals.

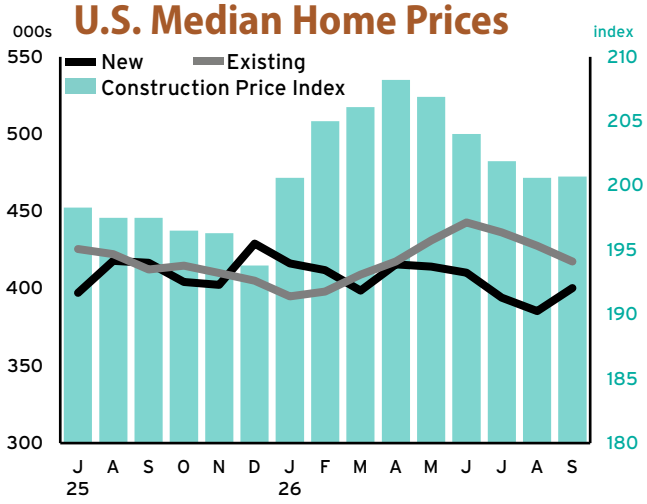
September Building Permits By Metro Area

Metro Area*	Single-Family				Multifamily				Totals					
	Sep 2026	Sep 2025	% chg	2026 y-t-d	Sep 2026	Sep 2025	% chg	2026 y-t-d	Sep 2026	Sep 2025	% chg	2026 y-t-d	2025 y-t-d	% chg
Northeast														
Boston–Cambridge–Newton	413	329	26	3,056	926	410	126	6,423	1,339	739	81	9,479	7,207	32
New York–Newark–Jersey City	632	1,036	-39	7,274	4,159	2,706	54	35,349	4,791	3,742	28	42,623	32,368	32
Philadelphia–Camden–Wilmington	429	606	-29	4,933	567	634	-11	5,432	996	1,240	-20	10,365	9,601	8
South														
Atlanta-Sandy Springs-Alpharetta	1,576	1,871	-16	16,427	1,298	1,408	-8	9,592	2,874	3,279	-12	26,019	25,815	1
Austin-Round Rock-Georgetown	1,045	975	7	11,789	2,212	1,648	34	6,495	3,257	2,623	24	18,284	20,374	-10
Cape Coral-Fort Myers	651	783	-17	5,918	153	411	-63	2,725	804	1,194	-33	8,643	11,322	-24
Charlotte-Concord-Gastonia	886	1,176	-25	9,725	314	410	-23	5,876	1,200	1,586	-24	15,601	17,937	-13
Dallas-Fort Worth-Arlington	2,828	2,877	-2	31,037	2,238	2,453	-9	17,636	5,066	5,330	-5	48,673	52,288	-7
Fayetteville-Springdale-Rogers	325	490	-34	4,014	68	594	-89	2,095	393	1,084	-64	6,109	6,894	-11
Greenville-Anderson	475	591	-20	5,635	8	2	~	1,249	483	593	-19	6,884	6,913	–
Houston-The Woodlands-Sugar Land	3,032	3,393	-11	34,457	619	1,727	-64	8,861	3,651	5,120	-29	43,318	49,873	-13
Jacksonville (FL)	854	834	2	7,467	25	306	-92	2,459	879	1,140	-23	9,926	10,777	-8
Knoxville TN	379	442	-14	3,638	184	167	10	2,296	563	609	-8	5,934	5,698	4
Lakeland-Winter Haven	625	564	11	5,217	32	34	-6	276	657	598	10	5,493	6,725	-18
Miami-Ft. Lauderdale-Pompano Beach	393	395	-1	4,982	1,469	1,112	32	11,816	1,862	1,507	24	16,798	16,752	–
Nashville-Davidson-Murfreesboro	1,178	1,004	17	9,992	492	583	-16	3,020	1,670	1,587	5	13,012	15,005	-13
North Port-Sarasota-Bradenton	833	1,062	-22	7,839	540	340	59	2,413	1,373	1,402	-2	10,252	11,704	-12
Oklahoma City OK	494	423	17	5,480	78	290	-73	670	572	713	-20	6,150	6,640	-7
Orlando-Kissimmee-Sanford	1,021	856	19	10,017	553	1,168	-53	5,036	1,574	2,024	-22	15,053	22,061	-32
Raleigh-Cary	825	959	-14	9,372	139	231	-40	5,354	964	1,190	-19	14,726	14,146	4
Richmond	316	342	-8	3,445	432	75	~	4,412	748	417	79	7,857	6,868	14
San Antonio-New Braunfels	603	581	4	7,114	349	62	~	1,596	952	643	48	8,710	8,242	6
Tampa-St. Petersburg-Clearwater	1,015	1,061	-4	10,499	919	519	77	6,513	1,934	1,580	22	17,012	17,973	-5
Washington-Arlington-Alexandria	779	722	8	7,755	695	271	156	10,855	1,474	993	48	18,610	14,647	27
Midwest														
Chicago-Naperville-Elgin	740	835	-11	7,320	386	489	-21	4,379	1,126	1,324	-15	11,699	12,550	-7
Columbus (OH)	443	376	18	4,489	250	598	-58	5,121	693	974	-29	9,610	12,623	-24
Detroit-Warren-Dearborn	429	495	-13	3,543	310	542	-43	2,170	739	1,037	-29	5,713	7,135	-20
Indianapolis-Carmel-Anderson	679	735	-8	7,145	606	311	95	3,276	1,285	1,046	23	10,421	8,807	18
Kansas City	523	453	15	4,439	1,431	58	~	5,581	1,954	511	–	10,020	7,364	36
Minneapolis-St. Paul-Bloomington	897	816	10	6,902	640	333	92	4,756	1,537	1,149	34	11,658	10,697	9
West														
Boise City	588	586	–	6,349	52	151	-66	1,298	640	737	-13	7,647	7,449	3
Denver-Aurora-Lakewood	552	522	6	5,809	287	855	-66	5,724	839	1,377	-39	11,533	12,142	-5
Las Vegas-Henderson-Paradise	447	550	-19	5,337	300	344	-13	1,443	747	894	-16	6,780	10,629	-36
Los Angeles-Long Beach-Anaheim	1,096	1,085	1	9,688	890	1,057	-16	17,249	1,986	2,142	-7	26,937	19,541	38
Phoenix-Mesa-Chandler	1,302	1,807	-28	16,595	174	763	-77	7,931	1,476	2,570	-43	24,526	27,864	-12
Portland-Vancouver-Hillsboro	445	411	8	4,292	161	132	22	2,954	606	543	12	7,246	6,412	13
Riverside-San Bernardino-Ontario	863	839	3	7,219	508	550	-8	2,435	1,371	1,389	-1	9,654	12,698	-24
Sacramento-Roseville-Folsom	437	547	-20	5,703	264	64	~	2,678	701	611	15	8,381	7,913	6
San Diego-Chula Vista-Carlsbad	329	325	1	2,405	871	947	-8	5,162	1,200	1,272	-6	7,567	8,822	-14
Seattle-Tacoma-Bellevue	471	399	18	4,687	279	1,026	-73	9,969	750	1,425	-47	14,656	10,648	38
	Sep 2026	Sep 2025	% chg	2026 y-t-d	Sep 2026	Sep 2025	% chg	2026 y-t-d	Sep 2026	Sep 2025	% chg	2026 y-t-d	2025 y-t-d	% chg

*Top 40 metro areas in previous year

Housing

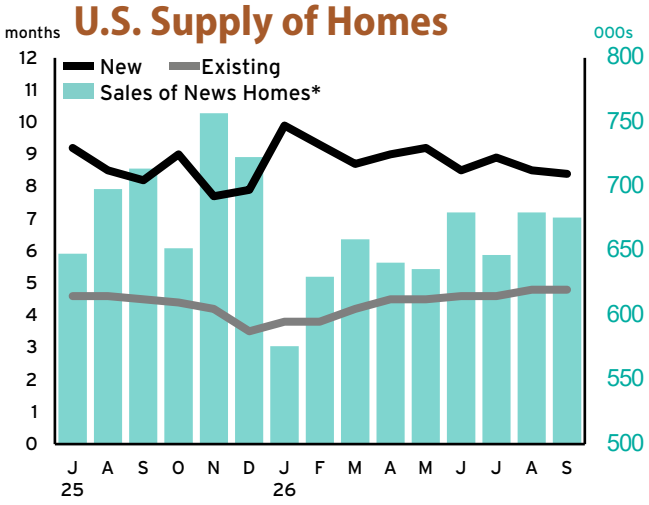
U.S. Median Home Prices



Price (dollars)	Sep 2026	Aug 2026	% Chg	Sep 2025	% Chg
New homes	400.4	385.4	4	416.8	-4
Existing homes	417.5	427.7	-2	412.3	1
Construction Price Index	200.7	200.6	–	197.5	2

Sources: Census Bureau, National Association of Realtors

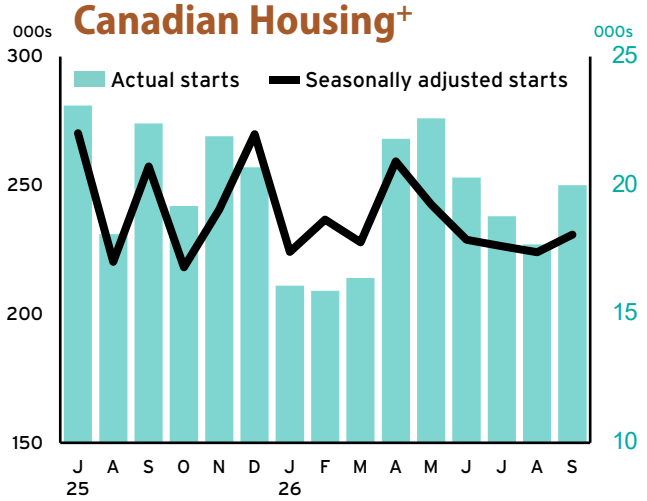
U.S. Supply of Homes



Months' supply	Sep 2026	Aug 2026	% Chg	Sep 2025	% Chg
New homes	8.4	8.5	-1	8.2	2
Existing homes	4.8	4.8	–	4.5	7
Sales of new homes*	676	680	-1	714	-5

*Seasonally adjusted at annual rates; thousands of units
Sources: Census Bureau, National Association of Realtors

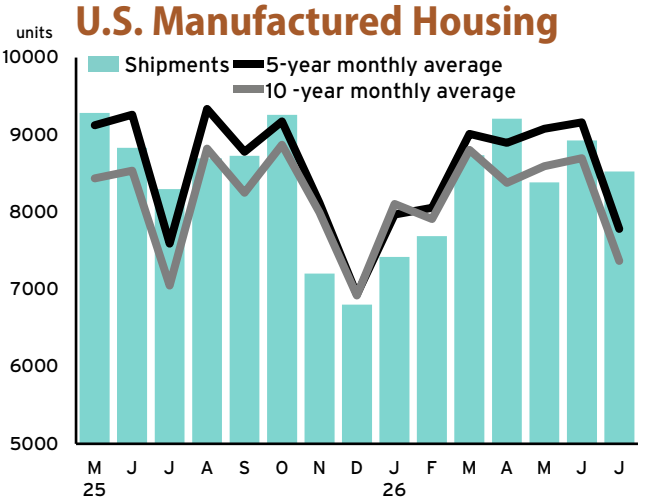
Canadian Housing+



Province	Sep 2026*	Aug 2026*	% Chg	2026 y-t-d[1]	2025 y-t-d[1]	% Chg
Alberta	54.5	54.1	1	35.6	40.7	-13
British Columbia	51.1	43.8	17	31.0	31.6	-2
Ontario	45.3	42.0	8	44.0	46.1	-5
Quebec	45.2	58.5	-23	39.1	37.8	3
Other	34.7	25.6	36	21.3	21.8	-2
TOTAL	230.8	224.0	3	171.0	178.0	-4
Single-family	39.9	44.1	-10	29.3	31.2	-6
Multifamily	190.9	179.9	6	141.7	146.8	-3

*Seasonally adjusted at annual rates 1– Actual starts
+ population centers 10,000 and over
Source: Canada Mortgage and Housing Corp.

U.S. Manufactured Housing

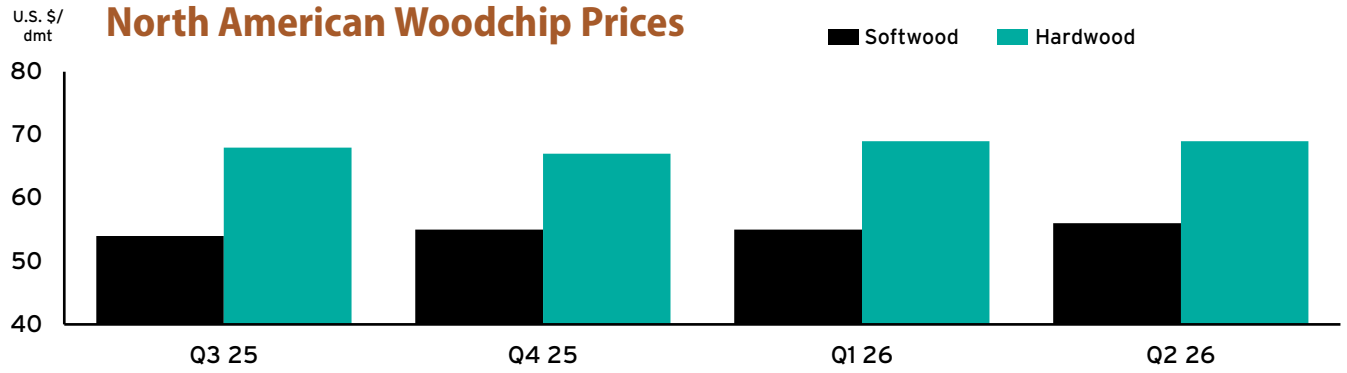


Destination	Jul 2026	Jul 2025	% Chg	2026 y-t-d	2025 y-t-d	% Chg
West	1,015	1,086	-7	6,830	7,919	-14
Texas	1,440	1,411	2	10,412	10,704	-3
Southeast	4,331	3,999	8	30,395	31,338	-3
Northeast	486	477	2	3,052	3,264	-6
Midwest	1,236	1,308	-6	8,013	8,655	-7
TOTAL†	8,526	8,299	3	58,885	62,053	-5
Single-section	3,343	3,513	-5	24,051	26,272	-8
Multi-section	5,183	4,786	8	34,834	35,781	-3

† includes "destination pending" shipments
Source: Census Bureau, Institute for Building Technology and Safety.

Chips and Logs

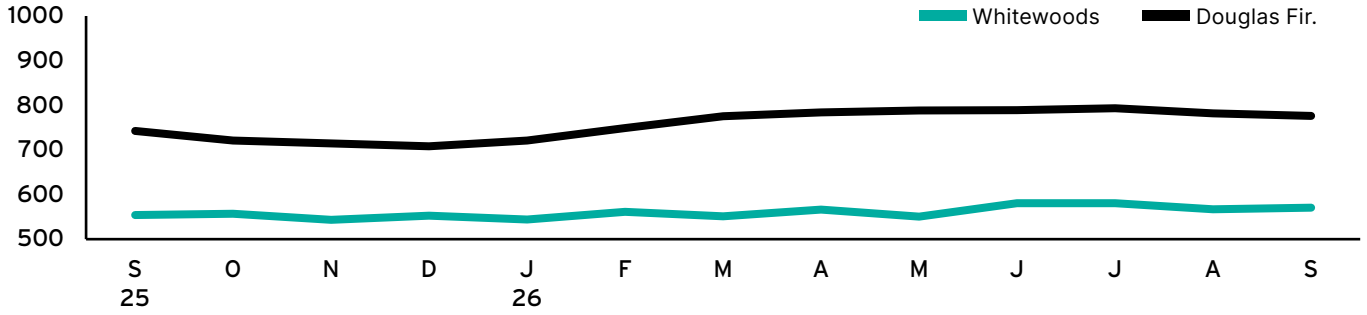
North American Woodchip Prices



	Q2 25	Q3 25	Q4 25	Q1 26	Q2 26
U.S. South Softwood	$50	$54	$55	$55	$56
U.S. South Hardwood	70	68	67	69	69

Prices on truck at sawmill. Source: Fastmarkets RISI World Timber Price Quarterly.

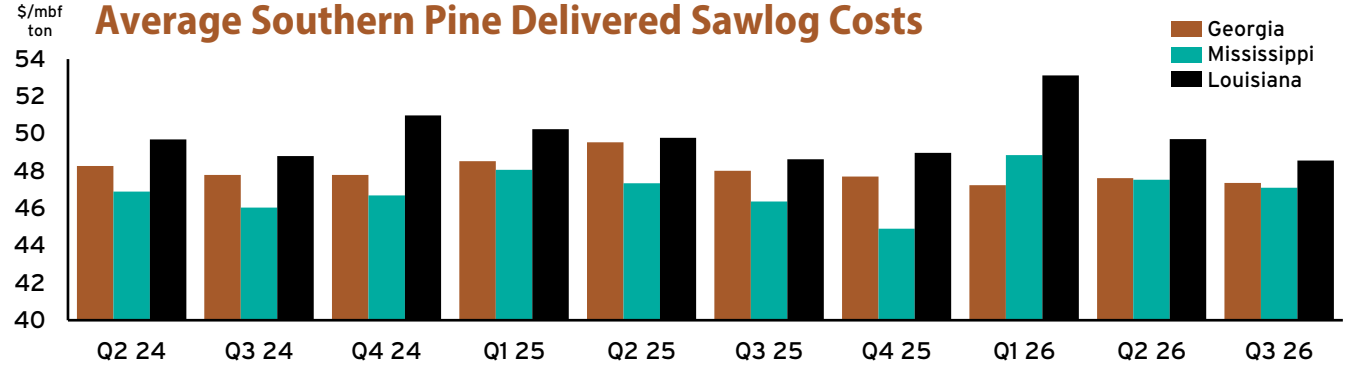
Average Western Species Delivered Sawlog Costs (Pacific Northwest)



	S 25	O 25	N 25	D 25	J 26	F 26	M 26	A 26	M 26	J 26	J 26	A 26	S 26
Whitewoods #2 Sawmill	$554	$557	$543	$552	$544	$561	$551	$566	$550	$580	$580	$567	$570
Douglas Fir #2 Sawmill	742	721	714	708	721	749	775	784	788	789	793	782	776

Source: Fastmarkets RISI Log Lines Average Douglas Fir & Whitewoods #2 log prices in WA & OR, Regions 1, 2, and 3.

Average Southern Pine Delivered Sawlog Costs

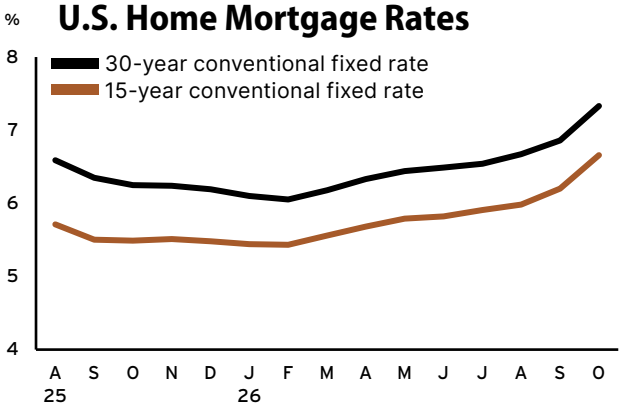


	Q2 24	Q3 24	Q4 24	Q1 25	Q2 25	Q3 25	Q4 25	Q1 26	Q2 26	Q3 26
SYP Sawlog - Georgia	$48.28	$47.80	$47.80	$48.54	$49.55	$48.01	$47.71	$47.24	$47.63	$47.37
SYP Sawlog - Mississippi	46.91	46.05	46.70	48.07	47.34	46.37	44.91	48.86	47.54	47.10
SYP Sawlog - Louisiana	49.69	48.80	50.98	50.25	49.79	48.63	48.97	53.13	49.71	48.57

Delivered prices, mill or concentration yard. For $/mbf, Scribner, see last month's issue. Source: Timber Mart-South, Univ. of Georgia

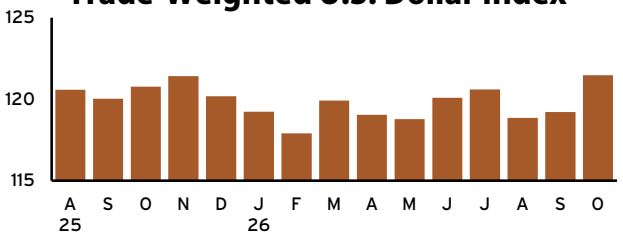
Finance

U.S. Home Mortgage Rates



*Monthly average. Source: Federal Reserve Board

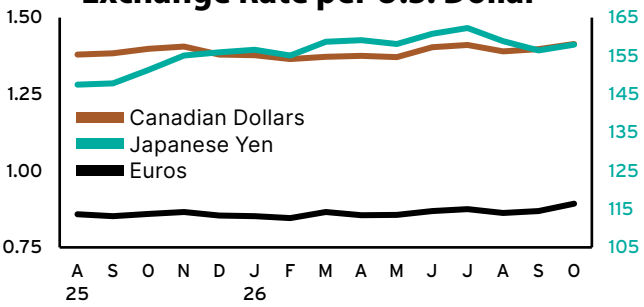
Trade-Weighted U.S. Dollar Index



Source: Federal Reserve Board

Note: The trade-weighted broad U.S. dollar index, introduced by the Federal Reserve Board in 1998, is a weighted average of the foreign exchange values of the U.S. dollar against the currencies of major U.S. trading partners. At its introduction, 26 currencies were selected for the index. The index weights, which change over time, are derived from U.S. export shares and from U.S. and foreign import shares. The base index value is 100 in January 1997. This chart is based on monthly averages.

Exchange Rate per U.S. Dollar*



*Monthly average. Source: Federal Reserve Board

Exchange Rates per One U.S. Dollar

October 30, 2026

Australia (Dollar)	1.4221	**Indonesia** (Rupiah)	18,140
Brazil (Real)	5.4376	**Japan** (Yen)	157.57
Canada (Dollar)	1.3975	**Mexico** (Peso)	18.7875
Chile (Peso)	992.92	**New Zealand** (Dollar)	1.7762
China (Yuan)	6.6574	**South Korea** (Won)	1,333.27
Denmark (Krone)	6.6973	**Sweden** (Krona)	9.8274
European Union (Euro)	0.8961	**United Kingdom** (Pound)	0.7469

Stock Prices

U.S. Companies

	Oct 2026	Sep 2026	Monthly	52 Week*	
	close	close	% Change	high	low
U.S. Forest Products Index [1]	118.3	110.2	7	161.1	104.7
Boise Cascade	$78.83	$74.15	6	$91.97	$65.00
LP	73.31	64.55	14	100.34	62.18
Rayonier	19.38	18.36	6	24.82	17.71
UFP Industries	81.92	77.22	6	118.00	73.72
Weyerhaeuser	20.35	19.05	7	27.75	18.25

Canadian Companies ($Canadian)

Canadian Forest Products Index[1]	181.2	191.6	-5	205.6	146.9
Acadian Timber	$17.06	$17.21	-1	$18.19	$14.00
Canfor	14.95	15.71	-5	16.59	10.86
Conifex	0.11	0.11	–	0.25	0.06
Doman Building Materials	9.80	11.06	-11	11.99	8.63
GreenFirst Forest Products	1.34	1.68	-20	2.85	1.34
Interfor	13.67	14.47	-6	15.74	7.05
Taiga Building Products	3.64	3.60	1	4.11	3.17
Western Forest	15.44	18.35	-16	19.95	10.16
West Fraser	93.70	98.67	-5	105.25	80.38

All data courtesy of Duncanson Investment Research, Inc. 1 – The U.S. Forest Products Index and Canadian Forest Products Index, developed and calculated by John Duncanson, are weighted averages of the market capitalization of NYSE and TSX listed stocks.

* As of October 30, 2026

U.S. Imports and Exports

U.S. Imports

Softwood Lumber Imports (mmbf)

Origin	Aug 2026	Aug 2025	y-t-d 2026	y-t-d 2025	% Chg
Argentina	4.34	5.10	39.44	36.08	9
Austria	11.62	10.78	53.83	101.15	-47
Brazil	15.90	11.00	112.45	140.31	-20
Canada	805.70	709.12	6,559.26	7,426.94	-12
Chile	1.33	11.06	32.65	89.65	-64
China	2.82	3.89	37.61	31.82	18
Czech Rep.	4.58	3.72	31.33	30.67	2
Finland	4.21	1.99	34.33	36.78	-7
Germany	50.75	47.76	360.50	586.29	-39
Latvia	5.08	2.21	21.11	42.24	-50
New Zealand	8.24	10.99	66.98	71.88	-7
Romania	2.56	1.72	19.29	32.50	-41
Russia	–	–	–	–	–
Sweden	24.35	29.62	260.22	310.22	-16
Uruguay	3.55	2.50	26.85	31.86	-16
Overseas Total	145.54	148.24	1,137.32	1,611.05	-29
WORLD	951.30	857.36	7,696.71	9,038.80	-15

Softwood Plywood Imports (mmsf, 3/8-inch basis)

Origin	Aug 2026	Aug 2025	y-t-d 2026	y-t-d 2025	% Chg
Brazil	73.80	65.42	548.52	702.15	-22
Canada	30.94	14.06	173.42	143.26	21
Chile	34.81	47.04	323.87	359.89	-10
China	2.65	12.57	5.36	81.74	-93
Uruguay	8.68	5.06	57.31	81.12	-29
Overseas Total	132.24	134.89	1,026.98	1,269.98	-19
WORLD	163.55	148.97	1,201.41	1,413.92	-15

OSB Imports (mmsf, 3/8-inch basis)

Origin	Aug 2026	Aug 2025	y-t-d 2026	y-t-d 2025	% Chg
Canada	460.33	494.01	3,645.84	4,182.03	-13
Overseas Total	0.38	79.21	47.86	371.56	-87
WORLD	460.77	573.22	3,693.90	4,553.77	-19

Softwood Log Imports (mmbf, Scribner log scale)

Origin	Aug 2026	Aug 2025	y-t-d 2026	y-t-d 2025	% Chg
Canada	6.64	4.27	46.90	60.80	-23
Overseas Total	0.12	1.19	0.75	21.42	-96
WORLD	6.76	5.46	47.66	82.22	-42

U.S. Exports

Softwood Lumber Exports (mmbf)

Destination	Aug 2026	Aug 2025	y-t-d 2026	y-t-d 2025	% Chg
Canada	15.00	10.29	121.50	106.16	14
Caribbean	14.31	15.03	127.69	105.68	21
China	1.73	2.48	11.34	15.20	-25
Colombia	0.37	0.40	2.75	2.75	–
Egypt	0.99	0.55	4.13	4.19	-1
India	1.51	5.96	18.06	27.83	-35
Indonesia	0.60	0.39	2.89	1.21	139
Israel	0.13	–	0.86	0.70	23
Italy	0.19	0.25	2.77	3.28	-15
Japan	0.88	1.52	6.87	15.83	-57
Mexico	38.58	37.22	272.79	281.59	-3
Pakistan	1.81	3.16	15.65	17.88	-12
Panama	0.33	0.24	1.56	1.35	16
Philippines	0.55	1.04	7.07	11.45	-38
South Korea	0.18	0.15	1.33	1.31	2
Taiwan	0.22	0.76	3.79	4.66	-19
U.K.	0.84	0.48	4.68	4.78	-2
Vietnam	0.40	1.22	7.21	9.49	-24
Overseas Total	28.02	38.08	245.93	254.42	-3
WORLD	81.60	85.59	640.21	642.17	–

Source: U.S. Foreign Agricultural Service.

Softwood Plywood Exports (mmsf, 3/8-inch basis)

Destination	Aug 2026	Aug 2025	y-t-d 2026	y-t-d 2025	% Chg
Canada	7.15	5.11	84.21	57.27	47
Caribbean	3.63	5.82	43.93	42.12	4
Mexico	9.80	11.36	66.73	96.75	-31
Overseas Total	3.96	5.98	46.16	45.45	2
WORLD	20.91	22.45	197.10	199.46	-1

OSB Exports (mmsf, 3/8-inch basis)

Destination	Aug 2026	Aug 2025	y-t-d 2026	y-t-d 2025	% Chg
Canada	11.83	9.67	96.42	74.88	29
Mexico	6.91	6.54	46.57	46.72	–
Overseas Total	0.20	0.22	0.81	0.77	5
WORLD	18.94	16.43	143.79	122.37	18

Softwood Log Exports (mmbf, Scribner log scale)

Destination	Aug 2026	Aug 2025	y-t-d 2026	y-t-d 2025	% Chg
Canada	31.96	36.67	231.01	255.06	-9
China	1.89	–	59.39	8.06	-
Japan	21.29	22.25	136.88	155.87	-12
South Korea	4.25	2.80	13.29	16.63	-20
Overseas Total	51.28	39.49	388.51	281.38	38
WORLD	83.27	76.17	644.73	536.48	20

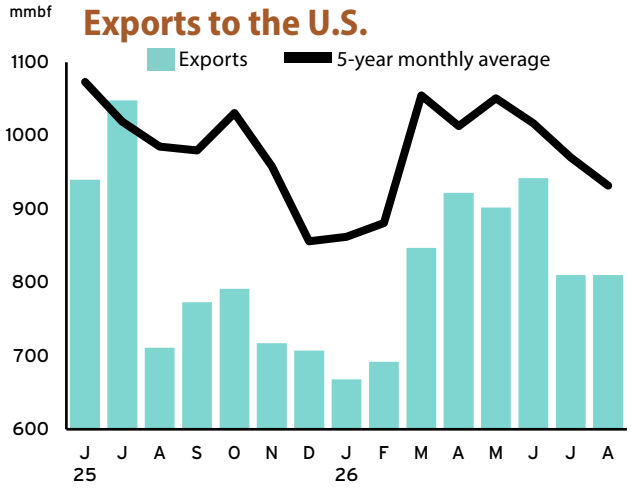
Canadian Imports and Exports

Canadian Exports

Softwood Lumber Exports (mmbf)

Destination	Western Canada (includes prairies)					Eastern Canada		Canada Total		Year-to-Date		% Chg
	Red Cedar	Douglas Fir	Hem-Fir	S-P-F	All Species	S-P-F	All Species	Aug 2026	Aug 2025	Jan-Aug 2026	Jan-Aug 2025	
Australia	0.18	0.12	–	0.15	0.45	–	–	0.45	0.15	3.14	1.92	64
China	1.75	3.11	11.73	17.20	38.46	–	–	38.46	42.72	303.65	303.36	–
European Union	0.76	1.98	–	0.26	4.39	–	–	4.43	3.86	36.91	47.86	-23
Hong Kong	–	–	0.61	0.48	1.73	–	–	1.73	1.07	14.04	10.62	32
Japan	–	1.92	3.34	23.24	29.29	–	–	29.31	30.67	219.03	258.23	-15
Middle East	–	–	–	2.10	2.13	0.11	0.13	2.26	2.51	13.26	21.44	-38
Philippines	–	1.21	0.95	5.02	7.51	–	–	7.51	6.20	60.72	65.42	-7
South Korea	–	–	–	1.57	1.59	–	–	1.59	1.38	13.69	12.88	6
Taiwan	–	1.11	2.08	1.52	7.53	–	–	7.53	8.72	95.34	87.14	9
United States	19.29	21.19	12.16	367.62	474.21	328.82	335.42	809.63	710.82	6,592.59	7,462.53	-12
Overseas Total	3.43	11.35	19.38	55.85	101.60	1.71	3.63	105.22	108.01	845.81	882.84	-4
WORLD	22.72	32.55	31.54	423.47	575.81	330.53	339.05	914.86	818.83	7,438.40	8,345.37	-11

Canadian Softwood Lumber Exports to the U.S.



B.C. Log Exports (mmbf, B.C. log scale)

Destination	Aug 2026	Aug 2025	y-t-d 2026	y-t-d 2025	% Chg
China	49.68	26.34	201.47	177.34	14
Japan	–	–	36.26	47.97	-24
Korea	1.09	0.33	19.61	11.92	64
U.S.	5.89	3.60	44.78	51.01	-12
Overseas Total	50.88	26.80	258.60	238.13	9
WORLD	56.77	30.40	303.38	289.14	5

OSB Exports (mmsf, 3/8-inch basis)

Destination	Aug 2026	Aug 2025	y-t-d 2026	y-t-d 2025	% Chg
China	–	–	0.67	–	–
E.U.	–	–	1.21	–	–
Japan	6.04	8.59	57.36	63.91	-10
Korea	0.56	–	5.33	2.57	108
Taiwan	–	–	–	–	–
U.S.	461.90	494.62	3,655.81	4,189.64	-13
Overseas Total	7.66	8.76	74.06	75.69	-2
WORLD	469.56	503.39	3,729.87	4,265.33	-13

Softwood Plywood Exports (mmsf, 3/8-inch basis)

Destination	Aug 2026	Aug 2025	y-t-d 2026	y-t-d 2025	% Chg
U.S.	32.85	15.53	188.07	156.26	20
E.U.	1.37	0.21	8.61	9.13	-6
Overseas Total	1.49	0.21	9.00	11.33	-21
WORLD	34.34	15.74	197.07	167.59	18

Canadian Imports

Softwood Lumber Imports (mmbf)

Origin	Aug 2026	Aug 2025	y-t-d 2026	y-t-d 2025	% Chg
Brazil	–	–	0.31	0.75	-59
Chile	–	–	–	–	–
E.U.	0.59	1.33	7.56	25.07	-70
Mexico	–	–	–	–	–
U.S.	21.79	16.43	174.95	154.12	14
Overseas Total	4.04	7.02	38.63	64.50	-40
WORLD	25.83	23.46	213.58	218.62	-2

Softwood Plywood Imports (mmsf, 3/8-inch basis)

Origin	Aug 2026	Aug 2025	y-t-d 2026	y-t-d 2025	% Chg
Chile	0.79	1.16	6.69	6.30	6
China	1.59	8.30	24.58	44.98	-45
U.S.	7.06	7.05	91.35	82.26	11
Overseas Total	5.03	11.75	50.45	73.23	-31
WORLD	12.09	18.80	141.80	155.50	-9

OSB Imports (mmsf, 3/8-inch basis)

Origin	Aug 2026	Aug 2025	y-t-d 2026	y-t-d 2025	% Chg
U.S.	9.42	7.75	72.69	61.92	17
Overseas Total	0.33	0.18	2.49	3.36	-26
WORLD	9.75	7.93	75.18	65.29	15

Source: Statistics Canada. World and regional totals include unlisted countries and species. To convert mbf to cubic meters, multiply by 2.36. To convert msf, 3/8" basis, to cubic meters, multiply by 0.885. To convert mbf, Scribner log scale, to cubic meters, multiply by 4.52.

RANDOM LENGTHS

LUMBER PRICE GUIDE

Monthly Averages for October 2026

Framing Lumber Composite Price Monthly Average: 469

FRAMING LUMBER

Unitized Loadings • Prices Net, f.o.b. Mill, U.S. Funds, Unless Otherwise Noted • Dollars Per Thousand Board Feet

KILN DRIED DIMENSION

Random	Coast Hem-Fir[6]	Inland White Fir or Hem-Fir[6]: SPOKANE[1]	N. CALIF.[1]	Doug-las Fir[6]	Fir&Larch:[6] Inland	CDN[11,13]	SPF-S[5,6]	Southern Pine: WEST[2]	CENT[3]	EAST[4]	Spruce-Pine-Fir: Western[6,11] MILL[7]	CHI[8]	ATL[8]	Eastern[8] BOS[11]	GL[9,11]	TOR[10]	MON[10]
2x4 Std.&Btr.	–	486	–	–	576	–	–	–	–	–	–	–	–	–	–	–	–
2x4 #2&Btr.	478	496	500	587	605	547	568	413	398	465	439	560	594	569	566	564	541
2x6	492	528	499	599	636	607	599	334	300	329	525	652	683	672	667	690	675
2x8	526	537	534	606	617	584	–	296	280	310	565	686	720	690	723	714	718
2x10	568	581	581	845	795	683	–	335	281	320	679[12]	816	849	811	826	886	904
2x12	490	494	500	708	705	597	–	401	382	403	693	841	868	–	–	–	–
2x4 #3/Util	404	403	405	449	406	–	405	326	341	384	343	464	498	472	471	485	461
2x6 #3	300	359	360	403	359	–	364	295	278	291	308	435	466	433	441	448	433
2x8	193	229	230	258	229	–	–	276	265	297	318	439	473	–	–	–	–
2x10	193	229	230	268	229	–	–	276	267	297	312	449	482	–	–	–	–
2x12	193	229	230	283	229	–	–	280	318	326	290	438	465	–	–	–	–

1–From freight areas indicated. 2–Mills in Tex., Ark., Okla., and La. west of the Mississippi River. 3–Mills in Miss., Ala., and La. east of the Mississippi River. 4–Mills in Ga., Fla., S.C.; also N.C. and Va., where prices are 10–15 higher. 5–Prices based on mills in the Inland West. 6–Prices are for paper-wrapped stock. 7–Shipments from the Prince George, B.C., area; mill returns on freight contracts not included. 8–Prices delivered. 9–N. Ohio, W. Pa. 10–Canadian funds, GST not included. 11–Applicable duties included. 12–Toronto - 962 ; Canadian funds, GST not included. 13–Mills in Southern Interior of B.C.

GREEN DIMENSION

Random	Douglas Fir: PORTLAND[1]	N. CALIF.[1]	NE[2,4]	Western Red Cedar[5]
2x4 Std.&Btr.	347[3]	392	512	1,390
2x4 #2&Btr.	352[3]	417	517	–
2x6	369[3]	440	544	1,435
2x8	428[3]	534	603	2,165
2x10	665	713	825	2,175
2x12	645	699	805	2,410
2x4 Utility	344	–	–	975
2x6 #3	317	–	–	1,010
2x8	218	–	–	–
2x10	223	–	–	–
2x12	208	–	–	–

1–From freight areas indicated. 2–Delivered rail. 3–For light-wane stock, add: 60
4–Prices for shipments from U.S. and Canadian mills. 5–Applicable duties included on Canadian stock.

STRUCTURAL LIGHT FRAMING RL 10/20'

delivered to:	Western S-P-F[1] MINNEAPOLIS	PHOENIX	Eastern S-P-F[1,2] BOSTON	GREAT LAKES
2x4 2100f	685	725	635	635
2x4 1650f	643	683	591	596
2x6 2100f	935	970	–	–
2x6 1650f	761	796	713	718

Fir&Larch	SPOKANE
2x4 2400f	753
2x4 1800f	668
2x6 2400f	1,022
2x6 1800f	806

Southern Pine from:	WEST	CENT	EAST
2x4 #1	443	458	508
2x6	395	395	–
2x8	359	393	–
2x10	511	504	–
2x12	497	499	–

1–Applicable duties included.
2–RL 10/16'

	GREEN Douglas Fir	KILN DRIED Douglas Fir	Fir& Larch	White Fir or Hem-Fir SPOKANE
2x4 #1&Btr.	450	667	674	–
2x4 Sel. Struc.	–	–	–	730
2x6 Sel. Struc.	–	–	782	760
2x8 Sel. Struc.	–	–	836	731
2x10 Sel. Struc.	–	–	934	751
2x12 Sel. Struc.	–	–	1,025	823

KILN DRIED STUDS

	Coast Hem-Fir	Inland Hem-Fir	Doug-las Fir	Fir& Larch[10]	ES-LP[10]	Southern Pine[1]	Spruce-Pine-Fir: Western[8] MILL[2]	CHI[3]	ATL[3]	Eastern[3] BOS[8]	GL[4,8]	TOR[5]	MON[5]
2x3-8' PET Stud	–	–	–	–	–	–	418	539	573	534	550	530	506
2x4-7'6" Stud	–	–	–	–	–	–	–	–	–	475	518	–	–
2x4-8' PET Stud[7]	–	–	–	–	–	390	399	520	554	548	566	573	551[9]
2x4-8' PET #2/#2&Btr.[7]	400	427[10]	398	434	443	–	421	542	–	–	–	–	–
2x4-8' PET AG	–	684	543	–	–	–	500	621	655	–	–	–	–
2x4-9' PET Stud	–	–	–	–	–	–	378	499	533	509	523	513	495
2x4-9' PET #2/#2&Btr.	412	444[10]	422	453	443	–	403	524	–	523	542	–	–
2x4-10' PET Stud	–	–	–	–	–	–	–	–	–	501	511	517	501
2x4-10' PET #2/#2&Btr.	411	–	439	–	–	–	–	–	–	–	–	–	–
2x6-7'6" Stud	–	–	–	–	–	–	–	–	–	470	493	–	–
2x6-8' PET Stud	–	–	–	–	–	–	351	478	509	535	567	553	541[9]
2x6-8' PET #2/#2&Btr.	374	420[10]	406	444	445	–	456	583	–	–	–	–	–
2x6-9' PET Stud	–	–	–	–	–	–	540	667	698	679	701	668	647
2x6-9' PET #2/#2&Btr.	514	548[10]	524	555	558	–	607	734	–	690	711	–	–
2x6-10' PET #2/#2&Btr.	511	–	527	–	–	–	–	–	–	–	–	–	–

1–Westside and central zone production. 2–Shipments from the Prince George, B.C., area; mill returns on freight contracts not included. 3–Prices delivered. 4–N. Ohio, W. Pa. 5–Canadian funds, GST not included. 6–From Portland, Ore., freight area. 7–Full 8', add: 10–20 8–Applicable duties included. 9–93-1/4-inch. 10–For Stud grade, deduct: 15

GREEN STUDS

#2&Btr	Douglas Fir[6] PORTLAND
2x4-8' PET[7]	411
2x4-9' PET	401
2x4-10' PET	385
2x6-8' PET	316
2x6-9' PET	390
2x6-10' PET	490

FINGERJOINTED

ES-LP	
2x4-8'	729
2x4-9'&10'	729
DALLAS[3]	834
Fir&Larch	
2x4-8'	729
2x4-9'&10'	729
DALLAS[3]	834
Western S-P-F[8]	
2x4-8'	653
CHICAGO[3]	774
DALLAS[3]	820

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FRAMING LUMBER, Specified Lengths

Customer Specified Loadings, Unless Otherwise Noted • Prices Net, f.o.b. Mill, Unless Otherwise Noted • Dollars Per Thousand Board Feet

SOUTHERN PINE, KILN DRIED, West[1]

	8'	10'	12'	14'	16'	18'	20'
2x4 #1	431	399	404	427	468	457	486
2x6	351	370	400	395	420	391	380
2x8	341	356	356	361	376	331	336
2x10	485	505	520	495	510	465	535
2x12	525	520	519	465	485	430	605
2x4 #2	394	378	388	421	471	403	403
2x6	301	336	341	352	360	327	312
2x8	276	251	296	301	326	281	301
2x10	338	328	338	342	354	312	333
2x12	379	419	424	389	408	333	397

#2 22'&24' 2x6 – 670/656 2x8 – 501/617 2x10 – 513/656 2x12 – 725/753

1–Mills in Tex., Ark., Okla., and La. west of the Mississippi River.

SOUTHERN PINE, KILN DRIED, East[1]

	8'	10'	12'	14'	16'	18'	20'
2x4 #1	458	464	479	499	509	544	580
2x6	377	402	396	367	367	418	466
2x8	431	428	424	328	353	373	427
2x10	485	525	527	405	486	444	571
2x12	557	558	573	442	482	553	869
2x4 #2	421	435	451	461	482	481	491
2x6	278	336	324	320	325	365	363
2x8	300	312	316	291	315	321	336
2x10	269	330	324	313	304	348	349
2x12	351	403	425	365	368	398	578

1–Mills in Ga., Fla., S.C.; also N.C. and Va., where prices are usually higher.

SPRUCE-PINE-FIR, KILN DRIED, Eastern

Delivered Boston[1]	8'	10'	12'	14'	16'
2x4 #2&Btr.	574	521	500	544	635
2x6	587	790	704	599	681
Delivered Great Lakes[1]					
2x4 #2&Btr.	586	536	508	528	631
2x6	612	769	717	612	667
Delivered Toronto[2]					
2x3 #2&Btr.	537	531	598	551	600
2x4	591	525	514	550	616
2x6	618	773	757	626	666

1–Applicable duties included. 2–Canadian funds, GST not included.

SOUTHERN PINE, KILN DRIED, Central[1]

	8'	10'	12'	14'	16'	18'	20'	22'	24'
2x4 #1	415	425	448	461	468	450	494	–	–
2x6	351	381	381	386	394	429	428	–	–
2x8	376	379	399	376	390	398	449	–	–
2x10	487	517	524	477	487	500	532	–	–
2x12	459	477	499	439	467	486	748	–	–
2x4 #2	388	385	372	403	427	388	394	–	–
2x6	280	311	285	303	286	328	329	650	645
2x8	289	276	276	266	287	283	303	510	609
2x10	289	281	287	281	279	277	303	510	651
2x12	335	350	384	370	370	380	500	707	742

1–Mills in Miss., Ala., and La. east of the Mississippi River.

HEM-FIR, KILN DRIED, Coast[1]

	8'	10'	12'	14'	16'	18'	20'	22'	24'
2x4 #2&Btr.	370	440	449	472	528	477	477	–	–
2x6	363	474	474	474	537	510	510	681	681
2x8	418	492	503	518	570	545	545	637	637
2x10	407	518	546	568	623	584	584	639	639
2x12	349	457	469	465	542	520	520	711	711

1–Flat car paper-wrapped loadings.

SPRUCE-PINE-FIR, KILN DRIED, Western[1,2,3]

	8'	10'	12'	14'	16'	18'	20'
2x4 #2&Btr.	446	375	375	390	537	432	448
2x6	401	602	563	460	566	505	604
2x8	488	579	534	516	605	617	661
2x10	566	661	706	689	692	631	651
2x12	483	588	658	590	780	721	828

1–Flat car paper-wrapped loadings; straight-length loadings. Prices reflect shipments from the Prince George, B.C., area; mill returns on freight contracts not included. 2–Applicable duties included.
3–For delivered Chicago prices add: 2x4 – 121 2x6 – 127 2x8 – 121 2x10 – 137 2x12 – 148

DOUGLAS FIR, GREEN, Portland

	8'	10'	12'	14'	16'	18'	20'	22'[1]	24'[1]	26'	28'
2x4 Std&Btr.	280	315	349	349	434	387	435	–	–	–	–
2x6 #2&Btr.	223	314	309	334	483	399	464	640	640	1,545	1,580
2x8	363	368	423	418	528	448	528	685	685	1,110	1,610
2x10	380	500	615	725	725	715	680	650	650	1,090	1,525
2x12	375	515	680	700	710	670	750	935	927	1,865	1,890

1–22'&24' only: 2x6 – 675 2x8 – 700 2x10 – 645 2x12 – 955

DELIVERED PRICE COMPARISONS[1]

	Std/#2&Btr. 2x4					#2&Btr. 2x10				Studs - 2x4 - 8' PET				
	Inland WF or H-F	Southern Pine[5]	S-P-F:[6] WEST[4]	EAST	Douglas Fir (Gr.)	Inland WF or H-F[3]	Southern Pine[5]	S-P-F:[6] WEST	Douglas Fir (Gr.)	Inland H-F[4]	Southern Pine	S-P-F:[6] WEST	EAST	Douglas Fir (Gr.)[4]
Atlanta	–	525	594	595[2]	–	–	380	849	–	–	–	554	595	–
Dallas	–	453	591	614	492	–	375	847	815	–	430	551	614	–
Houston	614	461	600	622	–	725	383	858	–	557	438	560	622	–
Detroit	612	–	572	560	–	718	–	823	–	556	–	532	560	–
Chicago	586	–	560	569	469	691	368	816	792	532	–	520	569	533
Kansas City	589	466	565	–	479	692	388	820	802	534	443	525	–	543
Minneapolis	584	–	551	–	–	691	–	800	–	526	–	510	–	–
Memphis	–	482	569	–	–	–	351	823	–	–	455	528	–	–
Boston	643	–	596	569	–	755	–	854	–	–	–	555	548	–
New York	639	–	590	592	510	749	–	847	833	–	–	549	571	574
Philadelphia	–	–	582	591	–	–	–	837	–	–	–	541	570	–
Baltimore	–	–	589	604	–	–	388	844	–	–	–	548	583	–
Island Pond	–	–	563	–	–	–	–	816	–	–	–	522	–	–
Pittsburgh	612	–	584	566	–	721	–	838	–	–	–	544	566	–
Columbus	–	–	582	566	–	–	373	836	–	–	–	541	566	–
Birmingham	–	448	567	–	–	–	331	818	–	–	440	527	–	–
Jacksonville	–	–	593	591	–	–	–	851	–	–	–	552	591	–
Charlotte	–	535	595	584	–	–	390	853	–	–	–	555	584	–
San Francisco	–	–	548	–	416	–	–	801	739	–	–	508	–	480
Los Angeles	–	–	566	–	442	–	–	820	765	–	–	525	–	506
Phoenix	–	–	581	–	481	–	–	835	804	–	–	540	–	–

1–Kiln dried unless otherwise noted. 2– #3 2x4 - 499 3–Denver - 673 4–#2&Btr. 5–#2. 6–Applicable duties included.
Delivered prices are published as a guide only to provide approximate delivered costs at each destination. Freight costs are based on prevailing rates for the most commonly used carriers, routings and types of loadings for each product and destination. No allowances are made for contract rates, special discounts, and other routings for which there can be substantial variances from the prices shown. All prices are in U.S. funds.

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SELECTS & COMMONS

Prices Net, f.o.b. Mill, U.S. Funds, Unless Otherwise Noted • Dollars Per Thousand Board Feet

PONDEROSA PINE, KILN DRIED

INLAND MILLS

	C&Btr.	D	#2&Btr.	#3	#4
1x4	1,950	1,550	969	724	481
1x6	3,100	2,400	649	576	391
1x8	2,785	2,200	824	558	304
1x10	3,150	2,475	695	466	259
1x12	3,100	2,600	851	475	334

CALIFORNIA MILLS

	C&Btr.	D	#2&Btr.	#3	#4
1x4	2,100	1,500	833	674	500
1x6	2,100	1,500	614	515	425
1x8	2,300	1,500	677	460	400
1x10	2,300	1,500	523	471	390
1x12	2,300	1,500	694	497	400

SUGAR PINE, KILN DRIED

	C&Btr.	D	#2&Btr.	#3	#4
1x4	2,100	1,500	858	681	500
1x6	2,100	1,500	639	535	425
1x8	2,300	1,500	702	470	400
1x10	2,300	1,500	548	510	390
1x12	2,300	1,500	825	520	400

ENGELMANN SPRUCE-LODGEPOLE PINE, KILN DRIED

	D&Btr.	#2&Btr.	#3	#4
1x4	1,702	1,000	815	474
1x6	1,885	942	650	375
1x8	1,885	967	670	307
1x10	1,815	1,019	690	445
1x12	1,925	1,220	780	366

EUROPEAN SPRUCE[1]

	#2
1x4	920
1x6	1,000
1x8	1,165
1x10	1,315
1x12	1,470

1–Prices f.o.b. truck, Gulf and East Coast ports; tallies heavy to 12-16-foot lengths.

EASTERN SPRUCE-PINE-FIR[1]

DRIED Utility&Btr. (10-15% Utility)

BOSTON:[2]	R/L	8'
1x3	640	605
1x4	630	590

1–Prices delivered. 2–Applicable duties included.

IDAHO WHITE PINE, KILN DRIED

	Sterling	Standard	Utility
1x4	950	725	430
1x6	725	575	350
1x8	828	599	292
1x10	770	615	247
1x12	975	750	325

EASTERN WHITE PINE, KILN DRIED[1]

	D&Btr.	Premium	Standard	Industrial
1x4	1,790	1,500	850	540
1x6	2,000	1,600	1,000	540
1x8	1,925	1,585	1,185	500
1x10	2,000	1,400	1,005	510
1x12	2,225	1,465	1,100	530

1–NELMA rules; mills in Northeast U.S. Prices shown reflect S4S boards, including items in which the majority of volume produced is pattern stock.

SOUTHERN PINE, KILN DRIED

	C&Btr.	D	#2	#3
1x4	925	842	750	586
1x6	1,481	1,040	729	525
1x8	1,385	979	744	496
1x10	1,420	1,350	572	492
1x12	1,845	1,152	748	492

West #2[1]	8'	10'	12'	14'	16'
1x4	855	780	786	714	796
1x6	635	744	721	605	880
East #2[2]					
1x4	753	714	654	722	758
1x6	625	750	760	616	926

1–Mills in Tex., Ark., La., Miss., and Alabama 2–Mills in Ga., Fla., S.C., N.C., and Va.

5/4x6 R.E.D. West[1]	8'	10'	12'	14'	16'
Standard	610	619	584	524	593
Premium	672	672	642	577	642
East[2]					
Standard	590	594	579	515	572
Premium	724	742	753	610	674

1–Mills in Tex., Ark., La., and Miss. 2–Mills in Ala., Ga., Fla., S.C., N.C., and Va.

WESTERN RED CEDAR, S1S2E, Hit & Miss[6]

COAST MILLS[1] / COAST OR INLAND MILLS[1]

	Boards Std.&Btr.	No-Hole	Siding[2] CHANNEL	BEVEL	KD BEVEL	KD T&G
1x4	880	1,190	–	–	–	–
1x6	1,610	1,825	–	–	–	2,668 [3,7]
1x8	2,500	2,840	2,685[5]	2,185	2,340 [3,4]	–
1x10	2,550	2,885	–	2,285	–	–
1x12	3,100	3,570	–	–	–	–

INLAND MILLS[1]

	D&Btr.	#3&Btr. 2F[2]	#3&Btr.	#4
1x4	3,090	1,400	560	155
1x6	4,237	2,350	1,700	350
1x8	4,195	2,395	1,960	325
1x10	4,420	4,020	2,315	345
1x12	4,930	4,735	2,785	440

1–Green 3/4" except where noted. 2–WCLIB rule 111(e) and (f). Stock containing up to 15% Quality. 3–11/16". 4–3/4": 2,560 5–1x8 KD Channel: 3,025 6–Applicable duties included on Canadian stock. 7–WP-4, smooth face

1–Kiln Dried 7/8". 2–Graded two sides; no hit & miss.

PRICES ARE PUBLISHED AS A GUIDE ONLY to sales at the manufacturer level in carload or similar volumes during the week of publication. No attempt is made to predict future prices or trends. Specific sales, because of variations in stock quality and tallies, result in prices that are higher or lower than those published. The report is based on sizes and grades that conform to Product Standard 20-15 and on surfacing, grademarking and discounts that conform to general industry practices; on stock that originates in the principal producing region for each species; and on random-length loadings that contain a normal assortment of the lengths most desired in each size.

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INDUSTRIALS, SPECIALTIES, AND OTHER ITEMS

Prices Net, f.o.b. Mill, U.S. Funds, Unless Otherwise Noted • Dollars Per Thousand Board Feet, Unless Otherwise Noted

ECONOMY/#4[1]

KILN DRIED

	Coast Hem-Fir[2]	Inland Hem-Fir	Fir&Larch	Southern Pine from: WEST	CENTRAL	EAST	Spruce-Pine-Fir Western[3]	Eastern BOSTON[5]	GREAT LAKES[5]	TORONTO[4]	MONTREAL[4]
2x4	239	231	231	309	282	291	332	421	421	409	385
2x6	205	221	221	274	263	271	345	374	414	396	385
2x8	–	–	–	269	249	279	318	–	–	–	–
2x10	–	–	–	249	257	264	302	–	–	–	–
2x12	–	–	–	269	302	291	278	–	–	–	–
2x4—8'	–	–	–	–	–	–	–	401	421	417	395

GREEN

	Douglas Fir PORTLAND
2x4	175
2x6	188
2x8	187
2x10	187
2x12	187
2x4—8'	–

1– Selected stock; unsound wood and wane restricted. 2– May also contain Douglas Fir. 3– Canadian funds, GST not included. 4– Prices delivered in Canadian funds, GST not included. 5– Delivered; applicable duties included.

SOUTHERN PINE PRESSURE-TREATED LUMBER

Net f.o.b. treating plants in Va., Ga., Fla., N.C., S.C., & Ala. Waterborne Copper-Based Preservatives. Wet from the cylinder.

FRAMING LUMBER[1] (Use Category 3)[2]

	8'	10'	12'	14'	16'
2x4 #2	589	610	626	630	654
2x6	460	513	497	512	523
2x8	470	473	475	450	475
2x10	457	520	515	504	488
2x12	502	554	576	515	521

1–For KD after treatment, add: 60–70 2–Meets AWPA standard for above-ground use.

SQUARES AND TIMBERS (Use Category 4)[4]

	8'	10'	12'	14'	16'
4x4 #2	691	758	707	665	711
4x6	733	714	747	740	739
6x6	893	864	878	768	873
BOARDS/R.E.D.[3] (Use Category 3)[2]					
1x4 #2	938	897	833	859	939
1x6	799	921	941	755	1,104
5/4x6 Std.	761	761	754	713	747
Premium	940	931	949	810	837

3–For KD after treatment, add: 60–70 4–Meets AWPA standard for ground contact.

POSTS, BEAMS AND TIMBERS

GREEN DOUGLAS FIR, RL

	PORTLAND[1]	N. CALIF.[1]
4x4, 8/20' #2&Btr.	810	804
4x6, 8/20'	858	853
4x8, 8/20'	850	820
4x10, 8/20'	850	780
4x12, 8/20'	859	901

1–70% FOHC

#1&Btr., Portland Rough[1,2]		S4S[3]
6x6, 12/24'	1,805	1,430
6x8-6x12, 12/24'	1,702	1,390
6x14-6x16, 12/24'	1,875	–
8x8, 12/24'	2,433	–
8x10-8x12, 12/24'	2,183	–
8x14-8x16, 12/24'	2,318	–

1–For Select Structural, add: 90
2–Full sawn; 100% FOHC
3–70% FOHC; for 100%, add: 150

SOUTHERN PINE, KILN DRIED[1]

West[2]	8'	10'	12'	14'	16'
4x4 #2	472	554	515	461	500
4x6	494	499	526	507	511
6x6	706	652	706	584	691
East[3]					
4x4 #2	475	548	493	460	490
4x6	511	512	524	517	517
6x6	687	657	672	569	667

1–25% moisture content or less. 2–Mills in Tex., Ark., La., Miss., and Ala. 3–Mills in Ga., Fla., S.C., N.C., and Va.

WESTERN RED CEDAR

DIMENSION[1]

	AG[2]	Rough	S4S
2x4 Std.&Btr.	1,900[3]	1,555	1,390
2x6 #2&Btr.	1,940	1,610	1,435
2x8	2,550	2,285	2,165
2x10	2,805	2,350	2,175
2x12	3,110	2,625	2,410

TIMBERS, Standard Sawn[1]

	AG[2]	Rough	S4S
4x4 Std.&Btr.	2,885[4]	2,435	2,490[5]
4x6 #2&Btr.	2,735	2,330	–
4x8	2,770	2,365	–
4x10	3,030	2,595	–
4x12	3,550	3,065	–
6x6	3,700	3,095	–

1–Applicable duties included on Canadian stock. 2–Appearance grade - no wane, no rot, no holes. 3–8' rail: 2,150 4–8' post: 2,635 5–#1 Appearance grade: 3,095

DECK GRADE[1]

	Custom Knotty[3] GREEN	Architect Knotty[3] GREEN	KILN DRIED
2x4	720	1,006	1,415
2x6	1,275	1,412	1,569
5/4x6 R.E.D.	–	1,937	1,959

SIDING[1]

	Clear[2] VG	A	Rustic
1/2x6	2,655	2,380	1,995
1/2x8	2,715	2,510	–

	Clear Fingerjointed VG	MG
1/2x6	1,815	1,620

1– Applicable duties included on Canadian stock. 2– Full length bundling, 3' & longer. 3– WRCLA trademarks.

S2S MOULDING AND SHOP

PONDEROSA PINE[1]

	3rd Clear	#1 Shop	#2 Shop	#3 Shop	Para. 99
4/4 Std.	1,960	1,220	1,120	–	–
5/4 Hvy.	2,105	1,091	836	681	483
6/4 Hvy.	2,130	1,331	1,081	775	470
WHITE FIR					
5/4 Hvy.	1,160	690	600	530	–
RADIATA PINE[2]					
5/4 Hvy.	1,870	1,800	1,600	560	–
6/4 Hvy.	1,850	1,840	1,620	560	–

MOULDING & BTR[3]

	Ponderosa Pine[7]	White Fir[7]	Radiata Pine[2,8]
5/4	1,891	1,764	1,920
6/4	1,784	–	1,995

INDUSTRIAL FINGERJOINT

	Blocks	Blanks
Radiata Pine 5/4[4,6]	1,060	1,150
Radiata Pine 6/4[4,6]	1,095	1,185
Elliottii/Taeda Pine 5/4[5,6]	1,090	1,147

1– Prices for Sugar Pine usually slightly higher. 2– Prices f.o.b. dock West Coast ports; tallies heavy to 14- and 16-foot lengths. 3– Includes some C&Btr. 4– Prices f.o.b. West Coast ports. 5– Prices f.o.b. Gulf and East Coast ports. 6– Four sides clear, no defect. 7– S2S. 8– Rough.

FENCING[1]

	Full Sawn Rough	Standard Rough	S1S2E[2]
1x4 #1 2F 6'	862	–	800
1x4 #2&Btr. NH 6'	796	735	730
1x6 #1 2F 6'	1,290	–	1,230
1x6 #2&Btr. NH 6'	1,310	1,195	1,100

1– NH: No hole. 2F: Graded two sides. For dog-ear add: 10–25
2– Applicable duties included on Canadian stock.

SHINGLES

Palletized Loadings, Prices Per Square

	#1	#2
16"—5X	373.25	90.00
18"—Perfections[1]	387.50	91.00
18"—Rebutted, Rejointed[1]	375.50	–

1– 5/8"x24" Tapersawn (UBC): 424.50

H/S & R/S SHAKES[1]

Palletized Loadings, 9/9 Pack, Prices Per Square

1/2x24"[1]	414.00
3/4x24"[1]	470.00

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RANDOM LENGTHS
PANEL PRICE GUIDE

Monthly Averages for October 2026

Structural Panel Composite Price Monthly Average: 542

U.S. PANEL PRICES

Prices Net, f.o.b. Mill, Unless Otherwise Noted • Prices Per Thousand Square Feet

ORIENTED STRAND BOARD

	NORTH CENTRAL	WESTERN CANADA	EASTERN CANADA	SOUTH WEST[1]	SOUTH EAST[2]	MID ATLANTIC[3]
3/8"	293	228	268	211	210	240
7/16"	298	228	273	211	210	245
15/32"	313	248	293	231	230	265
1/2"	323	273	303	251	250	285
19/32" T&G	403	348	383	276	315	340
23/32" T&G	448	408	458	316	350	390

DELIVERED PRICES

	3/8"	7/16"	15/32"	19/32" T&G	23/32" T&G
Seattle	311	311	331	436	511
Portland	313	313	333	441	516
Sacramento[4]	308	308	328	460	505
Los Angeles[4]	280	280	300	430	475
Denver	311	311	331	456	511
Salt Lake City	311	311	331	456	511
Phoenix[4]	280	280	300	430	475

1–Plants in Tex., La., Ark., and Okla. 2—Plants in Ga., Ala., Miss., S.C., and Tenn.
3–Plants in Va., W. Va., N.C. 4–Add 10–20 for Struc 1.

SOUTHERN PLYWOOD[1]

SHEATHING

From:	Rated WEST	Rated CENTRAL	Rated EAST	Mill Grade WEST	Mill Grade CENTRAL	Mill Grade EAST
3/8"	473	482	528	398	403	396
15/32" 3-ply	569	578	596	408	408	397
15/32" 4-ply	587	610	661	425	431	408
19/32" 4-ply	689	693	734	500	491	518
23/32"	861	864	917	728	720	743

SANDED

From:	AC WEST	AC EAST	BC WEST	BC EAST
1/4"	528	560	510	530
11/32"	608	550	560	510
15/32"	848	805	805	760
19/32"	888	810	855	770
23/32"	1,003	975	960	915

UNDERLAYMENT
C X-Band, T&G

	WEST	CENTRAL	EAST
19/32"	859	895	835
23/32"	904	915	919

CONCRETE FORM

19/32"	1,275	–	1,287
23/32"	1,293	–	1,342

SIDINGS, Rough Sawn, 8-foot, 6-patch

From:	WEST	EAST
11/32"	925	945
19/32" Grooved 4" or 8" o.c.	1,245	1,220
19/32" RB&B	1,265	1,245

1—West – Plants in Tex., La., Ark.; Central – Plants in Ala., Miss.; East – Plants in Ga., Fla., S.C., also N.C. and Va., where prices are slightly higher.

Plywood Service Charges

	West	South
U/L C X-band, 5/16-1/2	$35	$30-40
U/L, Solid, add to C X-band	25	25-30
Plugging & Touch Sanding	–	30-40
Oiling and Edge Sealing	15	35-50
T&G or Shiplap - 2 long edges	15	10-25
9 & 10 foot lengths	130-160	–
9 & 10 foot lengths (sanded)	110	–
Thick Panels, each 1/16 over 3/4 (23/32)	55	–
Sanded, full thicknesses, 3/8 through 3/4	55	–

WESTERN PLYWOOD

SHEATHING

	CD	CD Struc I	CC Plugged & Touch Sanded[1]	Mill Grade
3/8"	594	651	930	336
1/2" 3-ply	653	–	–	–
1/2" 4/5-ply	756/823	853	1,365	395
5/8" 4/5-ply	854/874	904	1,605	534
3/4" 4/5-ply	1,018/1,022	1,057	1,745	733

1–Add 25 for BC P&TS

SANDED

	AC	BC	AB	AA
1/4"	930	870	1,150	1,185
11/32"	955	895	1,195	1,230
15/32"	1,390	1,370	1,710	1,730
19/32"	1,630	1,520	1,910	1,935
23/32"	1,790	1,710	2,145	2,165

UNDERLAYMENT
C X-Band, T&G

19/32"	1,042
23/32"	1,077
1-1/8"	1,487

CONCRETE FORM

5/8"	1,740
3/4"	1,800

SIDINGS, Rough Sawn

		8'	9'	10'
6-Patch	11/32"	1,310	1,805	1,815
	19/32"	1,885	2,385	2,415
	19/32" RB&B	1,935	2,425	2,455
18-Patch	11/32"	1,230	1,590	1,625
	19/32"	1,830	2,220	2,235
	19/32" RB&B	1,885	2,240	2,270

WEST COAST VENEER

CD—8'	54"	27"	RW	F/T	Mix[1]
Douglas Fir 1/8"	102.75	56.25	28.00	26.00	87.00
White Woods 1/6"[2]	113.00	81.00	35.75	33.75	–

1—75% 54", 10% 27", 10% RW, 5% F/T. 2—White Fir, Hemlock, Spruce

NON-STRUCTURAL PANELS

INDUSTRIAL PARTICLEBOARD

	WESTERN COAST[1]	WESTERN INLAND[2]	SOUTHERN CENTRAL[3]	SOUTHERN EAST[4]	INTERIOR PB UNDERLAYMENT WESTERN	MELAMINE[5] WEST	MELAMINE[5] EAST
3/8"	480	495	390	440	490	–	–
1/2"	510	520	415	465	510	–	–
5/8"	555	570	480	530	560	890	850
11/16"	–	–	505	555	–	–	–
3/4"	585	595	535	580	600	920	875
1-1/8"	–	–	750	795	–	–	–

1—Western Ore. 2—Eastern Ore. 3—Ark., La., Miss., Ala. 4—Ga., S.C. 5—Thermally fused. Coated on both sides, commodity face grade (80 gram), standard white.

MEDIUM DENSITY FIBERBOARD

	3/8"	1/2"	5/8"	3/4"
WEST[1]	650	705	795	870
EAST[2]	665	720	825	880

1—Plants west of the Mississippi River. 2—Plants east of the Mississippi River.

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CANADIAN PANEL PRICES

Prices Net, f.o.b. Mill, U.S. Dollars, Unless Otherwise Noted • Prices Per Thousand Square Feet • Prices Indicate Mixed Car Loadings.

ORIENTED STRAND BOARD CANADA[1]

DELIVERED PRICES

	3/8"	7/16"	15/32"	1/2"	T&G 19/32"	T&G 23/32"
Vancouver	391	391	421	441	566	666
Edmonton	381	381	411	431	561	661
Calgary	391	391	421	441	566	671
Regina	366	366	396	416	551	656
Winnipeg	376	376	406	426	556	661
Toronto	460	465	485	505	635	725
Montreal	467	467	487	507	662	747
Moncton	489	489	514	534	691	776
Halifax	494	494	519	539	697	782

1–Prices delivered in Canadian funds, GST not included.

Canadian Panel Price Methodology: All delivered OSB prices in this section are derived from weekly market price assessments. The Spruce and Douglas Fir plywood prices are all derived from the Toronto and Vancouver 3/8-inch price. The 3/8-inch prices for other destinations are based on freight adders or deducts using Toronto as the base for eastern destinations and Vancouver for the base of western destinations. In each destination column, the price for each thickness below the 3/8-inch price is derived from formulas using 3/8-inch as the basis. The 1-inch panel prices reflect additional costs at the manufacturing level.

CANADIAN SHEATHING

CANADIAN SPRUCE PLYWOOD[1,2,3]

	VANC	CAL/EDM	REGINA	WINN	TOR	MONT	MONC	HAL
9.5mm-3/8"	612	627	642	652	673	683	708	718
12.5mm-1/2"	815	835	855	869	898	911	944	958
15.5mm-5/8"	1,020	1,045	1,070	1,086	1,122	1,139	1,180	1,197
18.5mm-3/4"	1,224	1,254	1,284	1,304	1,346	1,366	1,416	1,436
25.5mm-1"	1,851	1,892	1,932	1,958	2,020	2,047	2,113	2,140

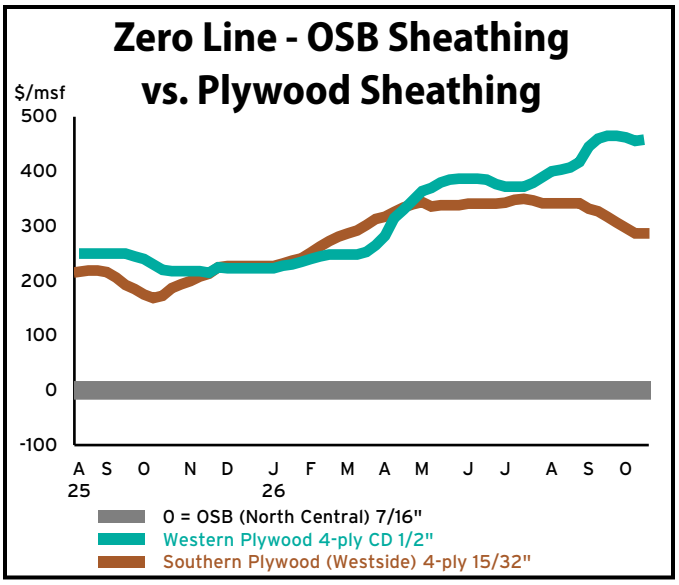
1–Prices delivered in Canadian funds, GST not included.
2–For Select, add: 60 3–For T&G, add: 20

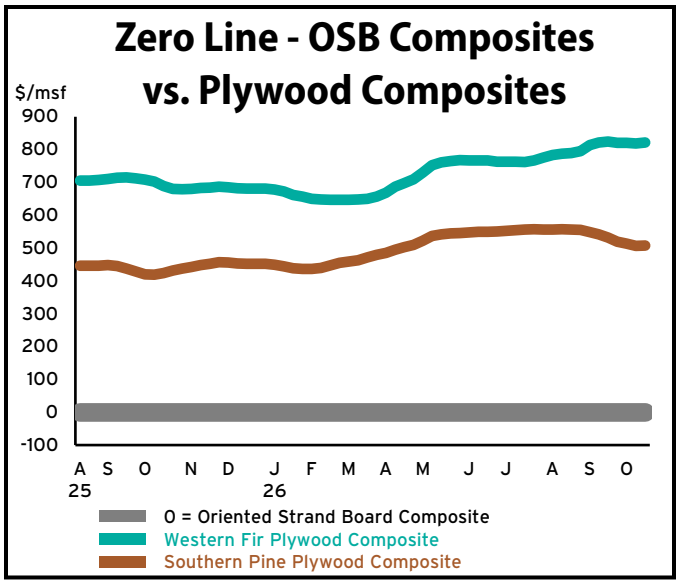
DOUGLAS FIR PLYWOOD[1,2,3]

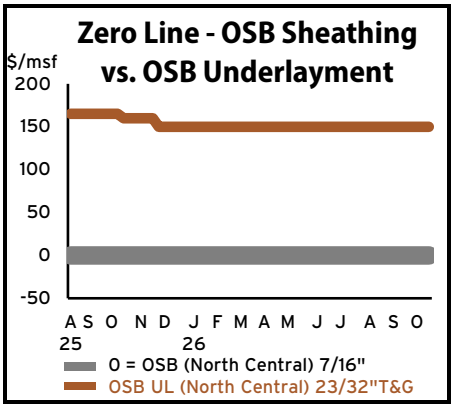
	VANC	CAL/EDM	REGINA	WINN	TOR	MONT	MONC	HAL
9.5mm-3/8"	612	627	642	652	673	683	708	718
12.5mm-1/2"	815	835	855	869	898	911	944	958
15.5mm-5/8"	1,020	1,045	1,070	1,086	1,122	1,139	1,180	1,197
18.5mm-3/4"	1,224	1,254	1,284	1,304	1,346	1,366	1,416	1,436
25.5mm-1"	1,851	1,892	1,932	1,958	2,020	2,047	2,113	2,140

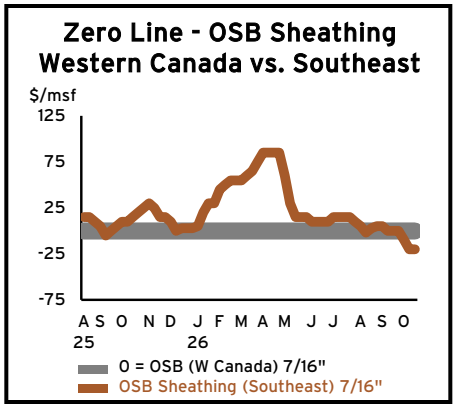
1–Prices delivered in Canadian funds, GST not included.
2–For Select, add: 60 3–For T&G, add: 20

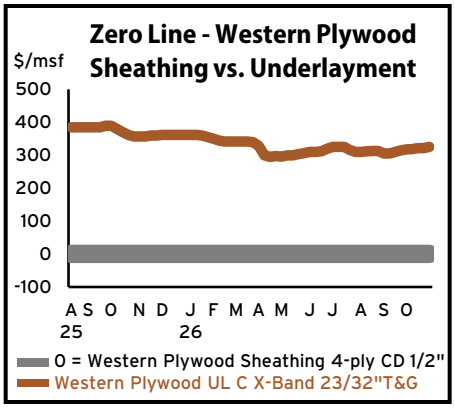
Panel Price Comparisons











A zero line graph tracks the premium or discount of items compared to a zeroed baseline item. Source: Random Lengths

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Five-Year Data Histories

JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | OCT | NOV | DEC

Random Lengths Indicators[2]

Random Lengths Lumber Composite Price

Unit: Dollars Source: Random Lengths

													Yearly Average	
2021	918	979	1,036	1,158	1,479	1,203	600	421	444	556	590	879	**855**	**2021**
2022	1,191	1,244	1,275	956	907	615	641	610	536	492	472	405	**779**	**2022**
2023	388	437	412	421	400	406	460	430	428	395	373	387	**411**	**2023**
2024	399	391	421	398	379	377	363	388	397	412	446	433	**400**	**2024**
2025	434	449	486	484	450	427	430	423	376	385	375	373	**424**	**2025**
2026	417	436	452	490	483	498	529	509	493	469	–	–	**478**	**2026**

Random Lengths Structural Panel Composite Price

Unit: Dollars Source: Random Lengths

													Yearly Average	
2021	854	958	1,112	1,313	1,584	1,697	1,285	611	609	650	638	813	**1,010**	**2021**
2022	1,048	1,249	1,351	1,038	954	769	679	701	639	577	546	484	**836**	**2022**
2023	477	504	508	516	537	537	616	643	645	579	578	594	**561**	**2023**
2024	601	592	642	686	587	544	510	513	523	531	559	549	**570**	**2024**
2025	520	542	542	511	488	466	446	445	438	438	438	437	**476**	**2025**
2026	442	458	465	476	484	488	491	500	521	542	–	–	**487**	**2026**

Random Lengths Index

Unit: a ratio Source: Random Lengths

													Yearly Average	
2021	28.5	33.1	45.2	54.7	37.4	26.7	20.6	23.3	33.6	43.4	35.8	30.8	**34.4**	**2021**
2022	-0.1	20.2	35.4	33.1	52.2	59.0	58.9	50.4	57.8	74.2	65.3	58.5	**47.1**	**2022**
2023	44.6	38.2	40.1	17.6	12.0	12.0	27.1	-1.6	-5.1	-1.5	4.4	15.6	**16.9**	**2023**
2024	20.7	-1.2	11.5	0.7	-19.1	-29.0	-37.2	-28.2	-39.2	-34.3	-18.5	-1.3	**-14.6**	**2024**
2025	-13.5	-5.4	4.9	-13.5	-15.0	-1.1	-0.2	-24.8	-1.9	3.7	16.2	2.0	**-4.1**	**2025**
2026	5.8	7.2	-6.7	-1.5	13.6	-3.7	-27.6	-19.7	-24.4	-41.2	–	–	**-9.8**	**2026**

U.S. Softwood Lumber

U.S. West (Inland) Lumber Production[1,2]

Unit: mmbf Source: WWPA

													Annual Total	
2021	413	407	472	436	394	430	369	387	374	392	383	376	**4,833**	**2021**
2022	365	371	444	400	394	421	362	422	385	400	378	328	**4,670**	**2022**
2023	391	338	397	342	388	395	349	428	372	417	368	333	**4,518**	**2023**
2024	375	382	372	383	390	341	322	372	354	415	331	344	**4,381**	**2024**
2025	368	327	350	399	365	373	396	365	379	410	318	354	**4,404**	**2025**
2026	354	351	389	384	353	374	375	352	356	367	–	–	**3,655**	**2026**

U.S. West (Inland) Lumber Orders[1,2]

Unit: mmbf Source: WWPA

													Annual Total	
2021	400	394	488	443	383	408	361	471	376	403	386	366	**4,879**	**2021**
2022	391	382	399	420	394	400	361	434	407	396	362	320	**4,666**	**2022**
2023	362	310	363	370	398	405	360	425	362	424	349	336	**4,464**	**2023**
2024	367	368	367	400	365	327	373	387	366	443	350	329	**4,442**	**2024**
2025	346	343	339	372	391	379	377	368	375	419	322	325	**4,356**	**2025**
2026	382	327	386	408	370	405	399	350	327	319	–	–	**3,673**	**2026**

U.S. West (Inland) Lumber Shipments[1,2]

Unit: mmbf Source: WWPA

													Annual Total	
2021	396	393	474	448	417	414	339	370	389	405	393	368	**4,806**	**2021**
2022	400	381	433	378	385	373	370	441	400	394	343	324	**4,622**	**2022**
2023	368	344	386	378	401	409	368	420	358	389	368	335	**4,524**	**2023**
2024	374	372	379	407	383	340	364	386	364	420	337	324	**4,450**	**2024**
2025	372	338	351	375	366	369	378	354	361	414	318	323	**4,319**	**2025**
2026	364	350	386	410	374	402	404	361	335	337	–	–	**3,723**	**2026**

U.S. West (Inland) Lumber Inventories[1,2]

Unit: mmbf Source: WWPA

													Yearly Average	
2021	521	536	535	523	500	516	546	564	549	536	527	534	**532**	**2021**
2022	499	488	500	507	516	564	557	538	523	530	565	570	**530**	**2022**
2023	593	587	620	585	572	557	538	546	561	589	590	588	**577**	**2023**
2024	580	591	584	560	567	567	525	511	501	496	490	510	**540**	**2024**
2025	509	498	497	516	515	517	535	545	562	558	559	590	**533**	**2025**
2026	573	574	578	551	530	502	473	477	498	526	–	–	**528**	**2026**

U.S. West (Coast) Lumber Production[1,2]

Unit: mmbf Source: WWPA

													Annual Total	
2021	815	809	914	901	838	866	795	779	794	823	778	753	**9,865**	**2021**
2022	784	778	928	816	829	867	761	857	672	688	720	651	**9,351**	**2022**
2023	751	685	834	752	818	813	732	831	735	828	705	641	**9,125**	**2023**
2024	712	716	749	799	759	719	684	700	676	817	665	641	**8,637**	**2024**
2025	757	690	730	790	752	750	745	678	695	734	595	571	**8,487**	**2025**
2026	672	707	771	772	690	766	773	747	715	730	–	–	**7,343**	**2026**

1 – All WWPA historical data in this section reflect monthly totals published in "Western Lumber Facts." Figures for the most recent month, for which monthly totals have not been published, are derived from weekly WWPA reports. WWPA Coast statistics include the California Coast Region, except for the most recent month, which uses a projection. 2 – Current year is year-to-date.

Five-Year Data Histories

U.S. West (Coast) Lumber Orders[1,2]

Unit: mmbf Source: WWPA

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total	
2021	791	767	910	891	835	910	766	779	820	825	771	758	9,823	2021
2022	740	769	919	807	840	870	778	878	703	656	699	695	9,354	2022
2023	711	693	791	745	833	861	720	816	738	800	735	676	9,119	2023
2024	669	722	730	797	799	703	711	702	676	790	694	651	8,644	2024
2025	762	672	719	770	756	745	730	694	692	764	557	619	8,480	2025
2026	645	658	776	781	692	725	772	754	715	722	–	–	7,240	2026

U.S. West (Coast) Lumber Shipments[1,2]

Unit: mmbf Source: WWPA

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total	
2021	788	770	902	899	827	865	741	808	838	842	781	766	9,827	2021
2022	738	752	887	801	811	881	785	877	704	683	700	666	9,285	2022
2023	738	668	802	742	829	870	708	829	726	796	744	668	9,120	2023
2024	683	737	729	782	814	683	710	721	676	820	691	631	8,677	2024
2025	752	670	711	767	753	741	739	692	695	774	570	624	8,488	2025
2026	659	650	777	783	689	750	764	746	715	723	–	–	7,256	2026

U.S. West (Coast) Lumber Inventories[1,2]

Unit: mmbf Source: WWPA

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Yearly Average	
2021	615	654	666	669	680	680	735	705	661	642	639	627	664	2021
2022	673	699	740	764	782	767	744	724	692	697	717	702	725	2022
2023	715	732	759	769	758	700	725	728	736	768	730	704	735	2023
2024	723	704	722	740	685	721	695	674	674	669	643	652	692	2024
2025	658	678	697	741	738	749	754	739	738	698	723	672	715	2025
2026	687	743	738	727	728	744	753	862	860	866	–	–	771	2026

U.S. South Lumber Production[2]

Unit: mmbf Source: SFPA

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total	
2021	1,741	1,503	1,820	1,936	1,778	1,795	1,741	1,781	1,793	1,791	1,561	1,692	20,932	2021
2022	1,732	1,695	1,946	1,896	1,849	2,061	1,920	2,036	1,840	1,898	1,722	1,566	22,161	2022
2023	1,803	1,697	2,038	1,912	1,879	1,949	1,953	1,892	1,926	1,781	1,898	1,399	22,127	2023
2024	1,812	1,784	1,924	1,923	1,899	1,748	1,924	1,895	1,804	1,859	1,887	1,638	22,097	2024
2025	1,726	1,828	1,841	1,950	2,080	1,852	1,980	2,006	1,916	1,851	1,998	1,645	22,673	2025
2026	1,678	1,738	1,828	1,943	2,008	1,902	2,068	–	–	–	–	–	13,165	2026

Canadian Lumber[2]

Canadian Lumber Production

Unit: mmbf Source: Statistics Canada

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total	
2021	2,021	1,912	2,337	2,164	2,050	2,056	1,744	1,863	1,926	1,943	2,020	1,629	23,665	2021
2022	1,813	1,818	2,107	1,807	1,944	1,875	1,560	1,780	1,809	1,753	1,811	1,347	21,424	2022
2023	1,591	1,643	1,997	1,723	1,707	1,606	1,492	1,749	1,749	1,871	1,871	1,420	20,419	2023
2024	1,665	1,812	1,835	1,902	1,868	1,661	1,537	1,569	1,643	1,768	1,659	1,380	20,299	2024
2025	1,632	1,540	1,804	1,788	1,731	1,652	1,582	1,590	1,604	1,655	1,567	1,245	19,390	2025
2026	1,451	1,458	1,675	1,662	1,626	1,618	1,480	–	–	–	–	–	10,970	2026

Canadian Lumber Shipments

Unit: mmbf Source: Statistics Canada

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total	
2021	1,955	1,793	2,175	2,221	2,072	1,998	1,746	1,848	1,961	1,871	1,836	1,622	23,098	2021
2022	1,610	1,557	1,862	1,783	1,931	1,900	1,799	1,874	1,797	1,758	1,655	1,413	20,939	2022
2023	1,537	1,520	1,802	1,666	1,771	1,740	1,551	1,638	1,661	1,829	1,790	1,461	19,966	2023
2024	1,613	1,748	1,807	1,757	1,895	1,701	1,614	1,595	1,633	1,849	1,683	1,318	20,213	2024
2025	1,618	1,468	1,737	1,662	1,808	1,771	1,686	1,481	1,663	1,680	1,489	1,291	19,354	2025
2026	1,456	1,389	1,594	1,625	1,657	1,741	1,565	–	–	–	–	–	11,027	2026

Canadian Lumber Inventories

Unit: mmbf Source: Statistics Canada

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Yearly Average	
2021	2,679	2,767	2,885	2,798	2,746	2,777	2,751	2,755	2,683	2,735	2,882	2,839	2,775	2021
2022	3,006	3,232	3,431	3,428	3,390	3,340	3,103	2,989	2,916	2,894	3,011	2,970	3,143	2022
2023	2,935	2,981	3,151	3,194	3,103	2,908	2,818	2,898	2,967	3,013	3,092	3,040	3,008	2023
2024	3,067	3,145	3,163	3,298	3,262	3,198	3,120	3,105	3,091	2,997	2,846	2,919	3,101	2024
2025	2,773	2,825	2,871	3,055	2,954	2,777	2,655	2,756	2,709	2,686	2,751	2,718	2,794	2025
2026	2,687	2,737	2,833	2,889	2,848	2,706	2,592	–	–	–	–	–	2,756	2026

Canadian Lumber Exports to the U.S.

Unit: mmbf Source: Statistics Canada

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total	
2021	1,114	1,012	1,234	1,244	1,328	1,223	1,056	1,074	1,057	1,174	1,146	990	13,652	2021
2022	914	992	1,151	1,107	1,205	1,181	1,060	1,188	1,079	1,094	998	810	12,779	2022
2023	890	880	1,046	1,054	1,102	1,005	951	1,006	1,007	1,053	990	926	11,910	2023
2024	910	1,016	1,127	1,058	1,065	1,015	979	943	984	1,042	940	847	11,926	2024
2025	929	825	1,107	925	979	940	1,048	711	773	791	717	707	10,452	2025
2026	668	692	847	922	903	942	810	810	–	–	–	–	6,594	2026

1 – All WWPA historical data in this section reflect monthly totals published in "Western Lumber Facts." Figures for the most recent month, for which monthly totals have not been published, are derived from weekly WWPA reports. WWPA Coast statistics include the California Coast Region, except for the most recent month, which uses a projection. 2 – Current year is year-to-date.

Five-Year Data Histories

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

Panels[2]

U.S. Structural Panel Production

Unit: mmsf, 3/8" basis Source: APA

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Annual Total	
2021	5,953	6,238	5,920	5,863	23,974	2021
2022	5,925	5,944	5,922	5,465	23,256	2022
2023	5,611	5,906	5,595	5,325	22,437	2023
2024	5,705	5,762	5,822	5,691	22,980	2024
2025	5,553	5,774	5,743	5,466	22,536	2025
2026	5,345	5,762	5,731	–	16,838	2026

Canadian Structural Panel Production

Unit: mmsf, 3/8" basis Source: APA

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Annual Total	
2021	2,527	2,575	2,506	2,493	10,101	2021
2022	2,593	2,619	2,405	2,410	10,027	2022
2023	2,408	2,377	2,355	2,379	9,519	2023
2024	2,431	2,495	2,467	2,376	9,769	2024
2025	2,411	2,535	2,327	2,339	9,612	2025
2026	2,385	2,434	2,294	–	7,113	2026

Housing

Total U.S. Housing Starts SAAR

Unit: Thousands Source: Census Bureau

													Annual Total-Actual	
2021	1,602	1,422	1,700	1,484	1,600	1,661	1,593	1,576	1,560	1,572	1,712	1,787	1,601	2021
2022	1,669	1,771	1,716	1,803	1,543	1,561	1,371	1,505	1,463	1,432	1,427	1,357	1,553	2022
2023	1,340	1,436	1,380	1,368	1,583	1,415	1,473	1,305	1,363	1,365	1,510	1,568	1,420	2023
2024	1,376	1,546	1,299	1,385	1,316	1,327	1,265	1,391	1,357	1,352	1,295	1,514	1,367	2024
2025	1,358	1,490	1,355	1,400	1,289	1,379	1,432	1,291	1,319	1,273	1,319	1,378	1,359	2025
2026	1,385	1,346	1,522	1,414	1,182	1,439	1,369	1,288	1,221	–	–	–	–	2026

Total U.S. Housing Permits SAAR

Unit: Thousands Source: Census Bureau

													Annual Total-Actual	
2021	1,866	1,700	1,731	1,714	1,680	1,644	1,618	1,837	1,636	1,727	1,775	1,948	1,730	2021
2022	1,898	1,817	1,877	1,795	1,708	1,701	1,658	1,586	1,588	1,555	1,402	1,409	1,665	2022
2023	1,354	1,482	1,437	1,470	1,532	1,493	1,501	1,578	1,515	1,534	1,508	1,530	1,511	2023
2024	1,508	1,563	1,485	1,459	1,407	1,461	1,436	1,476	1,434	1,428	1,508	1,480	1,478	2024
2025	1,460	1,454	1,481	1,445	1,416	1,399	1,400	1,347	1,444	1,418	1,414	1,482	1,426	2025
2026	1,393	1,540	1,363	1,423	1,410	1,374	1,433	1,403	1,400	–	–	–	–	2026

Total Canadian Housing Starts SAAR[1]

Unit: Thousands Source: Canada Housing and Mortgage Corp.

													Annual Total-Actual	
2021	278.9	234.7	296.8	248.8	254.3	249.3	244.7	232.3	222.7	216.3	281.6	215.6	244.1	2021
2022	203.8	220.7	220.1	245.1	263.8	257.0	253.0	242.8	273.0	241.0	239.6	229.8	240.6	2022
2023	188.0	225.4	193.7	240.7	179.1	264.1	236.9	232.0	250.5	254.5	193.4	236.1	223.5	2023
2024	205.1	241.1	220.9	221.7	240.9	228.3	263.2	202.5	214.2	221.3	242.8	214.8	227.7	2024
2025	220.3	209.3	202.2	261.3	257.7	262.8	270.2	220.3	257.3	218.2	240.5	269.8	241.2	2025
2026	224.1	236.7	227.8	259.3	242.5	228.8	226.3	224.0	230.8	–	–	–	–	2026

U.S. Single-Family Housing Starts SAAR

Unit: Thousands Source: Census Bureau

													Annual Total-Actual	
2021	1,115	1,050	1,227	1,043	1,109	1,173	1,136	1,099	1,094	1,087	1,231	1,217	1,127	2021
2022	1,157	1,211	1,179	1,176	1,067	1,010	983	935	887	858	804	887	1,005	2022
2023	823	835	843	876	999	930	999	943	973	975	1,126	1,078	948	2023
2024	1,011	1,134	1,041	1,053	997	981	871	1,008	1,043	948	1,014	1,078	1,013	2024
2025	1,000	1,098	948	953	945	925	959	873	837	893	929	946	943	2025
2026	894	923	1,017	914	889	902	875	900	859	–	–	–	–	2026

U.S. Multifamily Housing Starts SAAR

Unit: Thousands Source: Census Bureau

													Annual Total-Actual	
2021	487	372	473	441	491	488	457	477	466	485	481	570	472	2021
2022	512	560	537	627	476	551	388	570	576	574	623	470	548	2022
2023	517	601	537	492	584	485	474	362	390	390	384	490	472	2023
2024	365	412	258	332	319	346	394	383	314	404	281	436	354	2024
2025	358	392	407	447	344	454	473	418	482	380	390	432	416	2025
2026	491	423	505	500	293	537	494	388	362	–	–	–	–	2026

U.S. Northeast Housing Starts SAAR

Unit: Thousands Source: Census Bureau

													Annual Total-Actual	
2021	209	104	161	156	137	154	69	164	126	115	108	143	137	2021
2022	107	132	211	134	128	127	167	178	148	94	86	203	142	2022
2023	128	105	185	128	96	97	113	127	86	79	129	128	115	2023
2024	133	119	96	102	99	119	172	121	166	109	124	148	126	2024
2025	94	135	148	186	104	171	101	96	165	145	151	140	137	2025
2026	177	137	170	149	110	127	201	114	114	–	–	–	–	2026

1 – In metro areas with a population of 10,000 or more. 2 – Current year is year-to-date.

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

Five-Year Data Histories

U.S. Midwest Housing Starts SAAR

Unit: Thousands Source: Census Bureau

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total-Actual	
2021	207	133	277	179	262	196	188	195	205	212	218	343	**216**	**2021**
2022	196	236	234	219	227	205	161	182	210	232	239	128	**206**	**2022**
2023	128	187	133	175	262	167	174	161	191	212	203	202	**185**	**2023**
2024	139	239	154	181	146	176	179	209	179	251	172	204	**185**	**2024**
2025	179	127	223	228	185	192	237	222	196	204	171	186	**198**	**2025**
2026	162	190	196	194	186	274	225	195	158	–	–	–	–	**2026**

U.S. South Housing Starts SAAR

Unit: Thousands Source: Census Bureau

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total-Actual	
2021	800	765	883	770	807	863	915	894	809	819	957	909	**848**	**2021**
2022	915	1,000	846	1,027	851	866	705	793	738	787	749	714	**834**	**2022**
2023	786	792	827	762	874	813	800	731	790	722	818	852	**792**	**2023**
2024	754	863	732	818	747	741	643	767	723	664	711	883	**754**	**2024**
2025	698	820	696	747	702	706	850	666	643	666	745	724	**724**	**2025**
2026	751	733	811	750	632	736	699	673	714	–	–	–	–	**2026**

U.S. West Housing Starts SAAR

Unit: Thousands Source: Census Bureau

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total-Actual	
2021	386	420	379	379	394	448	421	323	420	426	429	392	**401**	**2021**
2022	451	404	422	423	337	363	338	352	367	319	353	312	**371**	**2022**
2023	298	352	235	303	351	338	386	286	296	352	360	386	**328**	**2023**
2024	350	325	317	284	324	292	271	294	289	328	288	279	**302**	**2024**
2025	387	408	288	239	298	310	244	307	315	258	252	328	**300**	**2025**
2026	295	286	345	321	254	302	244	306	235	–	–	–	–	**2026**

U.S. Supply of New Homes[1]

Unit: Months Source: Census Bureau

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total-Actual	
2021	4.0	4.8	4.2	4.7	5.4	5.8	6.0	6.5	6.1	6.9	6.2	5.6	**5.5**	**2021**
2022	5.7	6.0	7.0	8.4	8.3	9.4	10.1	8.7	9.7	9.7	9.4	8.5	**8.4**	**2022**
2023	8.1	8.4	8.1	7.5	6.9	7.7	7.3	7.9	7.5	7.9	8.8	8.2	**7.9**	**2023**
2024	8.3	8.7	8.2	7.7	8.5	8.4	7.9	8.2	7.9	9.3	8.7	8.2	**8.3**	**2024**
2025	9.0	9.3	9.2	8.6	9.7	9.0	9.2	8.5	8.2	9.0	7.7	7.9	**8.8**	**2025**
2026	9.9	9.3	8.7	9.0	9.2	8.5	8.9	8.5	8.4	–	–	–	**8.9**	**2026**

U.S. Supply of Existing Homes[1]

Unit: Months Source: National Association of Realtors

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total-Actual	
2021	1.9	2.2	2.1	2.3	2.5	2.5	2.6	2.6	2.4	2.4	2.1	1.7	**2.3**	**2021**
2022	1.6	1.7	1.9	2.2	2.6	2.9	3.2	3.2	3.2	3.3	3.3	2.9	**2.7**	**2022**
2023	2.9	2.6	2.7	3.0	3.1	3.1	3.3	3.3	3.4	3.6	3.5	3.1	**3.1**	**2023**
2024	3.0	3.0	3.2	3.5	3.8	4.0	4.0	4.2	4.2	4.1	3.8	3.2	**3.7**	**2024**
2025	3.5	3.6	4.0	4.3	4.6	4.6	4.6	4.6	4.5	4.4	4.2	3.5	**4.2**	**2025**
2026	3.8	3.8	4.2	4.5	4.5	4.6	4.6	4.8	4.8	–	–	–	**4.4**	**2026**

U.S. Housing Affordability Index[1]

Unit: Ratio Source: National Association of Realtors

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total-Actual	
2021	183.8	170.4	175.2	154.4	148.2	143.1	146.5	145.6	146.8	143.5	142.7	142.2	**148.2**	**2021**
2022	137.3	129.4	118.8	104.1	98.3	94.5	99.6	103.8	104.2	99.0	101.8	109.3	**108.8**	**2022**
2023	109.2	109.3	103.5	103.0	99.6	93.7	93.9	91.1	93.1	89.9	92.7	100.5	**96.9**	**2023**
2024	104.5	102.1	100.0	95.1	92.3	91.6	93.8	99.1	104.8	102.5	99.6	101.0	**97.9**	**2024**
2025	102.0	103.1	104.2	101.4	97.5	95.5	98.3	101.2	106.7	107.1	108.7	111.0	**102.5**	**2025**
2026	116.6	116.5	112.5	108.6	104.6	101.4	102.7	103.7	105.4	–	–	–	–	**2026**

U.S. Median New Home Sales Price[1]

Unit: Thousands of dollars Source: Census Bureau

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Average	
2021	373.2	362.0	359.6	376.6	390.4	374.7	406.0	404.3	413.2	427.3	430.3	410.0	**397.1**	**2021**
2022	430.5	427.4	435.9	458.2	450.7	432.7	478.2	440.3	477.7	496.8	462.3	479.5	**457.8**	**2022**
2023	432.1	433.3	438.9	417.2	421.2	417.6	435.8	440.9	426.1	417.5	429.6	418.3	**428.6**	**2023**
2024	430.4	420.9	436.4	415.3	414.3	414.0	429.0	405.8	421.1	426.3	397.6	423.0	**422.5**	**2024**
2025	429.6	415.1	412.9	413.6	424.8	409.2	397.3	417.9	416.8	404.2	402.5	429.1	**415.9**	**2025**
2026	416.2	412.0	398.7	415.7	414.3	410.2	394.2	385.4	400.4	–	–	–	**405.2**	**2026**

U.S. Manufactured Housing Shipments[1]

Units Source: Census Bureau/IBTS

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total	
2021	8,476	7,995	10,008	9,244	8,606	9,430	7,564	9,087	9,025	9,254	9,069	8,014	**105,772**	**2021**
2022	9,110	9,281	11,279	10,165	10,451	11,373	8,050	10,722	9,381	8,694	7,970	6,406	**112,882**	**2022**
2023	6,951	6,577	7,646	6,676	7,869	8,169	6,134	8,670	7,955	8,393	7,769	6,360	**89,169**	**2023**
2024	7,475	8,355	8,447	8,971	9,408	8,509	7,896	9,501	8,814	10,263	8,597	7,078	**103,314**	**2024**
2025	8,878	8,368	8,942	9,454	9,281	8,831	8,299	8,696	8,726	9,260	7,203	6,800	**102,738**	**2025**
2026	7,417	7,689	8,735	9,207	8,385	8,926	8,526	–	–	–	–	–	**58,885**	**2026**

1 – Current year is year-to-date.

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

Five-Year Data Histories

JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

Financial[1]

Thirty-Year Fixed Rate Mortgages

Unit: Percentage Source: Freddie Mac (FHLMC)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Yearly Average	
2021	2.74	2.81	3.08	3.06	2.96	2.98	2.87	2.84	2.90	3.07	3.07	3.10	**2.96**	**2021**
2022	3.45	3.76	4.17	4.98	5.23	5.52	5.41	5.22	6.11	6.90	6.81	6.36	**5.33**	**2022**
2023	6.27	6.26	6.54	6.34	6.43	6.71	6.84	7.07	7.20	7.62	7.44	6.82	**6.79**	**2023**
2024	6.64	6.78	6.82	6.99	7.06	6.92	6.85	6.50	6.18	6.43	6.81	6.72	**6.73**	**2024**
2025	6.96	6.84	6.65	6.73	6.82	6.82	6.72	6.59	6.35	6.25	6.24	6.19	**6.60**	**2025**
2026	6.10	6.05	6.18	6.33	6.44	6.49	6.54	6.67	6.86	7.33	–	–	**6.50**	**2026**

Fifteen-Year Adjustable Rate Mortgages[2]

Unit: Percentage Source: Freddie Mac (FHLMC)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Yearly Average	
2021	2.20	2.24	2.39	2.36	2.28	2.27	2.18	2.15	2.18	2.31	2.36	2.35	**2.27**	**2021**
2022	2.66	3.00	3.39	4.22	4.44	4.65	4.61	4.56	5.35	6.15	6.14	5.67	**4.57**	**2022**
2023	5.43	5.42	5.80	5.66	5.81	6.09	6.18	6.43	6.57	6.91	6.77	6.14	**6.10**	**2023**
2024	5.87	6.10	6.18	6.26	6.35	6.19	6.14	5.78	5.26	5.60	6.03	5.93	**5.97**	**2024**
2025	6.16	6.03	5.83	5.90	5.95	5.95	5.86	5.71	5.50	5.49	5.51	5.48	**5.78**	**2025**
2026	5.44	5.43	5.56	5.68	5.79	5.82	5.91	5.98	6.20	6.66	–	–	**5.85**	**2026**

Exchange Rate: Canadian Dollar per U.S. Dollar

Unit: Canadian Dollar Source: Federal Reserve Board

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Yearly Average	
2021	1.2725	1.2696	1.2569	1.2494	1.2125	1.2220	1.2530	1.2599	1.2671	1.2434	1.2567	1.2800	**1.2536**	**2021**
2022	1.2622	1.2711	1.2660	1.2628	1.2859	1.2804	1.2936	1.2917	1.3339	1.3689	1.3457	1.3585	**1.3017**	**2022**
2023	1.3422	1.3454	1.3683	1.3484	1.3517	1.3286	1.3211	1.3478	1.3531	1.3712	1.3707	1.3416	**1.3492**	**2023**
2024	1.3423	1.3500	1.3536	1.3674	1.3667	1.3705	1.3714	1.3655	1.3546	1.3757	1.3973	1.4247	**1.3700**	**2024**
2025	1.4389	1.4299	1.4356	1.3981	1.3867	1.3668	1.3691	1.3797	1.3834	1.3988	1.4056	1.3795	**1.3977**	**2025**
2026	1.3771	1.3648	1.3720	1.3754	1.3717	1.4034	1.4105	1.3902	1.3972	1.4135	–	–	**1.3876**	**2026**

Exchange Rate: Euro per U.S. Dollar

Unit: Euro Source: Federal Reserve Board

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Yearly Average	
2021	0.8212	0.8269	0.8402	0.8358	0.8233	0.8300	0.8460	0.8498	0.8500	0.8621	0.8760	0.8849	**0.8455**	**2021**
2022	0.8836	0.8811	0.9075	0.9257	0.9463	0.9463	0.9835	0.9873	1.0102	1.0149	0.9812	0.9442	**0.9510**	**2022**
2023	0.9279	0.9344	0.9336	0.9122	0.9202	0.9225	0.9036	0.9166	0.9370	0.9465	0.9243	0.9167	**0.9246**	**2023**
2024	0.9175	0.9265	0.9200	0.9325	0.9251	0.9291	0.9219	0.9074	0.9006	0.9179	0.9415	0.9549	**0.9246**	**2024**
2025	0.9656	0.9603	0.9248	0.8903	0.8870	0.8670	0.8568	0.8586	0.8519	0.8590	0.8652	0.8540	**0.8867**	**2025**
2026	0.8515	0.8457	0.8653	0.8549	0.8561	0.8684	0.8754	0.8625	0.8692	0.8930	–	–	**0.8642**	**2026**

Export[1]

U.S. Exports — Lumber

Unit: mmbf Source: U.S. Foreign Agricultural Service

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total	
2021	79	76	86	101	85	94	109	133	128	130	113	101	**1,235**	**2021**
2022	80	89	91	87	98	109	96	109	81	87	79	82	**1,090**	**2022**
2023	85	80	102	93	104	89	85	88	90	101	86	76	**1,079**	**2023**
2024	87	97	98	100	101	95	80	94	90	85	78	71	**1,077**	**2024**
2025	80	80	76	80	73	82	86	86	81	100	75	66	**964**	**2025**
2026	70	77	92	83	75	81	82	82	–	–	–	–	**640**	**2026**

U.S. Exports — Plywood

Unit: mmsf, 3/8" basis Source: U.S. Foreign Agricultural Service

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total	
2021	49	46	59	54	53	56	59	48	57	56	51	41	**630**	**2021**
2022	41	39	50	38	43	36	34	36	31	41	39	43	**471**	**2022**
2023	31	28	32	29	36	34	32	27	23	25	25	20	**342**	**2023**
2024	23	30	38	37	34	27	32	37	27	40	38	36	**399**	**2024**
2025	31	30	22	23	26	21	26	22	31	35	24	24	**316**	**2025**
2026	32	25	23	21	24	23	29	21	–	–	–	–	**197**	**2026**

U.S. Exports — Logs (Scribner scale)

Unit: mmbf Source: U.S. Foreign Agricultural Service

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total	
2021	96	106	113	104	119	141	145	132	134	129	78	81	**1,376**	**2021**
2022	103	101	116	116	130	101	95	94	64	78	90	92	**1,181**	**2022**
2023	99	92	119	103	93	66	80	78	87	77	74	83	**1,053**	**2023**
2024	72	93	126	87	79	89	67	70	100	78	89	70	**1,019**	**2024**
2025	75	81	85	54	59	60	56	76	81	84	74	87	**872**	**2025**
2026	81	99	84	86	67	78	66	83	–	–	–	–	**645**	**2026**

Canadian Overseas Lumber Exports

Unit: mmbf Source: Statistics Canada

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total	
2021	158	151	184	169	175	159	140	187	211	190	175	171	**2,071**	**2021**
2022	122	136	156	140	134	109	102	121	113	128	124	86	**1,471**	**2022**
2023	105	131	144	142	136	119	69	111	118	132	127	146	**1,479**	**2023**
2024	98	162	138	119	132	127	117	107	119	110	104	106	**1,439**	**2024**
2025	94	88	123	120	115	118	118	108	120	125	128	131	**1,387**	**2025**
2026	77	116	114	118	106	113	96	105	–	–	–	–	**846**	**2026**

1 – Current year is year-to-date. 2 – Effective November 2022, Adjustable Rate Mortgages are no longer tracked by Freddie Mac, hence the change to Fifteen-Year Fixed Rate Mortgages.

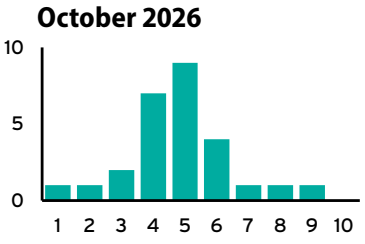
JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

Expectations Down Sharply in Several Regions, Most of All Midwest

(on a scale of 1-10, with 10 strongest)

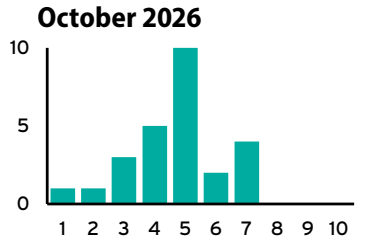
Softwood Lumber Sales Expectations

	Oct 25	Nov 25	Dec 25	Jan 26	Feb 26	Mar 26	Apr 26	May 26	Jun 26	Jul 26	Aug 26	Sep 26	Oct 26
Midwest	5.3	5.5	5.4	4.6	6.5	5.6	5.1	5.4	6.0	7.1	6.0	7.2	4.8
Northeast	5.5	4.8	3.8	5.1	6.7	6.8	5.7	6.3	5.7	5.6	5.7	5.3	5.2
South Atlantic	5.5	6.2	5.7	6.6	7.0	8.7	7.3	6.2	7.0	6.5	6.0	5.5	6.2
South Central	4.3	4.7	5.5	5.3	4.8	4.4	5.8	4.5	4.5	6.2	5.8	5.8	4.5
West	4.0	4.0	5.2	5.0	4.9	5.6	5.4	5.0	5.0	5.5	4.2	5.1	3.7
U.S.	4.9	5.0	5.1	5.2	5.8	5.9	5.6	5.6	5.6	6.4	5.5	5.8	4.8



Structural Panel Sales Expectations

	Oct 25	Nov 25	Dec 25	Jan 26	Feb 26	Mar 26	Apr 26	May 26	Jun 26	Jul 26	Aug 26	Sep 26	Oct 26
Midwest	5.3	5.5	5.4	4.6	6.1	5.0	5.1	5.4	6.0	7.1	5.6	7.2	5.0
Northeast	5.5	4.3	4.0	5.3	6.7	6.8	5.4	5.8	5.7	5.6	5.6	5.0	5.3
South Atlantic	5.0	5.8	4.3	6.8	7.0	8.0	7.0	6.0	7.0	6.5	6.3	5.0	5.3
South Central	5.0	4.8	5.3	5.3	4.8	4.6	5.5	4.5	4.0	6.6	5.0	5.8	4.3
West	4.2	3.8	5.0	5.0	4.9	5.6	5.0	4.6	5.0	5.5	4.2	5.3	3.7
U.S.	5.0	4.9	4.9	5.3	5.6	5.6	5.4	5.3	5.6	6.5	5.3	5.8	4.7

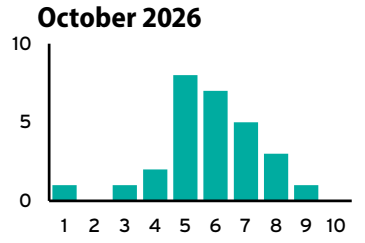


Modestly Lower Inventory Levels in Most Areas For Lumber, Panels

(on a scale of 1-10, with 10 highest)

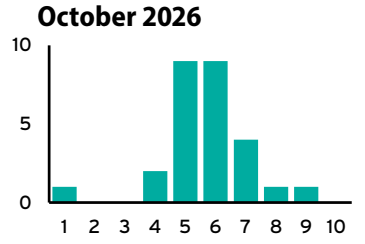
Softwood Lumber Inventories

	Oct 25	Nov 25	Dec 25	Jan 26	Feb 26	Mar 26	Apr 26	May 26	Jun 26	Jul 26	Aug 26	Sep 26	Oct 26
Midwest	6.1	6.9	5.3	5.6	5.8	7.0	6.6	5.7	6.0	5.9	4.9	6.3	6.7
Northeast	6.0	5.8	5.3	5.8	5.8	6.3	6.0	6.0	5.7	6.2	6.4	5.3	5.8
South Atlantic	6.0	6.4	6.7	6.6	7.0	7.3	6.7	6.2	7.0	7.5	6.7	7.0	5.8
South Central	5.0	5.4	3.8	5.8	5.6	5.4	4.8	5.0	6.0	5.4	6.0	6.8	6.3
West	4.7	4.8	5.0	4.9	5.9	5.2	5.4	4.4	4.8	6.0	5.0	5.8	4.7
U.S.	5.5	5.9	5.1	5.6	5.8	6.2	6.0	5.5	5.8	6.1	5.6	6.2	5.8



Structural Panel Inventories

	Oct 25	Nov 25	Dec 25	Jan 26	Feb 26	Mar 26	Apr 26	May 26	Jun 26	Jul 26	Aug 26	Sep 26	Oct 26
Midwest	6.0	7.0	5.4	6.3	6.9	6.4	7.3	6.9	5.3	6.2	5.6	6.8	5.8
Northeast	6.3	5.5	6.0	6.0	6.0	6.8	6.2	6.0	5.0	6.0	6.3	5.7	5.7
South Atlantic	6.0	5.8	4.3	6.8	7.0	9.0	6.5	6.0	7.3	7.8	8.0	6.5	6.0
South Central	6.0	5.9	4.7	7.0	5.8	6.6	4.3	7.0	5.0	6.2	7.0	6.6	6.3
West	4.7	4.8	5.0	5.7	5.9	6.0	5.8	4.6	5.2	6.8	5.3	5.3	4.8
U.S.	5.7	5.9	5.2	6.3	6.2	6.7	6.3	6.0	5.6	6.4	6.1	6.1	5.7



Results based on monthly surveys of a nationwide sample of retailers who stock softwood lumber and structural panels.
The survey was conducted in early November. Number of companies responding to the survey: 30.

Regions: Midwest (MI, OH, IN, IL, WI, MN, IA, MO, KS, NE, SD, ND); Northeast (PA, NJ, NY, CT, RI, MA, NH, VT, ME); South Atlantic (MD, DE, WV, VA, NC, SC, GA, FL); South Central (KY, TN, AL, MS, LA, AR, OK, TX); West (MT, WY, ID, CO, NM, AZ, UT, NV, CA, OR, WA, AK, HI).

To see dealer comments, go to www.rlpi.com, then In Depth, then Surveys.

Color Tint Key UP from previous month | DOWN from previous month | No change from previous month

RANDOM LENGTHS Yardstick
THE MONTHLY MEASURE OF FOREST PRODUCTS STATISTICS
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APA - The Engineered Wood Assn. (253) 565-6600, 7011 S 19th St Tacoma WA 98466; **Canada Mortgage and Housing Corp** (613) 748-2000, 700 Montreal Rd Ottawa ON K1A 0P7; **Duncanson Investment Research Inc.** (416) 301-1826, 103 Cowan Ave Toronto ON M6K 2N1; Fastmarkets RISI Log Lines (866) 271-8525, 1 Van de Graaff Drive, Burlington, MA 01803; **Federal Reserve Board** (202) 452-3000, 20th St and Constitution Ave NW Washington DC 20551; **Forisk Consulting** (770) 725-8447, PO Box 5070 Athens GA 30604; **Freddie Mac** (703) 903-2000, 8200 Jones Branch Dr McLean VA 22102; **National Assn. of Home Builders** (800) 368-5242, 1201 15th St NW Washington DC 20005; **National Assn. of Realtors** (800) 874-6500, 430 N Michigan Ave Chicago IL 60611; **SFPA** (504) 443-4464, 6660 Riverside Dr Ste 212 Metairie LA 70003; **Statistics Canada** (800) 263-1136, 150 Tunney's Pasture Driveway Ottawa ON K1A 0T6; **TimberMart-South** (706) 247-7660, 1860 Barnett Shoals Rd PMB 103-598 Athens GA 30605; **U.S. Census Bureau** (301) 763-4636, 4600 Silver Hill Rd Washington DC 20233; **U.S. Dept. of Agriculture FAS** (800) 832-1355, 1400 Independence Ave SW Washington DC 20250; **Wall Street Journal** (800) 568-7625, 1211 Avenue of the Americas New York NY 10036; **Washington State Dept. of Natural Resources** (360) 902-1000, 1111 Washington St SE Olympia WA 98504; **WWPA** (503) 224-3930, 2 Centerpointe Dr Ste 360 Lake Oswego OR 97035.

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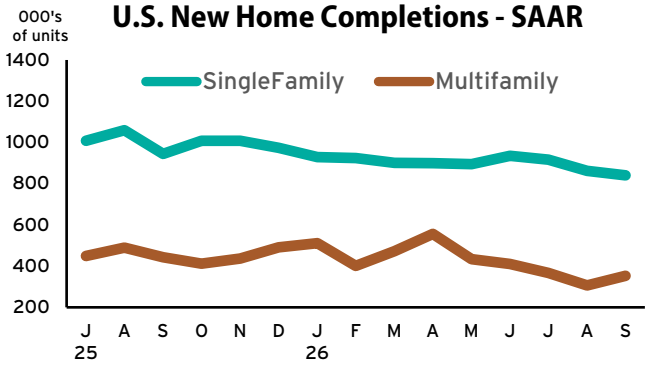
Hardwood Market Overview

Crosstie market heating up

After a soft first half of 2026, crosstie prices have climbed in recent months, driven by increased purchasing by tie treaters combined with tightening industrial lumber supplies.

Sawmills producing ties were under quotas during the first half of 2026, due to healthy treater inventories. But since June — when a major treater ramped up purchasing in the North following the closure of a Southern plant — demand for crossties has gained momentum. Most treaters are now buying as many crossties as they can, largely out of concern that contracted sawmill production will strain availability.

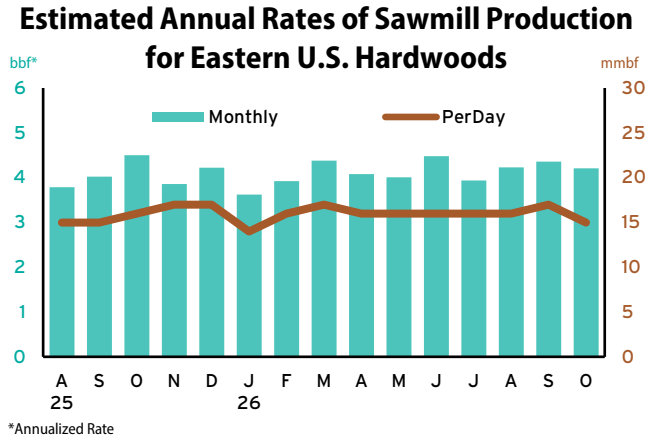
The tie upturn is simultaneous with a hot pallet market, which competes for raw materials from the same part of the log. This, along with widespread reports of low log decks, suggests further tightness in the tie market. Tie production was down 11.7% year to date through September, while purchases were only down 1.5%, according to the Railway Tie Association.



Key Price Indicators ($ per thousand board feet)

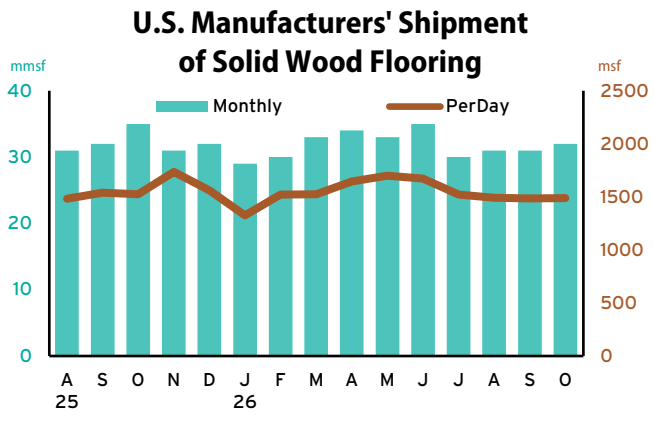
	Oct 2026	Sep 2026	Oct 2025
Composite Indices of HMR Lumber Prices			
All Regions	943	947	961
Appalachian	1,478	1,496	1,564
Northern	1,593	1,607	1,601
Southern	1,220	1,238	1,252
Industrial Lumber and Timber	569	562	552
Green North American Hardwood Lumber			
Appalachian Red Oak 4/4 #2A	547	538	609
Southern Red Oak 4/4 #1C	640	630	639
Appalachian White Oak 4/4 #1C	965	965	1,190
Appalachian Poplar 4/4 FAS	950	943	1,074
Kiln Dried North American Hardwood Lumber			
Appalachian Cherry 4/4 #1C	1,035	1,055	992
Northern Hard Maple 4/4 #1C[1]	1,595	1,605	1,545
Northern Soft Maple 4/4 FAS[2]	2,465	2,550	2,767
Southern Red Oak 4/4 FAS	1,504	1,560	1,495
Appalachian White Oak 4/4 FAS	3,600	3,650	4,085
Southern Poplar 4/4 FAS	1,370	1,405	1,450
Appalachian Walnut 4/4 #1C	3,400	3,400	3,257
North Amercian Hardwood Industrial Products (ties in $ per tie)			
Appalachian Pallet Cants	545	540	510
Northern Pallet Lumber 4/4 x RW	345	345	250
Southern - East 7 x 9 Crossties	36.75	36.06	38.45
Unfinished Oak Strip Flooring ($ per square foot)			
Appalachian Composite	2.46	2.46	2.48
Southern Composite	2.36	2.35	2.34
Tropical Hardwood Lumber & Decking (decking in $ per linear foot)			
African Mahogany 4/4 Sel&Btr	3,930	3,830	3,980
Sapele 4/4 Sel&Btr	3,865	3,865	3,915
Ipé 1x6 Decking	5.06	5.11	5.23

1 – #1&2 White. 2 – Sap&Btr



*Annualized Rate

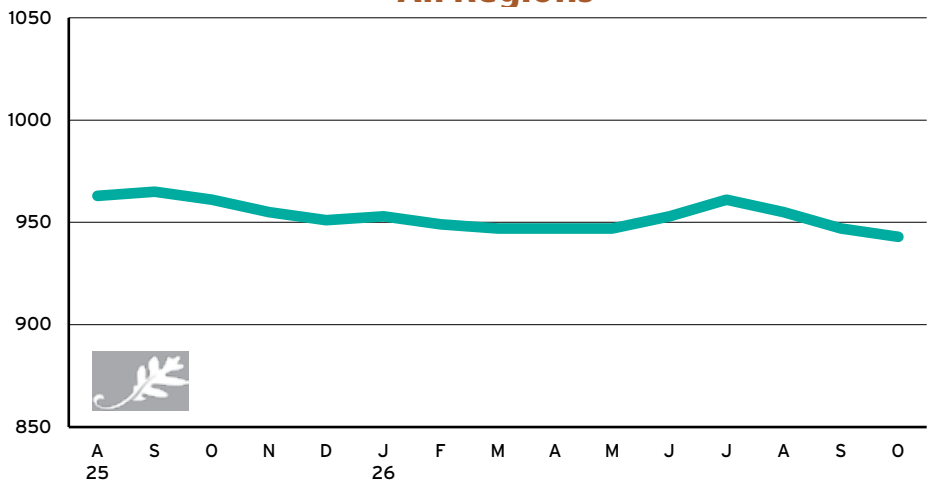
Annual Production (bbf)	2023	2024	2025	2026 y-t-d
	5.544	4.938	4.132	4.123



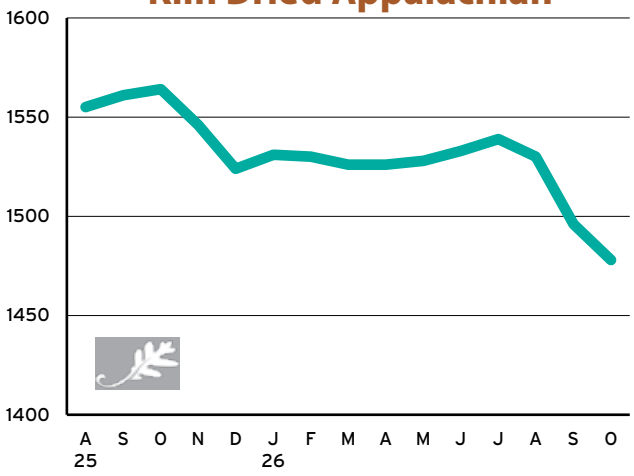
Annual Shipments (mmsf)	2023	2024	2025	2026 y-t-d
	358	374	384	387

Composite Indices of HMR Prices

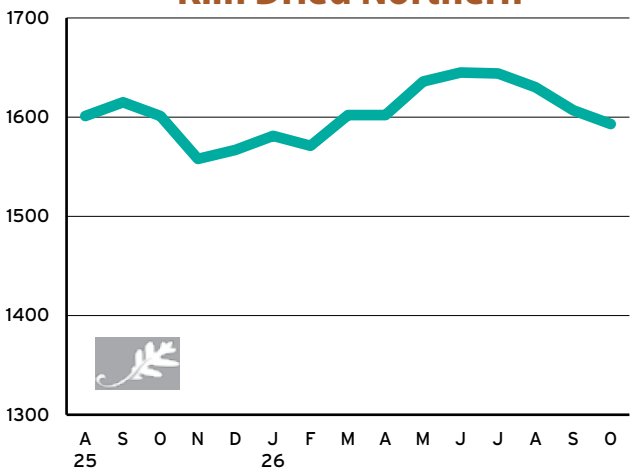
All Regions



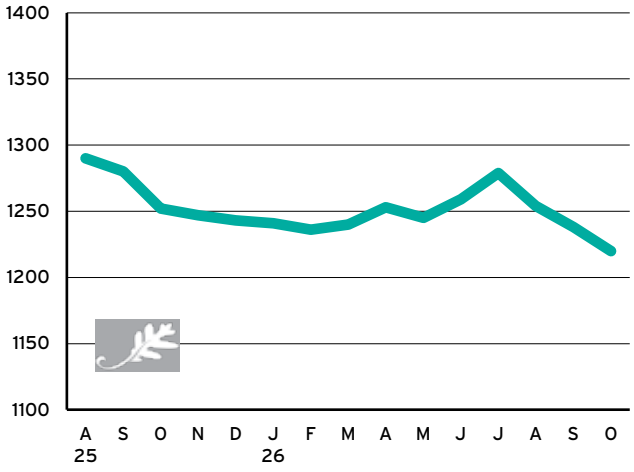
Kiln Dried Appalachian



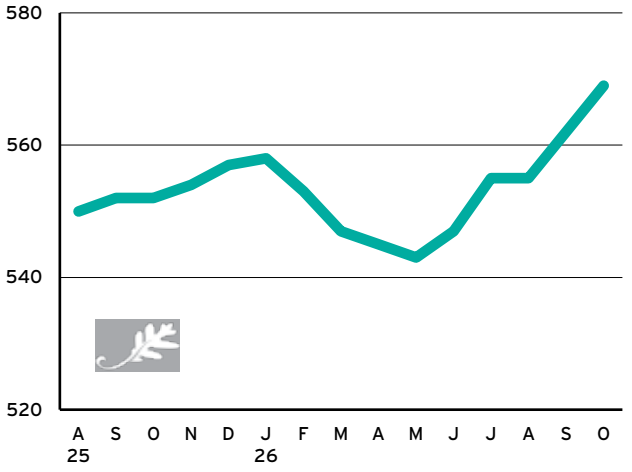
Kiln Dried Northern



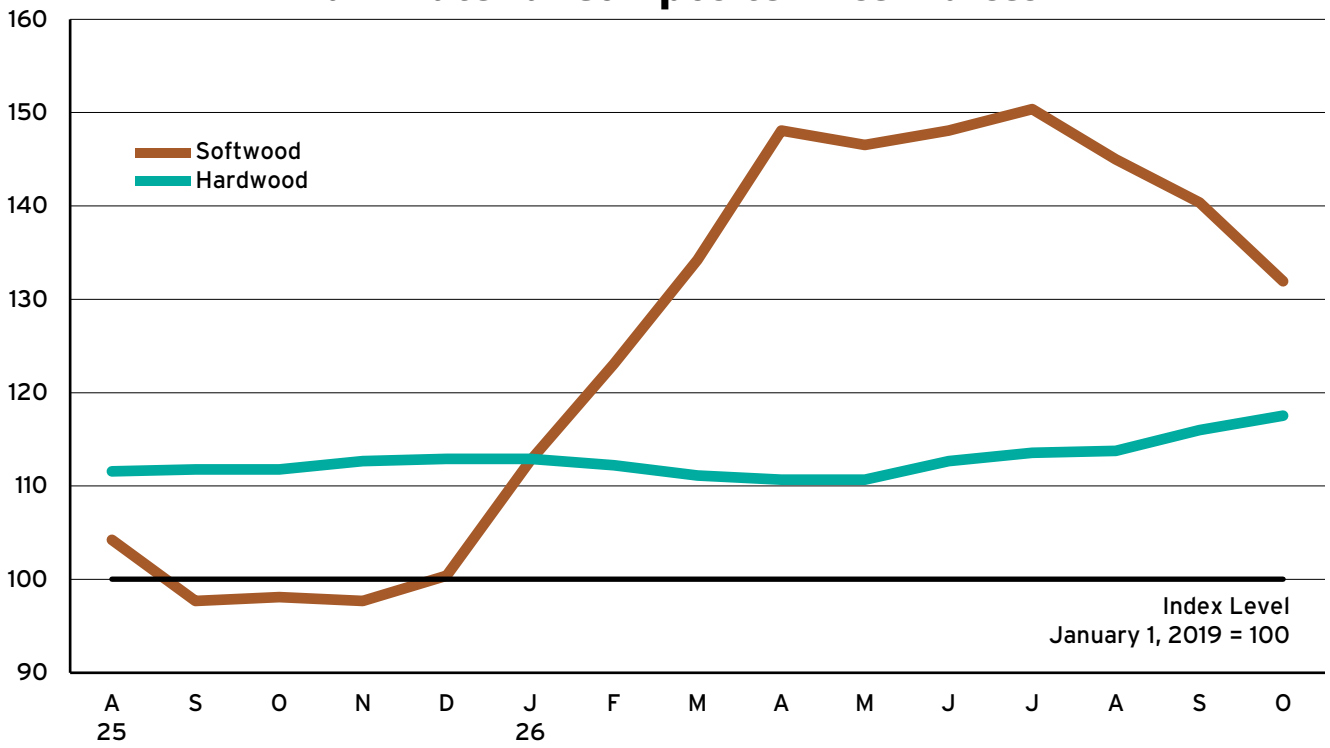
Kiln Dried Southern



Industrial



Wood Pallet and Packaging Raw Material Composite Price Indices



HMR Demand Index (HDI)

	O 24	N 24	D 24	J 25	F 25	M 25	A 25	M 25	J 25	J 25	A 25	S 25	O 25	N 25	D 25	J 26	F 26	M 26	A 26	M 26	J 26	J 26	A 26	S 26	O 26
Cabinets																									
Residential Flrg.																									
Truck Trailer Flrg.																									
Upholst. Furniture																									
Wood Furniture																									
Moulding/Millwork																									
Wood Components																									
Board Road																									
Pallets																									
Railroad Ties																									

Quite Slow | Slow | Fair/Steady | Good | Quite Good

U.S. Imports and Exports

U.S. Exports

U.S. Exports of Hardwood Lumber (mmbf): September and Y-T-D

Country	Red Oak	White Oak	Poplar	Walnut	Ash	Cherry	Alder	Hard Maple	Hickory	y-t-d 2026	y-t-d 2025	% Chg
China	8.93	2.60	0.70	2.76	1.43	3.18	0.32	0.79	0.25	212.16	265.24	-20
Canada	3.90	4.20	1.04	1.01	0.23	0.26	0.41	0.84	0.22	142.40	137.63	3
Vietnam	3.51	3.89	4.43	1.19	0.24	0.03	1.16	0.17	0.08	136.71	125.68	9
Mexico	1.51	0.66	3.02	0.45	0.11	0.04	1.14	0.10	1.07	89.49	86.90	3
UK	0.18	2.36	1.04	0.24	0.30	0.01	--	0.07	--	40.36	43.25	-7
Japan	0.27	0.38	0.10	0.31	0.10	0.03	--	0.04	--	12.86	16.99	-24
Italy	0.38	0.11	0.19	0.12						12.25	10.48	17
Indonesia	0.10	0.33	--	0.04	0.16	--	0.25	0.06	--	11.22	11.46	-2
Germany	0.15	0.32	0.30	0.16	--	--	--	0.01	0.02	10.67	10.81	-1
Australia	0.34	0.51	--	0.03	--	--	--	--	0.01	9.68	10.24	-5
WORLD	23.52	18.07	12.15	7.13	4.11	3.57	3.61	2.24	1.88	796.10	839.40	-5

U.S. Exports of Hardwood Logs (mmbf): September and Y-T-D

Country	Walnut	Red Oak	White Oak	Maple	Ash	Birch	Poplar	Cherry	Beech	y-t-d 2026	y-t-d 2025	Chg
Vietnam	4.09	1.66	1.81	0.04	1.90	--	0.37	0.28	--	156.59	126.67	24
Canada	0.10	3.30	1.44	4.93	0.35	1.73	0.09	0.04	0.04	98.12	102.55	-4
China	2.71	1.84	0.95	0.41	0.47	--	0.03	0.16	--	93.94	38.63	143
Italy	0.03	--	--	--	--	--	--	--	--	5.34	4.49	19
Japan	0.01	--	0.04	--	--	--	--	--	--	4.77	5.29	-10
Bahamas	--	--	--	--	--	0.01	--	--	--	3.19	1.72	86
Portugal	--	--	--	0.01	--	--	0.04	--	--	3.03	2.33	30
Cambodia	0.06	0.08	0.07	--	--	--	0.01	--	--	2.38	0.51	364
S. Korea	--	--	--	--	0.01	--	--	--	--	1.00	1.33	-25
Germany	--	--	--	--	--	--	--	--	--	0.96	0.36	164
WORLD	7.03	7.03	4.38	5.40	2.72	1.76	0.58	0.48	0.04	375.75	290.91	29

U.S. Foreign Agricultural Service

U.S. Exports - Hardwood Lumber (mmbf)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total	
2021	119	111	123	121	122	118	113	122	121	127	116	93	1,406	2021
2022	118	125	142	136	144	129	113	118	103	106	86	92	1,412	2022
2023	110	108	117	99	95	88	82	95	102	92	91	74	1,153	2023
2024	104	107	105	109	107	103	99	106	101	93	102	88	1,224	2024
2025	100	97	100	84	83	105	80	94	95	94	82	83	1,097	2025
2026	88	89	98	94	95	87	80	84	82	–	–	–	797	2026

U.S. Exports - Hardwood Logs (mmbf)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total	
2021	33	35	40	38	39	41	40	42	34	36	31	32	441	2021
2022	34	37	44	40	45	42	38	41	36	30	27	28	442	2022
2023	31	32	41	38	39	35	25	27	25	24	28	26	371	2023
2024	34	40	40	44	38	39	33	32	31	30	35	33	429	2024
2025	32	38	38	35	32	28	27	28	28	34	33	33	386	2025
2026	37	41	53	52	50	44	36	33	30	–	–	–	376	2026

U.S. Foreign Agricultural Service

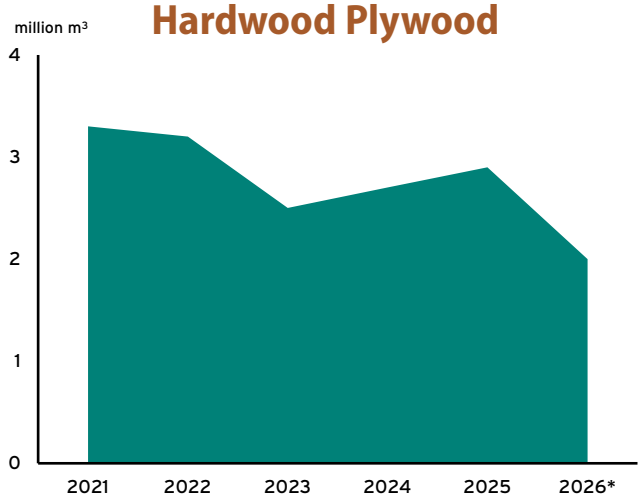
U.S. Imports

U.S. Imports - Hardwood Lumber (mmbf) (excluding Canada)

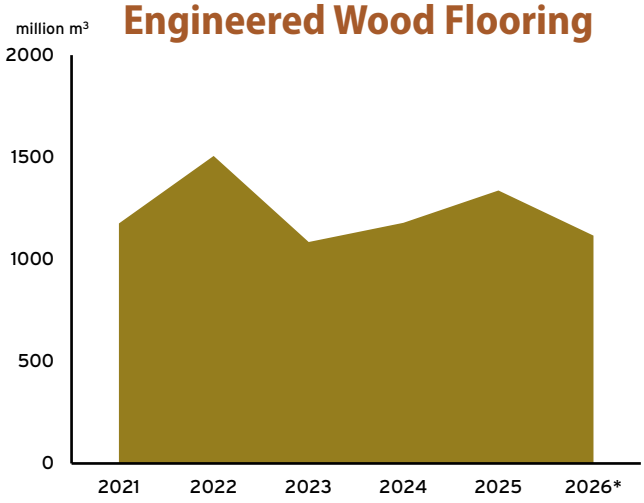
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual Total	
2021	12	11	15	13	16	15	16	16	14	15	14	17	174	2021
2022	16	15	20	18	20	20	21	20	17	17	17	14	215	2022
2023	13	10	11	13	14	14	14	15	12	12	10	11	149	2023
2024	14	13	11	12	12	12	14	12	11	10	14	12	147	2024
2025	10	12	12	16	15	14	17	15	13	13	14	14	165	2025
2026	12	11	14	16	13	13	15	13	12	–	–	–	119	2026

U.S. Imports

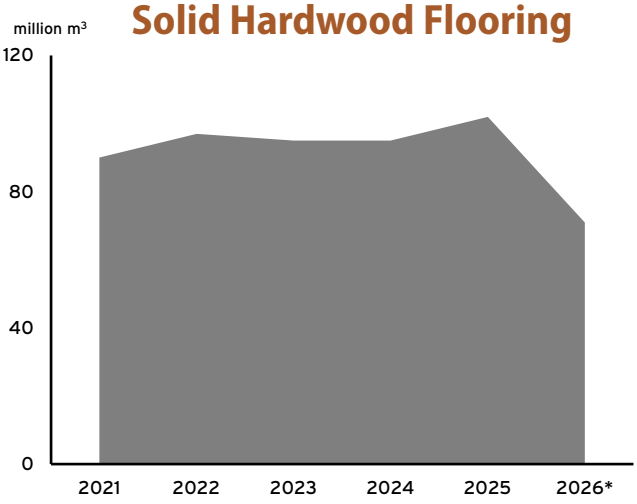
Hardwood Plywood



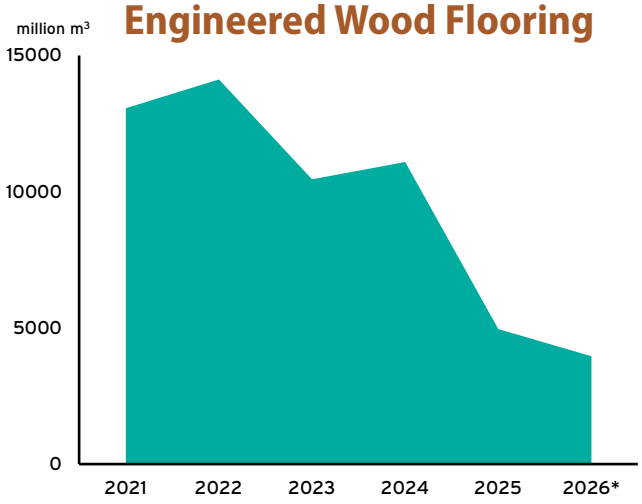
Engineered Wood Flooring



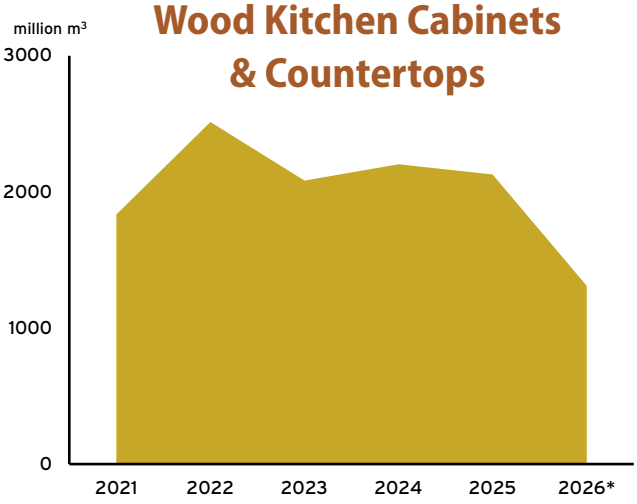
Solid Hardwood Flooring



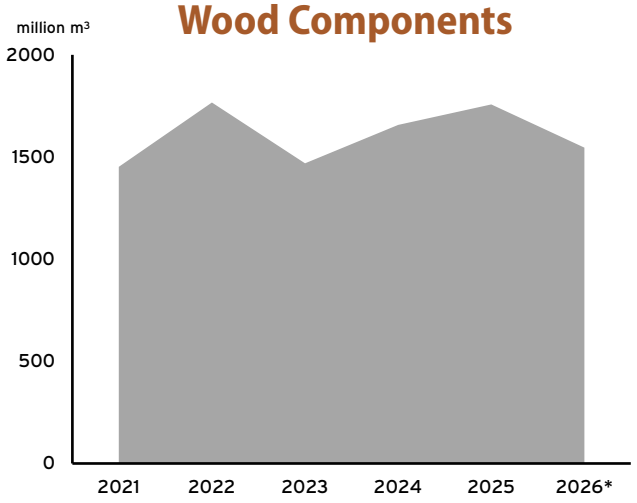
Engineered Wood Flooring



Wood Kitchen Cabinets & Countertops



Wood Components



Source: U.S. International Trade Commission